

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name White Eagle General Partner, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 61-1738312

4. Debtor's address
Principal place of business: c/o AMS Limited
The Continental Building
25 Church Street, PO Box Hm265
HAMILTON HMAX BERMUDA
Number, Street, City, State & ZIP Code
County: _____
Mailing address, if different from principal place of business: _____
P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business: _____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) N/A

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor White Eagle General Partner, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5242

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Lamington Road Designated Activity Company</u>	Relationship _____	Affiliate _____
District <u>Delaware</u>	When _____	Case number, if known _____

Debtor **White Eagle General Partner, LLC**
Name

Case number *(if known)* _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor White Eagle General Partner, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

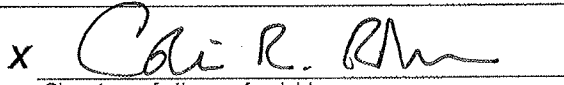
Executed on 11/14/2018
MM/DD/YYYY

X 
Signature of authorized representative of debtor

Miriam Martinez
Printed name

Title Chief Financial Officer

18. Signature of attorney

X 
Signature of attorney for debtor

Date 11/14/2018
MM/DD/YYYY

Colin R. Robinson
Printed name

Pachulski Stang Ziehl & Jones LLP
Firm name

919 N. Market Street
17th Floor
Wilmington, DE 19899
Number, Street, City, State & ZIP Code

Contact phone 302-652-4100 Email address crobinson@pszjlaw.com

5524 DE
Bar number and State

**ACTION BY WRITTEN CONSENT OF
THE SOLE MEMBER
OF
WHITE EAGLE GENERAL PARTNER, LLC
(a Delaware limited liability company)**

The undersigned, being the sole member (the “**Member**”) of WHITE EAGLE GENERAL PARTNER, LLC (the “**Company**”), hereby takes the following actions and adopts the following resolutions:

WHEREAS, the Member, acting pursuant to the laws of the State of Delaware, has considered the financial and operational aspects of the Company’s business;

WHEREAS, the Member has reviewed the historical performance of the Company, the outlook for the Company’s assets and overall performance, and the current and long-term liabilities of the Company;

WHEREAS, the Member has carefully reviewed and considered the materials presented to it by the management of and the advisors to the Company regarding the possible need to undertake a financial and operational restructuring of the Company; and

WHEREAS, the Member has analyzed each of the financial and strategic alternatives available to the Company, including those available on a consensual basis with the principal stakeholders of the Company, and the impact of the foregoing on the Company’s business and its stakeholders.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Member, it is desirable and in the best interests of the Company, its creditors, partners, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware;

RESOLVED, that the officers of the Company (each, an “**Authorized Officer**”) be, and each of them hereby is, authorized, empowered and directed on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that any such Authorized Officer deems necessary, desirable and proper in connection with the Company’s chapter 11 case, with a view to the successful prosecution of such case, including all actions and steps deemed by any such Authorized Officer to be necessary or desirable to the develop, file and prosecute to confirmation a chapter 11 plan and related disclosure statement;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to retain the law

firm of Pachulski Stang Ziehl & Jones LLP (“**PSZ&J**”) as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company’s rights in connection therewith, and the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of PSZ&J;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Officers are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to obtain post-petition financing and obtain permission to use existing cash collateral according to terms which may be negotiated by the management of the Company, and to enter into any guaranties and to pledge and grant liens on its assets as may be contemplated by or required under the terms of such post-petition financing or cash collateral arrangement; and in connection therewith, the Authorized Officers shall be, and each of them hereby is, hereby authorized, empowered and directed, on behalf of the Company, to execute appropriate loan agreements, cash collateral agreements and related ancillary documents;

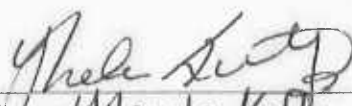
RESOLVED, that the Authorized Officers be, and each of them hereby is, authorized, empowered and directed, on behalf of the Company, to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by any such Authorized Officer to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case;

RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the managers of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent as of November 14, 2018.

LAMINGTON ROAD DESIGNATED ACTIVITY
COMPANY
Sole Member of White Eagle General Partner, LLC

By: 
[NAME] Yolanda Kelly
[TITLE] Director

***SIGNATURE PAGE TO THE ACTION BY WRITTEN CONSENT OF
THE SOLE MEMBER OF WHITE EAGLE GENERAL PARTNER, LLC***

**WRITTEN CONSENT OF
THE SOLE INDEPENDENT MANAGER
OF
WHITE EAGLE GENERAL PARTNER, LLC
(a Delaware limited liability company)**

The undersigned, being the independent manager of WHITE EAGLE GENERAL PARTNER, LLC (the “**Company**”), pursuant to the Limited Liability Company Agreement of the Company dated as of May 16, 2014, after consideration of the facts and circumstances relating to the Company as described by the management of and the advisors to the Company, hereby consents to, and approves and acknowledges, the foregoing resolutions of the sole member of the Company, Lamington Road Designated Activity Company, as set forth in that certain Action By Written Consent of the Sole Member of the Company for the reasons set forth in the foregoing consents.

IN WITNESS WHEREOF, the undersigned has duly executed this Written Consent as of November 14, 2018.

By: Michelle A. Dreyer
Michelle A. Dreyer,
solely in her capacity as Independent Manager
of White Eagle General Partner, LLC

Fill in this information to identify the case:	
Debtor name	<u>White Eagle General Partner, LLC</u>
United States Bankruptcy Court for the: District of Delaware	(State)
Case number (if known):	<u>18-</u>

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims, on a consolidated basis.

None [check if applicable]

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WHITE EAGLE GENERAL PARTNER, LLC,

Debtor.

Chapter 11

Case No. 18-____ (____)

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the Debtor, certifies that the following is a corporation other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1.

None [*check if applicable*]

Name: Lamington Road Designated Activity Company
Address: Grand Canal House
2nd Floor Palmerston House
Fenian Street
Dublin 2
Ireland

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: WHITE EAGLE GENERAL PARTNER, LLC, Debtor.	Chapter 11 Case No. 18-____ (___)
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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor’s equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case:

Name and Last Known Address or Place of Business of Holder	Security Class	Number of Securities	Kind of Interest
Lamington Road Designated Activity Company Grand Canal House 2nd Floor Palmerston House Fenian Street Dublin 2 Ireland			100% ownership

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

WHITE EAGLE GENERAL PARTNER, LLC,

Debtor.

Chapter 11

Case No. 18-____ (____)

CERTIFICATION OF CREDITOR MATRIX

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above captioned debtor (the "Debtor") hereby certifies that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtor's creditors. To the best of the Debtor's knowledge, the *Creditor Matrix* is complete, correct, and consistent with the Debtor's books and records.

The information contained herein is based upon a review of the Debtor's books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtor.

Fill in this information to identify the case:

Debtor name White Eagle General Partner, LLC
United States Bankruptcy Court for the: DISTRICT OF DELAWARE
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement, List of Equity Holders, Creditor Matrix Certification

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/14/2018 x Miriam Martinez
Signature of individual signing on behalf of debtor

Miriam Martinez
Printed name

Chief Financial Officer
Position or relationship to debtor

21st Services, LLC
333 South Seventh Street
Suite 300
Minneapolis, MN 55402

AMS Limited
The Continental Building
25 Church Street, 2nd Floor
Hamilton Hm12
Bermuda

Anthony Mitchell
2063 Sunderland Ave.
Wellington, FL 33414

Arthur Cox
Ten Earlsfort Terrace
Dublin 2
D02 T380
Ireland

CAFICO
Grand Canal House
1 Upper Grand Canal Street Upper Dublin 4
D04 Y7R5
Ireland

CAFICO International
2nd Flr Palmerston House, Fenian Street
Dublin
D02 WD37
Ireland

Capitol Corporate Services Inc
PO BOX 1831
Austin, TX 78767

CLMG Corp.
7195 Dallas Parkway
Attn: James Erwin
Plano, TX 75024

CLMG Corp.
As Administrative Agent
7195 Dallas Parkway
Plano, TX 75024

Conyers Dill & Pearman
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

CSC Trust Company of Delaware
2711 Centerville Road
Suite 400
Wilmington, DE 19808

Curtis, Mallet-Prevost, Colt & Mosle LLP
P.O. Box. 27930
New York, NY 10087-7930

Daniel Coker Horton & Bell
4400 Old Canton Road
Suite 400
Jackson, MS 39215-1084

David Thompson
Moat House
11 Fort Hamilton Drive
Pembroke HM19
Bermuda

Delaware Trust Company
251 Little Falls Drive
Attn: Michelle Dreyer
Wilmington, DE 19808

District Director
Attn: Insolvency
Internal Revenue Service
31 Hopkins Plaza, Room 1150
Wilmington, DE 19801

DLA Piper LLP
6225 Smith Avenue
Baltimore, MD 21209-3600

Eileen Mulholland
2nd Flr. Palmerston House, Fenian Street
Dublin 2
D02 WD37
Ireland

Ellen W. Slights, Esq.
United States Attorney s Office

District of Delaware
1007 N. Orange Street, Suite 700
Newark, DE 19711-5445

Emergent Capital, Inc.
5355 Town Center Road #71
Attn: Office of General Counsel
Boca Raton, FL 33486

Grant Thornton
24-26 City Quay
Dublin 2
D01 NY19
Ireland

Hodre Group Limited
19 Queen Street
Hamilton Hm11
Bermuda

Holland & Knight LLP
PO Box 864084
Orlando, FL 32886-4084

Houlihan Lokey
10250 Constellation Blvd., 5th Floor
Los Angeles, CA 90067

Imperial Finance & Trading LLC
701 Park of Commerce Blvd., Ste 301
Attn: Office of General Counsel
Boca Raton, FL 33487

Imperial Finance & Trading LLC
5355 Town Center Road #71
Attn: Office of General Counsel
Boca Raton, FL 33486

Imperial Finance and Trading
5355 Town Center Road
Boca Raton, FL 33486

Internal Revenue Service
Attn: Insolvency
1352 Marrows Road, 2nd Floor
Philadelphia, PA 19114

Internal Revenue Service
P.O. BOX 21126
New York, NY 10281-1022

Jason R. Sutherland
46 Cambridge Road
London SW11 4RR
United Kingdom

K&L Gates LLP
600 N King Street
Suite 901
Wilmington, DE 19801

Kasowitz Benson Torres LLP
1633 Broadway
New York, NY 10019

Lagoon Court
Lagoon Court Building
PO Box CB 11148
Old Town Sandypport
Nassau, Bahamas

Lamington Road Bermuda LTD
The Continental Building
25 Church Street
Hamilton HMAX, BERMUDA

Lamington Road Bermuda Ltd.
c/o AMS Limited
The Continental Building, 25 Church Street
PO Box Hm265
Hamilton HMAX Bermuda

Lennox Paton
3 Bayside Executive Park
West Bay Street
PO Box N-4875
Nassau, Bahamas

Lewis & Ellis
700 Central Expressway South
Suite 550
Allen TX 75013

LexServ
MLF LexServ, LP
4350 East-West Highway, Suite 905

Attn: Nathan A. Evans, President & CEO
Bethesda, MD 20814

LexServ
MLF LexServ, LP
4350 East-West Highway, Suite 905
Attn: Mario Coniglio, COO
Bethesda, MD 20814

Life Echo Consulting
7401 Wiles Road
Coral Springs, FL 33067

LNV Corporation
c/o CLMG Corp.
7195 Dallas Parkway
Attn: James Erwin
Plano, TX 75024

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Regional Director
Securities & Exchange Commission
3 World Financial Center, Suite 400
Washington, DC 20554

Markley Asset Portfolio, LLC
5355 Town Center Road #71
Attn: Office of General Counsel
Boca Raton, FL 33486

Matthew Berry, Esq.
Office of General Counsel
Federal Communications Commission
445 12th Street, S.W.
Washington, DC 20549

Michael A. Berman, Esq.
Securities & Exchange Commission
Office of General Counsel-Bankruptcy
100 F Street, N.E.
Washington, DC 20530-0001

Michael B. Mukasey, Esq.
Office of the Attorney General
U.S. Department of Justice
950 Pennsylvania Avenue, N.W.
Washington, DC 20005-4026

Miriam Martinez
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Boca Raton, FL 33486

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Suite 905
Bethesda, MD 20814

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5355 Town Center Road #71
Attn: Office of General Counsel
Boca Raton, FL 33486

PricewaterhouseCoopers LLP
PO Box 932011
Atlanta, GA 31193-2011

Reed Smith LLP
P.O. Box 10096
Uniondale, NY 11555-10096

Rodney O'Rourke
2nd Flr. Palmerston House, Fenian Street
Dublin 2
D02 WD37
Ireland

Rory O'Connell
40 Colles Avenue
Morristown, NJ 07960

Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 7040
Dover, DE 19903

Secretary of Treasury
P.O. Box 7040
Washington, DC 20220

Secretary of Treasury
15th & Pennsylvania Avenue, N.W.
Washington, DC 20005

Sinead Treacy
2nd Flr. Palmerston House, Fenian Street

Dublin 2
D02 WD37
Ireland

Strook & Strook & Lavan LLP
180 Maiden Lane
New York, NY 10038-4982

Waldman Trigoboff Hildebrandt & Calnan, P.A.
100 N.E. Third Avenue
Suite 780
Fort Lauderdale, FL 33301

Waller Lansden Dortch & Davis LLP
511 Union Street
Suite 2700
Nashville,, TN 37219

Waller Lansden Dortch & Davis LLP
100 Congress Avenue
Suite 1800
Austin, TX 78701

Weinberg Zareh Malkin Price LLP
45 Rockefeller Plaza, 20th Floor
New York, NY 10111

White & Case LLP
Thomas Lauria, Esq.
1221 Avenue of the Americas
New York, NY 10020-1095

Wilmington Trust, N.A., as Indenture Trustee
300 Park Street
Birmingham, MI 48009

Wilmington Trust, National Association
300 Park Street, Suite 390
Attn: Capital Markets Insurance Services
Birmingham, MI 48009

Wilmington Trust, National Association
300 Park Street
Suite 300
Birmingham, MI 48009

Winston & Strawn LLP
333 S Grand Ave.
Los Angeles, CA 90071-1543

Yolanda Kelley
2nd Flr. Palmerston House, Fenian Street
Dublin 2
D02 WD37
Ireland