

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number *(if known)*: _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name GenapSys, Inc.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 80 0623904

4. Debtor's address

<p>Principal place of business</p> <p><u>200 Cardinal Way, 3rd Floor</u></p> <p>Number Street</p> <hr/> <p><u>Redwood City CA 94063</u></p> <p>City State ZIP Code</p> <hr/> <p><u>San Mateo</u></p> <p>County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ P.O. Box</p> <p>_____ City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number Street</p> <p>_____ City State ZIP Code</p>
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5. Debtor's website (URL) https://genapsys.com

Debtor GenapSys, Inc.
Name

Case number (if known) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business*A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*5 4 1 7**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

Debtor GenapSys, Inc.
Name

Case number (if known) _____

9. **Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No
 Yes. District _____ When _____ Case number _____
MM / DD / YYYY
 District _____ When _____ Case number _____
MM / DD / YYYY
 If more than 2 cases, attach a separate list.

10. **Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** No
 Yes. Debtor _____ Relationship _____
 District _____ When _____
MM / DD / YYYY
 Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?** No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____
Number Street

City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

Debtor GenapSys, Inc.
Name

Case number (if known) _____

13. Debtor's estimation of available funds

- Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

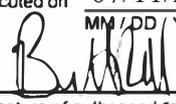
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/11/2022
MM/DD/YYYY

x 
Signature of authorized representative of debtor

Britton Russell
Printed name

Title Chief Financial Officer and Treasurer

Debtor GenapSys, Inc.
Name

Case number (if known) _____

18. Signature of attorney

X /s/ Daniel J. DeFranceschi
Signature of attorney for debtor

Date 07/11/2022
MM/ DD / YYYY

Daniel J. DeFranceschi
Printed name

Richards, Layton & Finger, P.A.
Firm name

One Rodney Square, 920 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 651-7700 defranceschi@rlf.com
Contact phone Email address

2732 DE
Bar number State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: GENAPSYS, INC., ¹ <p style="text-align: center;">Debtor.</p>	Chapter 11 Case No. 22-____ (____)
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**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND
LIST OF EQUITY INTEREST HOLDERS PURSUANT TO
FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor in possession (the “Debtor”), to the best of its knowledge, information, and belief, hereby states as follows:

1. Zone III Healthcare Holdings, LLC (10.74%) is the only entity that directly or indirectly owns 10% or more of the equity interests in the Debtor in the aggregate.
2. The following chart lists all equity security holders of the Debtor:

Name & Address	Number	Percentage (within each class)
Series A Preferred Equity Security Holders		
Decheng Capital China Life Sciences USD Fund I, LP c/o Decheng Capital China Management I (Cayman), LLC P.O. Box 309, Ugland House Grand Cayman, KY1-1104, Cayman Islands	2,905,000	34.205%

¹ The Debtor in this Chapter 11 Case, along with the last four digits of its federal tax identification number, is GenapSys, Inc. (3904). The Debtor’s headquarters are located at 200 Cardinal Way, 3rd Floor, Redwood City, CA 94063.

Name & Address	Number	Percentage (within each class)
IPV Capital II HK Limited Room 908, Platinum Building, No. 233 Taicang Road, Shanghai 200020 China	1,500,000	17.662%
The Board of Trustees of the Leland Stanford Junior University (PVF) c/o Stanford Management Company 635 Knight Way Stanford, CA 94305-7297	675,000	7.948%
Debala Trust 3 Rue du Commerce 1204 Geneva Switzerland	2,475,165	29.144%
Amidi, LLC c/o Rahim Amidhozour 370 Convention Way Redwood City, CA 94063	291,111	3.428%
Golgoun Habibi ADDRESS ON FILE	236,761	2.788%
James C. Kitch ADDRESS ON FILE	61,236	0.721%
Masoud Vakili ADDRESS ON FILE	29,120	0.343%
Richard T. Reel ADDRESS ON FILE	24,239	0.285%
Hossein Allahmadi ADDRESS ON FILE	113,029	1.331%
Fatemeh Ebtehaj ADDRESS ON FILE	69,312	0.816%
Sara Nazari ADDRESS ON FILE	113,029	1.331%

Name & Address	Number	Percentage (within each class)
Series B Preferred Equity Security Holders		
Jem Management Limited Seascape Apartments, Apartment #7 Romney Park West End, Tortola, VG 1130 British Virgin Islands	1,679,317	27.407%
Gattaca LLC One Penn Plaza, 36th Floor New York, NY 10119	1,427,419	23.296%
Stanford StartX Fund Stanford Management Company Attn: Jeffrey Sefa-Boakye 635 Knight Way Stanford, CA 94305-7297	605,645	9.884%
Casdin Partners Master Fund, LP 1350 Avenue of the Americas Suite 1140 New York, NY 10019	251,897	4.111%
Decheng Capital China Life Sciences USD Fund I, LP c/o Decheng Capital China Management I (Cayman), LLC P.O. Box 309, Ugland House Grand Cayman, KY1-1104, Cayman Islands	1,343,454	21.926%
IPV Capital II HK Limited Room 908, Platinum Building, No. 233 Taicang Road, Shanghai 200020 China	775,692	12.333%
Amidi, LLC 370 Convention Way Redwood City, CA 94063	63,901	1.043%
Series C Preferred Equity Security Holders		
Trinitas Capital G, L.P. 401, 4/F Building 2, No. 39, Dongzhimenwai Street Dongcheng District, Beijing, China	1,323,788	29.003%

Name & Address	Number	Percentage (within each class)
The Moghadam 2012 Dynasty Trust, Dated December 18, 2012 2990 Vallejo Street San Francisco, CA 94123	149,692	3.280%
The Moghadam 2012 Dynasty Trust, Dated December 18, 2012 2990 Vallejo Street San Francisco, CA 94123	443,245	9.711%
Foresite Capital Fund IV, L.P. c/o Foresite Capital Management 600 Montgomery Street, 45 th Floor San Francisco, CA 94111	2,647,576	58.006%
Series D Preferred Equity Security Holders		
Zone III Healthcare Holdings, LLC One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Philip Dreyfuss	2,551,020	28.571%
Zone III Healthcare Holdings, LLC One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Philip Dreyfuss	3,188,776	35.714%
Soleus Private Equity Fund, II, L.P. c/o Soleus Private Equity GP II, LLC 104 Field Point Road, Second Floor Greenwich, CT 06830 Attn: Steven J. Musumeci	446,429	5.000%
Soleus Private Equity Fund, II, L.P. c/o Soleus Private Equity GP II, LLC 104 Field Point Road, Second Floor Greenwich, CT 06830 Attn: Steven J. Musumeci	956,632	10.714%
Dattels/Johnson 1992 Family Trust 2960 Vallejo Street San Francisco, CA 94123	127,551	1.429%

Name & Address	Number	Percentage (within each class)
David & Barbara Roux Trust 1990 Main Street, Suite 750 Sarasota, FL 34236	127,551	1.429%
Farallon Overflow Fund, L.P. c/o Farallon Capital Management, LLC One Maritime Plaza, Suite 2100 San Francisco, CA 94111	637,755	7.143%
Fredrik and Danielle Eliasson Joint Revocable Living Trust U/A 1/31/2018 1291 Ponte Vedra Blvd Ponte Vedra Beach, FL 32082	63,755	0.714%
Jason and Harmony Myers ADDRESS ON FILE	63,775	0.714%
Manning Family Foundation 200 Garrett Street, Suite O Charlottesville, VA 22902	255,102	2.857%
PBM GEN Holdings, LLC 200 Garrett Street, Suite O Charlottesville, VA 22902	382,653	4.286%
The Myers Family 2020 Irrevocable Trust 7300 S Sourdough Dr. Morrison, CO 80465	63,775	0.714%
ZoCo LLLP 220 20th Avenue Santa Cruz, CA 95062	63,775	0.714%
Common Equity Security Holders		
Hossein Akhlaghpour ADDRESS ON FILE	76,875	0.303%
Ramya Akula Suresh Babu ADDRESS ON FILE	14,124	0.056%
Manjula Aliminati ADDRESS ON FILE	3,281	0.013%

Name & Address	Number	Percentage (within each class)
Siddarth Arumugam ADDRESS ON FILE	1,666	0.006%
Srijeeta Bagchi ADDRESS ON FILE	12,000	0.047%
Anooshka Barua ADDRESS ON FILE	937	0.004%
Susanne Baumhueter ADDRESS ON FILE	46,750	0.184%
Curt Becker ADDRESS ON FILE	30,000	0.118%
Daniel Bozinov ADDRESS ON FILE	8,125	0.032%
Benjamin Bronson ADDRESS ON FILE	7,083	0.028%
Corinne Butler ADDRESS ON FILE	750	0.003%
Nestor Castillo ADDRESS ON FILE	3,333	0.013%
Andrew Chase, Trustee of The Andrew Chase 2005 Rev Trust UAD 3/29/05 281 Georgia Lane Portola Valley, CA 94028	52,951	0.209%
Huiyi Chen ADDRESS ON FILE	1,000	0.004%
Yongzhi Chen ADDRESS ON FILE	7,123	0.028%
Terence Tan Eng Chuan ADDRESS ON FILE	127,551	0.503%

Name & Address	Number	Percentage (within each class)
Thames Dang ADDRESS ON FILE	1,562	0.006%
Jagtar Dhillon ADDRESS ON FILE	27,083	0.107%
Solomon Doomson ADDRESS ON FILE	16,125	0.064%
Fredrik Eliasson ADDRESS ON FILE	15,100	0.059%
EquityZen Growth Technology Fund LLC - Series 670 c/o EquityZen Advors LLC 30 Broad Street, Suite 1200 New York, NY 10004	10,425	0.041%
EquityZen Growth Technology Fund LLC - Series 1130 c/o EquityZen Advors LLC 30 Broad Street, Suite 1200 New York, NY 10004	30,000	0.118%
EquityZen Growth Technology Fund LLC - Series 838 c/o EquityZen Advors LLC 30 Broad Street, Suite 1200 New York, NY 10004	169,144	0.667%
EquityZen Growth Technology Fund LLC - Series 944 c/o EquityZen Advors LLC 30 Broad Street, Suite 1200 New York, NY 10004	83,328	0.329%
Hesaam Esfandyarpour ADDRESS ON FILE	7,824,020	30.867%
Majid Esfandyarpour ADDRESS ON FILE	150,000	0.592%
Rahim Esfandyarpour ADDRESS ON FILE	150,000	0.592%

Name & Address	Number	Percentage (within each class)
Vahid Esfandyarpour ADDRESS ON FILE	150,000	0.592%
Mohammad Fallahi ADDRESS ON FILE	7,500	0.030%
Hamid Reza Golnabi ADDRESS ON FILE	25,000	0.099%
Xavier Gomes ADDRESS ON FILE	60,000	0.237%
Max Greenfeld ADDRESS ON FILE	48,625	0.192%
Larry Greenfield ADDRESS ON FILE	100	0.000%
Nitin Gupta ADDRESS ON FILE	7,500	0.030%
Golgoun Habibi ADDRESS ON FILE	40,000	0.158%
Bill Hammack ADDRESS ON FILE	28,333	0.112%
Linda Hsie ADDRESS ON FILE	29,583	0.117%
Anand Jog ADDRESS ON FILE	6,926	0.027%
Audun Johnson ADDRESS ON FILE	541	0.002%
James F. Jordan ADDRESS ON FILE	52,951	0.209%
Maryam Jouzi ADDRESS ON FILE	26,000	0.103%

Name & Address	Number	Percentage (within each class)
Kambiz Kaviani ADDRESS ON FILE	125,000	0.493%
Paul Kenney ADDRESS ON FILE	10,000	0.039%
James Kitch ADDRESS ON FILE	80,000	0.316%
Uplaksh Kumar ADDRESS ON FILE	5,000	0.020%
Jack Hiu Ming Lam ADDRESS ON FILE	8,333	0.033%
Aldrich Lau ADDRESS ON FILE	3,000	0.012%
Cheng-Chung Lee ADDRESS ON FILE	42,500	0.168%
David Lieberman ADDRESS ON FILE	625	0.002%
Eric LoPrete ADDRESS ON FILE	2,000	0.008%
David Love ADDRESS ON FILE	17,500	0.069%
Ali Mani P.O. Box 19525 Stanford, CA 94309	21,250	0.084%
Victoria Mapar ADDRESS ON FILE	7,500	0.030%
Mahdokht Masaali ADDRESS ON FILE	3,645	0.014%
Diana McKenzie ADDRESS ON FILE	13,901	0.055%

Name & Address	Number	Percentage (within each class)
Avaleigh Milne ADDRESS ON FILE	30,833	0.122%
Hoda Mirhashemi ADDRESS ON FILE	3,124	0.012%
Dan Moyer ADDRESS ON FILE	26,250	0.104%
MVP LS Fund CV LLC 11601 Alterra Pkwy, Ste 100 Austin, TX 78758	11,792	0.047%
Ali Nabi BidHendi ADDRESS ON FILE	40,000	0.158%
Hooman Nezamfar ADDRESS ON FILE	18,836	0.074%
Yoshio Nishi ADDRESS ON FILE	12,720	0.050%
Eric Nordman ADDRESS ON FILE	80,375	0.317%
Saurabh Paliwal ADDRESS ON FILE	38,000	0.150%
Kosar Parizi ADDRESS ON FILE	1,907,586	7.526%
Chungsoo Park ADDRESS ON FILE	15,624	0.062%
Leila Rastegar ADDRESS ON FILE	404,166	1.594%
Richard Reel ADDRESS ON FILE	52,750	0.208%

Name & Address	Number	Percentage (within each class)
Meysam Rezaei Barmi ADDRESS ON FILE	10,000	0.039%
Frederic Roger ADDRESS ON FILE	28,200	0.111%
Amir Samakar ADDRESS ON FILE	24,479	0.097%
Subramanian Sankar ADDRESS ON FILE	224,874	0.887%
Denisa Selby ADDRESS ON FILE	1,250	0.005%
David Shtern ADDRESS ON FILE	3,750	0.015%
Jan Simons ADDRESS ON FILE	18,750	0.074%
Ruchita Singhal ADDRESS ON FILE	5,000	0.020%
Victor Solovyev ADDRESS ON FILE	6,228	0.024%
Narin Tangprasertchai ADDRESS ON FILE	6,666	0.026%
Robert Tarbox ADDRESS ON FILE	68,950	0.272%
The Board of Trustees of the Leland Stanford Junior University (PVF) c/o Stanford Management Company 635 Knight Way Stanford, CA 94305-7297	192,978	0.761%
The Cyrus the Great Trust c/o Hesaam Esfandypour 600 Castle Hill Road	2,643,122	10.427%

Name & Address	Number	Percentage (within each class)
Redwood City, CA 94061		
The Goldman Sachs Trust Company of Delaware as Trustee of the Anahita KP Trust c/o The Goldman Sachs Trust Company 200 Bellevue Parkway, Suite 250, Wilmington, DE 19809	2,000,000	7.890%
The Goldman Sachs Trust Company of Delaware as Trustee of the Darius HE Trust c/o The Goldman Sachs Trust Company 200 Bellevue Parkway, Suite 250 Wilmington, DE 19809	3,500,000	13.808%
The Kaboli-Farhad Family 2011 Trust 2042 Barbara Drive Palo Alto, CA 94303	10,590	0.042%
The Moghadam 2012 Dynasty Trust, Dated December 18, 2012 2990 Vallejo Street San Francisco, CA 94123	1,507,429	5.947%
The Venus the Great Trust c/o Kosar Baghbani Parizi 600 Castle Hill Road Redwood City, CA 94061	2,643,122	10.427%
Anthony Thomas ADDRESS ON FILE	200	0.001%
Christopher Thomas ADDRESS ON FILE	1,687	0.007%
David Todd ADDRESS ON FILE	400	0.002%
Danny Tran ADDRESS ON FILE	700	0.003%
Seyyed Mir Abolhassan Vaezi ADDRESS ON FILE	6,000	0.024%

Name & Address	Number	Percentage (within each class)
Masoud Vakili ADDRESS ON FILE	38,750	0.153%
Lisen Wang ADDRESS ON FILE	30,000	0.118%
Westbury Advisors, LLC ADDRESS ON FILE	5,000	0.020%
Cathy Wimmer ADDRESS ON FILE	10,000	0.039%
Wen Yang ADDRESS ON FILE	7,187	0.028%
Maedeh Zamani ADDRESS ON FILE	1,580	0.006%
Robert Zollars ADDRESS ON FILE	15,100	0.059%

Fill in this information to identify the case:

Debtor name: GenapSys, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): _____

 Check if this is an amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
1 FORESITE CAPITAL FUND IV LP C/O FORESITE CAPITAL MANAGEMENT 600 MONTGOMERY STREET, 45TH FLOOR SAN FRANCISCO, CA 94111	FORESITE CAPITAL FUND IV LP PHONE: FAX: EMAIL: Jim@foresitecapital.com	Litigation	C/U/D			\$50,000,000.00
2 CDW DIRECT LLC PO BOX 75723 CHICAGO IL 60675-5723	CDW DIRECT LLC PHONE: (866) 863-9514 FAX: EMAIL: achremittance@cdw.com	Trade debt				\$348,615.77
3 PARAMIT CORPORATION 18735 MADRONE PARKWAY MORGAN HILL CA 95037	PARAMIT CORPORATION PHONE: (408) 778-7600 FAX: EMAIL: Inham@paramit.com	Trade debt				\$324,625.60
4 TOOLBOX MEDICAL INNOVATIONS 1050 WESTLAKES DRIVE BERWYN PA 19312	TOOLBOX MEDICAL INNOVATIONS PHONE: (888) 445-2333 FAX: EMAIL: lori.stark@te.com	Trade debt				\$190,790.73
5 NEW ENGLAND BIOLABS PO BOX 3933 BOSTON MA 02241-3933	NEW ENGLAND BIOLABS PHONE: (978) 927-5054 FAX: EMAIL: accountsreceivable@neb.com	Trade debt				\$130,617.79
6 UMC GROUP USA 488 DEGUIGNE DRIVE SUNNYVALE CA 94085	UMC GROUP USA PHONE: (408) 523-7800 FAX: EMAIL: ar@umc-usa.com	Trade debt				\$129,800.00
7 HCP LIFE SCIENCE REIT C/O HEALTHPEAK PROPERTIES, INC. HCP LIFE SCIENCE REIT (ACH) 1920 MAIN STREET SUITE 1200 IRVINE CA 92614	HCP LIFE SCIENCE REIT PHONE: FAX: EMAIL: USA.KUHN@CBRE.COM	Trade debt				\$109,235.76
8 COOLEY LLP 101 CALIFORNIA 5TH FLOOR SAN FRANCISCO CA 94111-5800	COOLEY LLP PHONE: (415) 693-2000 FAX: EMAIL: tgibson@cooley.com	Trade debt				\$87,063.64
9 NOVO CONSTRUCTION, INC. 1460 O' BRIEN DRIVE MENLO PARK CA 94025	NOVO CONSTRUCTION, INC. PHONE: (650) 400-3169 FAX: EMAIL: tbrar@novoconstruction.com	Trade debt				\$77,966.61
10 SADA SYSTEMS 5250 LANKERSHIM BLVD SUITE# 620 NORTH HOLLYWOOD CA 91601	SADA SYSTEMS PHONE: (818) 942-2021 FAX: EMAIL: ever.deleon@sada.com	Trade debt				\$77,856.51
11 IMEC VZW KAPELDREEF 75 B-3001 LEUVEN BELGIUM	IMEC VZW PHONE: (408) 294-4841 FAX: EMAIL: barbb@peninsulacrane.com	Trade debt				\$72,675.51
12 WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK, NY 10019-6099	WILLKIE FARR & GALLAGHER LLP PHONE: (212) 728-8000 FAX: (212) 728-8111 EMAIL:	Trade debt				\$65,482.62
13 DAISHO DENSHI AMERICA INC 3480 TORRANCE BLVD SUITE 206 TORRANCE CA 90503	DAISHO DENSHI AMERICA INC PHONE: (310) 543-4830 FAX: EMAIL:	Trade debt				\$53,524.60
14 HDMZ (ACH) HARRIS D. MCKINNEY 55 WEST WACKER DRIVE SUITE 850 CHICAGO IL 60601	HDMZ (ACH) PHONE: (312) 506-5200 FAX: EMAIL: accounting@hdmz.com	Trade debt				\$43,131.08
15 WESTEC PLASTICS CORPORATION 6757 LAS POSITAS RD LIVERMORE CA 94551	WESTEC PLASTICS CORPORATION PHONE: (925) 454-3400 x116 FAX: EMAIL: lkulak@westecplastics.com	Trade debt				\$36,838.46
16 STINSON COMMUNICATIONS ,INC 141 ADELAIDE ST W, TORONTO ON M5H 3L5 CANADA	STINSON COMMUNICATIONS ,INC PHONE: (437) 580-6779 FAX: EMAIL: surbhi@stinson.com	Trade debt				\$28,750.00
17 TRANSPERFECT DOCUMENT MANAGEMENT, INC. 1250 BROADWAY 32ND FLOOR NEW YORK NY 10001	TRANSPERFECT DOCUMENT MANAGEMENT, INC. PHONE: (212) 689-5555 FAX: EMAIL: ar@transperfect.com	Trade debt				\$23,965.40

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
18	GILMARTIN GROUP LLC 60 E SIR FRANCIS DRAKE BLVD. SUITE 208 LARKSPUR CA 94939	GILMARTIN GROUP LLC PHONE: (415) 937-5400 FAX: EMAIL: accounting@gilmartinir.com	Trade debt				\$20,000.00
19	ELSEVIER INC. PO BOX 7247-8455 PHILADELPHIA PA 19170-8455	ELSEVIER INC. PHONE: FAX: EMAIL: invoicing_Americas@elsevier.com	Trade debt				\$16,485.00
20	OLIGO FACTORY INC 70 BARTZAK DRIVE UNIT# 1 HOLLISTON MA 01746	OLIGO FACTORY INC PHONE: (508) 275-3561 FAX: EMAIL: acct@oligofactory.com	Trade debt				\$15,675.00

Fill in this information to identify the case and this filing:

Debtor Name GenapSys, Inc.
United States Bankruptcy Court for the _____ District of DE
(State)
Case number (if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/11/2022
MM / DD / YYYY

x 

Signature of individual signing on behalf of debtor

Britton Russell
Printed name

Chief Financial Officer
Position or relationship to debtor

SECRETARIAL CERTIFICATE

The undersigned, Secretary of GenapSys, Inc., a Delaware corporation (the "Company"), hereby certifies as follows:

1. I am the duly qualified and elected Secretary of the Company and, as such, am familiar with the facts herein certified, and I am duly authorized to certify same on behalf of the Company.
2. Attached hereto as Exhibit A is a true and complete copy of the Resolutions (the "Resolutions") of the Board of Directors (the "Board") of the Company, duly adopted at a lawfully convened meeting of the Board on July 11, 2022 (the "Board Meeting"), by vote of the directors. The size of the Board is seven directors, and a quorum of the Board was present. The Resolution regarding the Sale Process was approved by five directors. The remaining Resolutions were approved by six directors.
3. Such Resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Board relating to the matters set forth in the Resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 11th day of July, 2022.

By: Dana Moss
Name: Dana Moss
Title: Secretary

Exhibit A

Resolutions

See attached.

**RESOLUTIONS
OF THE
BOARD OF DIRECTORS
OF
GENAPSYS, INC.
a Delaware corporation**

Adopted July 11, 2022 at a meeting of the Board

WHEREAS, the Board of Directors (the “Board”) of GenapSys, Inc. (the “Company”) has reviewed and considered the financial and operational condition of the Company and the Company’s business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the market for the Company’s assets, credit market conditions, and macroeconomic conditions impacting the Company; and

WHEREAS, the Board has received, reviewed, and considered the recommendations of the senior management of the Company and the Company’s legal and financial advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”).

NOW, THEREFORE, BE IT :

Commencement and Prosecution of the Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors, stockholders, and other interested parties that a voluntary petition (the “Petition”) be filed by the Company in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) commencing a case (the “Bankruptcy Case”) under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the filing of a voluntary petition on behalf of the Company be, and the same hereby is, approved, authorized, and adopted in all respects and that the Company’s chief executive officer and chief financial officer (each of the foregoing, individually, an “Authorized Officer” and together, the “Authorized Officers”), be and they hereby are, authorized and empowered on behalf of the Company, to execute, acknowledge, deliver, and verify the Petition and to cause the same to be filed with the Bankruptcy Court at such time and in such form as either of the Authorized Officers may determine (which approval and authorization thereof shall be conclusively evidenced by the filing of the Petition with the Bankruptcy Court); and it is further

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized to (a) execute and file the Petition, along with all schedules of assets and liabilities, statements of financial affairs, lists, and other papers that either of the Authorized Officers may determine necessary or proper in connection with such chapter 11 case, (b) execute, acknowledge, deliver,

and verify any and all documents necessary or proper in connection with the Petition and to administer the Bankruptcy Case in such form or forms as either of the Authorized Officers may determine necessary or proper and in order to effectuate the foregoing resolutions, and (c) engage any professionals, including attorneys, accountants, financial advisors, investment bankers, actuaries, consultants, brokers or other experts, as either of the Authorized Officers determine necessary or proper to accomplish the purposes of the resolutions, with any such determinations being conclusively evidenced by the executing, filing, acknowledging, delivering, verifying, or engaging thereof by either such Authorized Officer); and it is further

Retention of Professionals

RESOLVED, that retention and engagement of the law firm of Richards, Layton & Finger, P.A. (“RLF”) to represent the Company, as a debtor and debtor in possession, in connection with the Bankruptcy Case, be and hereby approved and authorized in all respects, and RLF shall be, and hereby is authorized, empowered, and directed to (a) represent the Company, as a debtor and debtor in possession, in connection with the Bankruptcy Case, (b) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as either of the Authorized Officers deem necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (c) execute, acknowledge, deliver, verify, and file or cause to be filed the Petition, along with all schedules, statements, lists, motions, applications, and other papers or documents necessary or proper in connection with the foregoing, and (d) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in such form or forms as either of the Authorized Officers may deem necessary or proper and in order to effectuate the purpose of the intent of the foregoing resolutions, which approval and authorization thereof shall be conclusively evidenced by RLF taking any such action referenced above; and it is further

RESOLVED, that retention and engagement of the law firm of Willkie Farr & Gallagher LLP (“Willkie”) to represent the Company as its special litigation and transactional counsel, in connection with the Bankruptcy Case, be and hereby approved and authorized in all respects, and Willkie shall be, and hereby is, authorized, empowered, and directed to represent and advise the Company on litigation, corporate, and finance matters, and to take any and all actions to advance the Company’s rights and obligations in connection with litigation, corporate, and finance matters; and it is further

RESOLVED, that retention and engagement of Lazard Frères & Co. LLC (“Lazard”) to represent the Company as its investment banker in connection with the Bankruptcy Case be, and hereby are approved and authorized in all respects, and Lazard be, and hereby is authorized, empowered, and directed to represent the Company as its investment banker in connection with the Bankruptcy Case; and it is further

RESOLVED, that retention and engagement of Kroll Restructuring Administration LLC (“Kroll,” and together with RLF, Willkie, and Lazard, collectively, the “Advisors”) as the Company’s claims, noticing, and administrative agent in connection with the

Bankruptcy Case be, and hereby is approved and authorized in all respects, and Kroll be, and hereby is be, and hereby is authorized, empowered, and directed to represent the Company as its claims, noticing and administrative agent in connection with the Bankruptcy Case; and it is further

RESOLVED, that the Advisors are hereby authorized to take any and all actions necessary or desirable to advance the Company's rights and obligations and facilitate the Bankruptcy Case; and it is further

Postpetition Financing

RESOLVED, that in connection with the Bankruptcy Case, the Authorized Officers shall be, and hereby are, authorized, directed, and empowered, in the name and on behalf of the Company, as a debtor and debtor in possession, to negotiate, execute, and deliver agreements for the use of cash collateral in connection with the Bankruptcy Case, which agreement(s) may require the Company to acknowledge the debt and liens of existing loans, grant liens, and pay interest to the Company's existing lender(s), on terms substantially similar to those described or provided to the Board; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate agreements and related ancillary documents; and it is further

RESOLVED, that in connection with the Bankruptcy Case, the Authorized Officers shall be, and hereby are, authorized, directed, and empowered, in the name and on behalf of the Company, as a debtor and debtor in possession, to (a) negotiate, execute, and deliver agreements for post-petition financing, including that certain Secured Debtor-In-Possession Term Loan and Security Agreement (the form, terms, and provisions of which and the transactions contemplated thereby are hereby approved, authorized, and adopted in all respects), on terms substantially similar to those described or provided to the Board; (b) pledge and grant liens on the Company's assets as may be contemplated by or required under the terms of such post-petition financing; or (c) execute, deliver, verify and/or file, or cause to be filed and/or executed, delivered or verified, and to amend, supplement or otherwise modify from time to time, all necessary and appropriate documents, including, without limitation, affidavits, schedules, motions, pleadings and other documents, agreements and papers, postpetition financing documents and loan agreements (including any ancillary documents thereto) in such form as an Authorized Officer may approve, and to take any and all actions that an Authorized Officer determine advisable, necessary or appropriate in connection with any post-petition financing or any cash collateral usage contemplated hereby or thereby (such approval and the approval of the Board to be conclusively evidenced by the execution thereof or taking of such action by an Authorized Officer); and it is further

Sale Process

RESOLVED, that in connection with the Bankruptcy Case, the Authorized Officers shall be, and hereby are, authorized, directed, and empowered, in the name of and on behalf of the Company, to commence a bidding and sale process for the Company's assets and

pursue negotiations with any interested parties regarding a sale of such assets pursuant to section 363 of the Bankruptcy Code or otherwise; and it is further

General Resolutions

RESOLVED, that the Authorized Officers shall be, and hereby are, authorized, directed, and empowered, in the name and on behalf of the Company, as a debtor and debtor in possession, to negotiate, execute, deliver, and perform on behalf of the Company such actions and execute, acknowledge, deliver and verify such agreements, certificates, instruments, guaranties, notices, and any and all other documents, and to amend, supplement or otherwise modify from time to time agreements, certificates, instruments, guaranties, notices, and all other documents, including, without limitation, affidavits, schedules, motions, pleadings and other documents, agreements and papers, in such form as an Authorized Officer may approve, and to take any and all actions that an Authorized Officer determine advisable, necessary or appropriate in connection with the chapter 11 case or as the Authorized Officers may deem necessary or proper to facilitate the transactions contemplated by these resolutions (such approval and the approval of the Board to be conclusively evidenced by the execution thereof or taking of such action by an Authorized Officer); and it is further

RESOLVED, that all acts done or actions taken prior to the date hereof by the Authorized Officers or any professionals engaged by the Company with respect to any transactions contemplated by the foregoing resolutions, or otherwise in preparation for or in connection with the Bankruptcy Case, or any proceedings related thereto, or any matter related thereto, be and hereby are, adopted, approved, authorized ratified, and confirmed in all respects as the acts and deeds of the Company; and it is further

RESOLVED, that these resolutions of the Board shall be filed with the minutes of the proceedings of the Board.