

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sancilio Pharmaceuticals Company, Inc.

2. All other names debtor used in the last 8 years _____

 Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 3 9 4 3 3 5 3

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2129 N. Congress Avenue</u>	_____
	<small>Number Street</small>	<small>Number Street</small>
	_____	_____
	<u>Riviera Beach FL 33404</u>	P.O. Box _____
	<small>City State ZIP Code</small>	_____
	<u>Palm Beach</u>	Location of principal assets, if different from principal place of business
	<small>County</small>	_____
		<small>Number Street</small>

		<small>City State ZIP Code</small>

5. Debtor's website (URL) https://www.sancilio.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Sancilio Pharmaceuticals Company, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 2 5 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor See Schedule 1 attached hereto Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Sancilio Pharmaceuticals Company, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor Sancilio Pharmaceuticals Company, Inc. Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

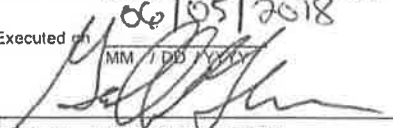
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.


Executed on 06/05/2018
MM / DD / YYYY

x 
 Signature of authorized representative of debtor

Geoffrey M. Glass
 Printed name

Title President and CEO

18. Signature of attorney

x 
 Signature of attorney for debtor

Date 6/5/2018
MM / DD / YYYY

Dennis A. Meloro
 Printed name

Greenberg Traurig, LLP
 Firm name

1007 North Orange Street, Suite 1200
 Number Street

Wilmington
 City

DE 19801
 State ZIP Code

(302) 661-7000
 Contact phone

melorod@gtlaw.com
 Email address

4435
 Bar number

DE
 State

Debtor Sancilio Pharmaceuticals Company, Inc.

Case number (if known) _____

SCHEDULE 1

Pending Bankruptcy Cases Filed by the Debtor and Subsidiaries of the Debtor

On the date hereof, each of the entities listed below (collectively, the "Debtors"), filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware. The Debtors have moved for joint administration of these cases for procedural purposes only under the case number assigned to the chapter 11 case of Sancilio Pharmaceuticals Company, Inc.

1. Sancilio Pharmaceuticals Company, Inc.
2. Sancilio & Company, Inc.
3. Blue Palm Advertising Agency, LLC

SECRETARY'S CERTIFICATE
OF
SANCILIO PHARMACEUTICALS COMPANY, INC.

Dated as of June 4, 2018

The undersigned, Albert Cavagnaro, on behalf of Sancilio Pharmaceuticals Company, Inc., a Delaware corporation (the "Company"), does hereby certify, in his capacity as Secretary of the Company and not in his individual capacity as follows.

1. I am the duly elected, qualified and acting Secretary of the Company, familiar with the facts herein certified and duly authorized to certify the same.

2. Attached hereto as Exhibit A is a true, complete, and correct copy of resolutions adopted by the Board of Directors of the Company (the "Board") at a meeting of the Board on June 4, 2018. Such resolutions were duly and validly adopted by the Board in accordance with the bylaws of the Company and the laws of Delaware. All such resolutions are in full force and effect on the date hereof in the form in which adopted, without amendment, modification, or revocation.

[Remainder of Page Intentionally Left Blank]

EXHIBIT A

RESOLUTIONS OF THE BOARD OF DIRECTORS

1. Filing of Bankruptcy Petition for the Corporation

WHEREAS, the Board has considered the financial and operational aspects of Sancilio Pharmaceuticals Company, Inc. (the "Corporation"), its business and the recommendations of the Corporation's professionals and advisors;

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Corporation, its creditors, stockholders and other interested parties that a petition (the "Petition") be filed by the Corporation seeking relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and be it

FURTHER RESOLVED, that the proper officers of the Corporation (the "Authorized Officers"), including, but not limited to, any of Geoffrey Glass, the President and Chief Executive Officer and Executive Chairman of the Board; Albert Cavagnaro, the Secretary and Chief Legal Officer; and Karilyn Thomas, the Chief Financial Officer, are hereby authorized and empowered on behalf of and in the name of the Corporation to execute, verify and cause to be filed the Petition, together with schedules of assets and liabilities, the statement of financial affairs and other ancillary documents required by the Bankruptcy Code and the Federal Rules of Bankruptcy Procedure to be filed with the Petition, at such time as the Authorized Officers consider it appropriate; and be it

FURTHER RESOLVED that the Authorized Officers, and any employees or agents (including counsel) designated by or directed by the Authorized Officers, shall be, and each hereby is, authorized and empowered to cause the Corporation and such of its affiliates as management deems appropriate to enter into, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other actions, as in the judgment of such Authorized Officer shall be necessary, proper, and desirable to prosecute to a successful completion the Corporation's chapter 11 case and to carry out and put into effect the purposes of the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and be it

FURTHER RESOLVED, that the Authorized Officers shall be, and each hereby is, authorized and empowered on behalf of, and in the name of, the Corporation to retain Greenberg Traurig, P.A., MCA Financial Group, Ltd. and such other attorneys, investment bankers, accountants, financial advisors, and other professionals to assist in the Corporation's chapter 11 case on such terms as are deemed necessary, proper, or desirable by the Authorized Officers.

2. General Authorization

NOW, THEREFORE, BE IT RESOLVED, that any and all acts taken and any and all certificates, instruments, agreements or other documents executed on behalf of the Corporation

by the Authorized Officers prior to the adoption of the foregoing resolutions with regard to any of the transactions, actions, certificates, instruments, agreements or other documents authorized or approved by the foregoing resolutions be, and they hereby are, ratified, confirmed adopted and approved; and be it

FURTHER RESOLVED, that any specific resolutions that may be required to have been adopted by the Board to effectuate the matters and transactions contemplated by the foregoing resolutions be, and they hereby are, adopted, and the members of the Board, officers and authorized representatives of the Corporation be, and each of them acting along hereby is, authorized in the name and on behalf of the Corporation to certify as to the adoption of any and all such resolutions; and be it

FURTHER RESOLVED, that the Authorized Officers shall be, and each hereby is, authorized and empowered on behalf of the Corporation and in its name to take or cause to be taken all actions and to execute and deliver all such instruments that such Authorized Officer determines are necessary or desirable in connection with the foregoing resolutions.

[Remainder of Page Intentionally Left Blank]

Fill in this information to identify the case and this filing:

Debtor Name Sancilio Pharmaceuticals Company, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/05/2018
MM / DD / YYYY

x 

 Signature of individual signing on behalf of debtor

Geoffrey M. Glass
 Printed name

President and CEO
 Position or relationship to debtor

United States Bankruptcy Court
For the District of Delaware

In re Sanclivio Pharmaceuticals Company, Inc.

Case No.

Chapter

Chapter 11

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (trade debt, bank loan, professional services, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of unsecured claim (if secured, fill in deduction for collateral value)		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Cato Research PO Box 890127 Charlotte, NC 28289-0127	Jocelyn Huard 514-856-2286 jhuard@cato.com	trade debt			\$ 732,714.38	
2	Goodwin Proctor, LLP 100 Northern Ave Boston, MA 02210	617-570-1000 goodwinlaw.com	professional services			479,899.06	
3	Walgreens 200 Wilmot Rd. Deerfield, IL 60015		trade debt			208,646.89	
4	Prinova 285 E. Fullerton Ave. Carol Stream, IL 60188	Damon Dabel 630-868-0300 damon.dabels@prinovausa.com	trade debt			157,384.30	
5	Andler Packaging PO Box 499125 Everett, MA 02149	Robert Alexander 957-972-2880 ralexander@andler.com	trade debt			141,918.12	
6	Medpace Reference Laboratories 5375 Medpace Way Cincinnati, OH 45227	Tina Benjamin 513-579-9911 t.benjamin@medpace.com	trade debt			138,273.78	
7	InnovaGel 14193 SW 119 Ave. Miami, FL 33185	Luis Lafont 786-345-5511 luis.lafont@innovagel.com	trade debt			105,096.97	
8	Beth Israel Deaconess Medical Ctr 330 Brookline Ave. Boston, MA 02215	Attn: Director of Research Finance Christine Gallagher 617-667-1096 cgallag1@bidmc.harvard.edu	trade debt			95,057.28	
9	Organic Technologies 545 Walnut Street Coshocton, OH 43812	Jeanette Scheurman 740-622-0755 jeanettescheurman@organictech.com	trade debt			75,616.20	
10	Boston Children's Hospital 300 Longwood Ave. Boston, MA 02115	Attn: Research Finance Jason O'Brien 857-218-4382 Jason_Obrien@childrens.harvard.edu	trade debt			73,091.38	
11	Berkowitz Pollack Brant Advisors and Consultants 200 South Biscayne Blvd, 6th and 7th Floors Miami, FL 33131-5351	Julia Casal 305-379-7000 jcasal@bpbcpa.com	professional services			72,902.39	
12	Grant Thornton LLP PO Box 532019 Atlanta, GA 30353-2919	954/66-9900	professional services			66,380.00	
13	FedEx PO BOX 600481 Dallas, TX 75266-0481	986-393-4585 customersolutions@fedex.com	trade debt			49,958.67	
14	Pacific-Link Regulatory Consulting 8195 Run of the Knolls Court San Diego, CA 92127	Richard Lowenthal, President richard@pacificlinkconsulting.com	trade debt			54,491.60	
15	Servo-Lift 35 Righter Road Randolph, NJ 07869	Mary Ann Carroll, Controller 973-442-7878 maryann_carroll@servo-lift.com	trade debt			47,402.97	

In re Sencillo Pharmaceuticals Company, Inc.

Case No.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (trade debt, bank loan, professional services, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of unsecured claim (if secured, fill in deduction for collateral value)		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16	DSM Nutritional Products 3929 Collection Center Dr. Chicago, IL 60693	Patricia Snyder 973-257-8244 patricia.snyder@dsm.com	trade debt			47,037.50	
17	Navigant 685 Third Avenue 14th Floor New York, NY 10016	Artrice Woods 312-573-5622 artrice.woods@navigant.com	professional services			45,675.00	
18	Veritiv Operating Company 6120 South Gilmore Road, Suite 400 Fairfield, OH 45014	Luis Macall 877-298-1277 luis.macall@veritivcorp.com	trade debt			45,071.28	
19	Walgreens Boots Alliance ntermattweg 8 CH-3027 Bern, Switzerland	Suzanne Willis suzanne.willis@wbadev.com	trade debt			44,403.18	
20	MTC Industries, Inc. 255 Oser Ave. Hauppauge, NY 11788	Alex Hartmann 631-274-4818 ext 122 Alex@mtcindustries.com	trade debt			42,075.00	

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 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/05/2018
MM / DD / YYYY

X 

Signature of individual signing on behalf of debtor

Geoffrey M. Glass

Printed name

President and CEO

Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Sancilio Pharmaceuticals Company, Inc.,

Debtor.

Chapter 11

Case No. 18-_____ ()

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor's equity interests:

Shareholder	Approximate Percentage of Shares Held
Lighthouse Aggressive Growth Fund, LP	85% of Series B Preferred 22.7% of Series E Preferred
Signet Healthcare Partners LP	50% of Series C Preferred 25% of Series E Preferred
Wellington Management Company, LLP	50% of Series C Preferred 25% of Series E Preferred
K.D. Pharma Bexbach GmbH	100% of Series D Preferred 18.2% of Series E Preferred

[The remainder of this page is intentionally blank.]

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United States Bankruptcy Court for the: _____ District of Delaware
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Declaration and signature

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- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration: List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/05/2018
MM / DD / YYYY

 x _____
Signature of individual signing on behalf of debtor

Geoffrey M. Glass
Printed name
President and CEO
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

Sancilio Pharmaceuticals Company, Inc.,

Case No. 18-_____ ()

Debtor.

LIST OF EQUITY SECURITY HOLDERS

<u>Name</u>	<u>Address</u>	<u>% Equity Interest*</u>	<u>Class(es) of Equity Held</u>
Wellington Management Company, LLP	280 Congress Street Boston, MA 02110	22.76%	Series C Preferred and Series E Preferred
Signet Healthcare Partners LP	152 West 57 th Street, 19 th Floor New York, NY 10019	22.76%	Series C Preferred and Series E Preferred
Dr. Frederick D. Sancilio	63 St. George Place Palm Beach Gardens, FL 33418	18.88%	Common and Series A Preferred
K.D. Pharma Bexbach GmbH	Am Kraftwerk 6-8 66450 Bexbach Germany	12.00%	Series D Preferred and Series E Preferred
Carolyn A. Sancilio	63 St. George Place Palm Beach Gardens, FL 33418	3.95%	Common and Series A Preferred
Lighthouse Aggressive Growth Fund, LP	3801 PGA Blvd., Suite 500 Palm Beach Gardens, FL 33410	6.13%	Series B Preferred and Series E Preferred
Daren Graham	5270 Desert Vixen Road Palm Beach Gardens, FL 33418	1.74%	Common
Marc Wolff	3122 San Michele Drive Palm Beach Gardens, FL 33418	1.21%	Common and Series B Preferred
MidCap Financial Trust	MidCap Financial Services, LLC 7255 Woodmont Avenue, Suite 200 Bethesda, MD 20814	1.00%	Series E Preferred
Steve S. Porter	7781 Woodsmuir Drive West Palm Beach, FL 33412	0.99%	Common and Series A Preferred

<u>Name</u>	<u>Address</u>	<u>% Equity Interest</u>	<u>Class(es) of Equity Held</u>
Dennis Langer	8231 Bay Colony Drive, # 1804 Naples, FL 34108	0.63%	Common
Patrick Gray, Sr.	35 Shrine Road Norwell, MA 02061	0.57%	Common
[Preemptive Rights Exercise]	n/a	0.50%	Series E Preferred
Robert C. and Helen S. Anda	4546 Beatty Drive Riverside, CA 92506	0.43%	Series B Preferred
Albert Cavagnaro	2129 N. Congress Ave. Riviera Beach, FL 33404	0.36%	Options
Dr. Alan Dunton	326 Bird Key Drive Sarasota, FL 34236	0.35%	Common
Roderick P. Jackson	138 Newlon Farm Dr. Morgantown, WV 26508	0.35%	Common
Dr. Thorsteinn Thorsteinsson	7842 Colony Lake Drive Boynton Beach, FL 33436	0.34%	Common, Series B Preferred, and Options
Noble Financial	733 3 rd Avenue New York, NY 10017	0.29%	Warrants for Common Stock
Adrian Rabinowicz	2129 N. Congress Ave. Riviera Beach, FL 33404	0.28%	Options
Leandra Mollanazar	2129 N. Congress Ave. Riviera Beach, FL 33404	0.23%	Options
John Celentano	136 North Main Street Yardley, PA 19067	0.19%	Options
Tony Lodovico	2129 N. Congress Ave. Riviera Beach, FL 33404	0.18%	Options
ABCD Trust	Bruce M. Crawford, Trustee 11467 Riverwood Place North Palm Beach, FL 33408	0.14%	Series B Preferred and Options
Victoria Koller	2129 N. Congress Ave. Riviera Beach, FL 33404	0.09%	Options
Carla Cox	14932 68 th Drive North Palm Beach Gardens, FL 33418	0.09%	Common
Ivaldo Pacheco	8230 Severn Dr., Apt. A Boca Raton, FL 33433	0.06%	Common
Alan Ryan	9809 Halston Manor Road Boynton Beach, FL 33473	0.06%	Common
Phil Odeen	c/o Booz Allen Hamilton Holding Company 8283 Greensboro Drive McLean, VA 22102	0.05%	Warrants for Common Stock

<u>Name</u>	<u>Address</u>	<u>% Equity Interest</u>	<u>Class(es) of Equity Held</u>
Christopher C. Harrell	113 Rockingham Rd. Jupiter, FL 33458	0.04%	Common
Stephen Behrendt	184 Lake Drive, # 3202 Palm Beach Shores, FL 33404	0.04%	Common
Janice Kuhn	2415 24 th Court Jupiter, FL 33477	0.03%	Common
Eduardo Cuevas	4025 Torres Circle West Palm Beach, FL 33409	0.03%	Common
Insite Communications, Inc.	c/o Lisa Wilson 515 Madison Avenue, Suite 14B New York, NY 10022	0.03%	Common
Patrick M. Gray, Jr.	35 Shrine Road Norwell, MA 02061	0.03%	Common
Tanis E. Gray	c/o Patrick Gray 35 Shrine Rd. Norwell, MA 02061	0.03%	Common
William Phelan	15589 Bent Creek Road Wellington, FL 33414	0.02%	Series B Preferred
Rodolfo Valdes del Sol	4303 Garand Ln West Palm Beach, FL 33406	0.02%	Common
Yusimith Diaz	6035 Painted Leaf Lane Naples, FL 34116	0.01%	Common
Martin Paluch	5124 Rosen Blvd. Boynton Beach, FL 33472	0.01%	Common
Ted Stover	10431 SE Jupiter Narrows Dr. Hobe Sound, FL 33455-3255	0.01%	Series B Preferred
Leonardo Cui	123 Two Pine Dr. West Palm Beach, FL 33413	0.00%	Common
Jane Dolan	8459 SE Island Way Jupiter, FL 33458	0.00%	Common
Mathew Gauroniak	2049 SW Oxbow Way Palm City, FL 34990	0.00%	Common
Shounak Bose	9179 Birmingham Dr. Palm Beach Gardens, FL 33410	0.00%	Common
Chad Nicklos	3583 Cosmos St., # 302 Palm Beach Gardens, FL 33410	0.00%	Common

*Approximately 3.09% accounts for an equity plan related to issued options, unissued but committed equity and unissued and available equity. These amounts are on a converted, fully diluted basis.