

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name White Eagle Asset Portfolio, LP

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-2430691

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 5355 Town Center Road Suite 701 Boca Raton, FL 33486 Palm Beach County Location of principal assets, if different from principal place of business

5. Debtor's website (URL) N/A

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor White Eagle Asset Portfolio, LP  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5242

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>See Attachment</u>	Relationship _____
District _____	When _____ Case number, if known _____

Debtor White Eagle Asset Portfolio, LP  
Name

Case number *(if known)* \_\_\_\_\_

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. **Estimated Assets**
- |  |  |   |
|--|--|---|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input checked="" type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion         |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion        |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion                 |

16. **Estimated liabilities**
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million               | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million              | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million             | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input checked="" type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **White Eagle Asset Portfolio, LP**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/13/18  
MM / DD / YYYY

X   
Signature of authorized representative of debtor

**Miriam Martinez**  
Printed name

Title **Chief Financial Officer**

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date 12/13/18  
MM / DD / YYYY

**Colin R. Robinson**  
Printed name

**Pachulski Stang Ziehl & Jones LLP**  
Firm name

**919 N. Market Street**  
**17th Floor**  
**Wilmington, DE 19899**  
Number, Street, City, State & ZIP Code

Contact phone 302-652-4100 Email address crobinson@pszjlaw.com

**5524 DE**  
Bar number and State

Debtor **White Eagle Asset Portfolio, LP**  
Name

Case number *(if known)* \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 DISTRICT OF DELAWARE

Case number *(if known)* \_\_\_\_\_ Chapter **11**

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<b>Lamington Road Designated Activity Company</b>	Relationship to you	<b>Affiliate</b>
District	<b>Delaware</b>	When <b>11/14/18</b>	Case number, if known <b>18-12615</b>
Debtor	<b>White Eagle General Partner, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Delaware</b>	When <b>11/14/18</b>	Case number, if known <b>18-12614</b>

**ACTION BY WRITTEN CONSENT OF  
THE SOLE GENERAL PARTNER  
OF  
WHITE EAGLE ASSET PORTFOLIO, LP  
(a Delaware limited partnership)**

The undersigned, being the sole general partner (the "**General Partner**") of WHITE EAGLE ASSET PORTFOLIO, LP (the "**Company**"), hereby takes the following actions and adopts the following resolutions:

WHEREAS, the General Partner, acting pursuant to the laws of the State of Delaware, has considered the financial and operational aspects of the Company's business;

WHEREAS, the General Partner has reviewed the historical performance of the Company, the outlook for the Company's assets and overall performance, and the current and long-term liabilities of the Company;

WHEREAS, the General Partner has carefully reviewed and considered the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company; and

WHEREAS, the General Partner has analyzed each of the financial and strategic alternatives available to the Company, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company's business and its stakeholders.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the General Partner, it is desirable and in the best interests of the Company, its creditors, partners, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the District of Delaware;

RESOLVED, that the officers of the Company (each, an "**Authorized Officer**") be, and each of them hereby is, authorized, empowered and directed on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case, including all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and prosecute to confirmation a chapter 11 plan and related disclosure statement;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to retain the law

firm of Pachulski Stang Ziehl & Jones LLP ("PSZ&J") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to obtain post-petition financing and obtain permission to use existing cash collateral according to terms which may be negotiated by the management of the Company, and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral arrangement; and in connection therewith, the Authorized Officers shall be, and each of them hereby is, hereby authorized, empowered and directed, on behalf of the Company, to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case;

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the managers of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

*[Signature page follows]*

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent as of November 14, 2018.

WHITE EAGLE GENERAL PARTNER, LLC  
Sole General Partner of White Eagle Asset Portfolio,  
LP

By: Miriam Martinez  
Miriam Martinez  
Chief Financial Officer

**Approved and Consented to by:**

LAMINGTON ROAD DESIGNATED ACTIVITY  
COMPANY  
Sole Limited Partner of White Eagle Asset Portfolio,  
LP

By: Glanda Kelly  
[NAME] Glanda Kelly  
[TITLE] Director

***SIGNATURE PAGE TO THE ACTION BY WRITTEN CONSENT OF  
THE SOLE GENERAL PARTNER OF WHITE EAGLE ASSET PORTFOLIO, LP***



**WRITTEN CONSENT OF  
THE SOLE INDEPENDENT MANAGER  
OF  
WHITE EAGLE GENERAL PARTNER, LLC  
(a Delaware limited liability company)**

The undersigned, being the independent manager of WHITE EAGLE GENERAL PARTNER, LLC (the “**Company**”), pursuant to the Limited Liability Company Agreement of the Company dated as of May 16, 2014, and the Company being the general partner of White Eagle Asset Portfolio, LP, in which the undersigned is designated as the General Partner Independent Manager (the “**Limited Partnership**”), after consideration of the facts and circumstances relating to the Company and the Limited Partnership and as described by the management of and the advisors to the Company and the Limited Partnership, hereby consents to, and approves and acknowledges, the foregoing resolutions of the Limited Partnership, as set forth in that certain Action By Written Consent of the Sole Member of the Company for the reasons set forth in the foregoing consents.

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent as of November 14, 2018.

By: Michelle A. Dreyer  
Michelle A. Dreyer,  
solely in her capacity as Independent Manager  
of White Eagle General Partner, LLC, as  
General Partner

**Fill in this information to identify the case:**Debtor name White Eagle Asset Portfolio, LP

United States Bankruptcy Court for the: District of Delaware

(State)

Case number (if known): 18- Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims, on a consolidated basis.

 None [check if applicable]

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1. Holland & Knight LLP P.O. Box 864084 Orlando, FL 38286-4084	701 Brickell Avenue Suite 3300 Miami, FL 33131 Attn: Jesus Cuza jesus.cuza@hklaw.com	Professional Services				\$327,739.47
2. MLF Lexserv 4350 East-West Highway, Suite 905 Attn: Nathan A. Evans, President & CEO Bethesda, MD 20814	4350 East-West Highway, Suite 905 Attn: Nathan A. Evans, President & CEO Bethesda, MD 2081 Tel: 301-347-4479 Fax: 301-347-4403	Professional Services				\$144,137.50
3. Curtis, Mallet-Prevost, Colt & Mosle, LLP P.O. Box 27930 New York, NY 10087-7930	101 Park Avenue New York, NY 10178-0061 Attn: Gabriel Hertzberg ghertzberg@curtis.com	Professional Services				\$117,423.35
4. Weinberg Zareh Malkin Price LLP 45 Rockefeller Plaza 20th Floor New York, NY 10111	45 Rockefeller Plaza 20th Floor New York, NY 10111 Tel: 212-899.5470 Fax: 516-623-9457	Professional Services				\$22,364.75
5. K&L Gates LLP 600 N King Street Suite 901 Wilmington, DE 19801	600 N King Street Suite 901 Wilmington, DE 19801 Attn: Scott Waxman scott.waxman@klgates.com	Professional Services				\$21,028.00

Debtor

White Eagle Asset Portfolio, LP  
Name

Case number (if known) 18-

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6. Waldman Trigoboff Hildebrandt & Calnan, P.A. Plaza 100, Suite 780 100 N.E. Third Avenue Fort Lauderdale, FL 33301	Plaza 100, Suite 780 100 N.E. Third Avenue Fort Lauderdale, FL 33301 Tel: 954-467-8600 Fax: 954-467-6222	Professional Services				\$13,599.96
7. Daniel Coker Horton & Bell 4400 Old Canton Road Suite 400 Jackson, MS 39215-1084	4400 Old Canton Road Suite 400 Jackson, MS 39215-1084 Alfred Smith Tel: 601-969-7607 Fax: 601-969-1116 asmith@danielcoker.com	Professional Services				\$1,284.00

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WHITE EAGLE ASSET PORTFOLIO, LP,

Debtor.

Chapter 11

Case No. 18-\_\_\_\_ (\_\_\_\_)

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

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Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

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None [*check if applicable*]

Name: Lamington Road Designated Activity Company  
Address: c/o AMS Limited  
One Lane Hill, East Broadway  
Box Hm265  
Hamilton HMAX  
BERMUDA

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WHITE EAGLE ASSET PORTFOLIO, LP,

Debtor.

Chapter 11

Case No. 18-\_\_\_\_ (\_\_\_\_)

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
Lamington Road Designated Activity Company c/o AMS Limited One Lane Hill, East Broadway Box Hm265 Hamilton HMAX BERMUDA			99.9% ownership
White Eagle General Partner, LLC c/o AMS Limited One Lane Hill, East Broadway Box Hm265 Hamilton HMAX Bermuda			0.1% ownership

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

WHITE EAGLE ASSET PORTFOLIO, LP,

Debtor.

Chapter 11

Case No. 18-\_\_\_\_ (\_\_\_\_)

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**CERTIFICATION OF CREDITOR MATRIX**

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Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above captioned debtor (the "Debtor") hereby certifies that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtor's creditors. To the best of the Debtor's knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtor's books and records.

The information contained herein is based upon a review of the Debtor's books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtor.

Fill in this information to identify the case:

Debtor name White Eagle Asset Portfolio, LP  
United States Bankruptcy Court for the: DISTRICT OF DELAWARE  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

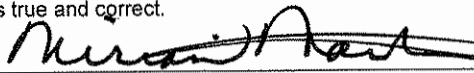
**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement, List of Equity Holders, Creditor Matrix Certification**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 13, 2018 x   
Signature of individual signing on behalf of debtor

**Miriam Martinez**  
Printed name

**Chief Financial Officer**  
Position or relationship to debtor

21st Services, LLC  
333 South Seventh Street  
Suite 300  
Minneapolis, MN 55402

Allianz Life Insurance Co.  
5701 Golden Hills Dr.  
Minneapolis, MN 55416

Allstate Life Insurance Company of NY  
3075 Sanders Rd. H1A  
Northbrook, IL 60062

American General Life Ins Co  
8430 West Bryn Mawr Ave  
3rd Floor, Lockbox 0807  
Chicago, IL 60631

American National Insurance Company  
American National Processing Center  
Life Ins Serv, 4500 Lockhill-Selma Rd.  
San Antonio, TX 78249

Ameritas Life Ins. Corp.  
5900 O Street  
Lincoln, NE 68510

AMS Limited  
One Lane Hill, East Broadway  
Box Hm265  
Hamilton HMAX  
BERMUDA

Anthony Mitchell  
2063 Sunderland Ave.  
Wellington, FL 33414



Argonaut Insurance Company  
Mary Henderson  
AIG, Financial Lines Claims  
PO Box 25497  
Shawnee Mission, KS 66225

Arthur Cox  
Ten Earlsfort Terrace  
Dublin 2  
D02 T380  
IRELAND

AXA Equitable Life Insurance Company  
8501 IBM Drive  
Ste. 150  
Charlotte, NC 28262

CAFICO International  
2nd Flr Palmerston House, Fenian Street  
Dublin  
D02 WD37  
IRELAND

CAFICO  
Grand Canal House  
1 Upper Grand Canal Street Upper Dublin 4  
D04 Y7R5  
IRELAND

Capitol Corporate Services Inc  
PO BOX 1831  
Austin, TX 78767

CLMG Corp.  
7195 Dallas Parkway  
Attn: James Erwin  
Plano, TX 75024

CLMG Corp.  
As Administrative Agent  
7195 Dallas Parkway  
Plano, TX 75024

Columbus Life Insurance Company  
400 East Fourth St.  
Cincinnati, OH 45202

Companion Life Ins. Co. of NY  
Companion Life Insurance Co. of NY  
3316 Farnam St.  
Omaha, NE 68175

Conyers Dill & Pearman  
Clarendon House  
2 Church Street  
Hamilton Hm11  
BERMUDA

CSC Trust Company of Delaware  
2711 Centerville Road  
Suite 400  
Wilmington, DE 19808

Curtis, Mallet-Prevost, Colt & Mosle LLP  
P.O. Box. 27930  
New York, NY 10087-7930

Daniel Coker Horton & Bell  
4400 Old Canton Road  
Suite 400  
Jackson, MS 39215-1084

David Thompson  
Moat House  
11 Fort Hamilton Drive  
Pembroke HM19  
BERMUDA

Delaware Trust Company  
251 Little Falls Drive  
Attn: Michelle Dreyer  
Wilmington, DE 19808

District Director  
Attn: Insolvency  
Internal Revenue Service  
31 Hopkins Plaza, Room 1150  
Wilmington, DE 19801

DLA Piper LLP  
6225 Smith Avenue  
Baltimore, MD 21209-3600

Eileen Mulholland  
2nd Flr. Palmerston House, Fenian Street  
Dublin 2  
D02 WD37  
IRELAND

Ellen W. Slights, Esq.  
United States Attorney s Office  
District of Delaware  
1007 N. Orange Street, Suite 700  
Newark, DE 19711-5445

Emergent Capital, Inc.  
5355 Town Center Road #71  
Attn: Office of General Counsel  
Boca Raton, FL 33486

Federal Insurance Co.  
Chubb Group of Insurance Companies  
Stephanie Grossman  
202B Hall's Mill Road  
Whitehouse Station, NJ 08889

Genworth Life and Annuity Ins. Co.  
Genworth Life Insurance of NY  
3100 Albert Lankford Dr.  
Lynchburg, VA 24501

Gibson Dunn & Crutcher  
Miguel A. Estrada  
1050 Connecticut Avenue, N.W.  
Washington, DC 20036-5206

Grant Thornton  
24-26 City Quay  
Dublin 2  
D01 NY19  
IRELAND

Hartford Life and Annuity Ins. Co.  
100 Centerview Dr  
Suite 100  
Nashville, TN 37214

Hartford Life Insurance Company  
100 Centerview Dr  
Suite 100  
Nashville, TN 37214

Hodre Group Limited  
19 Queen Street  
Hamilton Hm11  
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Jersey City, NJ 07302

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Internal Revenue Service  
P.O. BOX 21126  
New York, NY 10281-1022

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John Hancock Variable Life Ins. Co.  
John Hancock Life Insurance Co.  
197 Clarendon Street  
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Boston, MA 02116

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c/o AMS Limited  
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RSUI Group, Inc.  
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Sherman Oaks, CA 91403

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Jacksonville, IL 62650

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Hartford, CT 06103-1106

Lincoln National Life Ins. Co. (JP Policies)  
100 North Greene St.  
Premium Billing  
Greensboro, NC 27401

Lincoln National Life Ins. Co.  
One Granite Place  
Lincoln Financial Group  
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Nationwide Life Ins. Co.  
Nationwide Financial  
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Phoenix Life Insurance Company  
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United of Omaha Life Ins. Co.  
3316 Farnam St.  
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