

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
In re

Exelco North America, Inc.,

Debtor.<sup>1</sup>

Chapter 11  
Case No. 17-12029 (KG)  
(Joint Administration *Requested*)

-----X  
In re

Exelco NV,

Debtor.

Chapter 11  
Case No. 17-12030 (KG)

-----X  
In re

FTK Worldwide Mfg. BVBA,

Debtor.

Chapter 11  
Case No. 17-12031 (KG)

-----X  
In re

Ideal Diamond Trading USA Inc.,

Debtor.

Chapter 11  
Case No. 17-12032 (KG)

-----X  
In re

Ideal Diamond Trading Limited,

Debtor.

Chapter 11  
Case No. 17-12202 (KG)

-----X  
In re

Exelco (Asia) Limited,

Debtor.

Chapter 11  
Case No. 17-12558 (KG)

-----X  
In re

Exelco International Limited,

Debtor.

Chapter 11  
Case No. 17-12559 (KG)

-----X

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Exelco North America, Inc. (6925); Exelco NV (N/A); FTK Worldwide Manufacturing BVBA (N/A); Ideal Diamond Trading USA Inc. (5849); Ideal Diamond Trading Limited (6281); Exelco (Asia) Limited (N/A); and Exelco International Limited (N/A). The mailing address for the Debtors is 1209 Orange Street, c/o The Corporation Trust Company, Wilmington, Delaware, 19801.

**NOTICE OF APPEAL**

Exelco North America, Inc., Exelco NV, FTK Worldwide Manufacturing BVBA, Ideal Diamond Trading USA Inc., and Ideal Diamond Trading Limited<sup>2</sup> hereby appeal to the United States District Court for the District of Delaware, pursuant to 28 U.S.C. § 158(a) and Rules 8002 and 8003 of the Federal Rules of Bankruptcy Procedure, from the *Order Dismissing Chapter 11 Cases* [D. I. 200] (the “Dismissal Order”), entered December 13, 2017 in the above-captioned chapter 11 proceedings.

A copy of the Dismissal Order is attached hereto as **Exhibit A**.

The parties to the Dismissal Order appealed from, and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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<sup>2</sup> Exelco (Asia) Limited and Exelco International Limited voluntarily withdrew their chapter 11 petitions and thereby are not parties to this Notice of Appeal.

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<p>MORRIS, NICHOLS, ARSHT &amp; TUNNELL LLP  Derek C. Abbott (No. 3376)  Daniel B. Butz (No. 4227)  1201 North Market Street, 16th Floor  Wilmington, Delaware 19899  Telephone: (302) 658-9200  Facsimile: (302) 658-3989  dabbott@mnat.com  dbutz@mnat.com</p> <p>-and-</p>	<p>FOX ROTHSCHILD LLP  Jeffrey M. Schlerf (No. 3047)  Citizens Bank Center  919 North Market Street, Suite 300  Wilmington, Delaware 19801  Telephone: (302) 654-7444  Facsimile: (302) 656-8920  jschlerf@foxrothschild.com</p> <p>-and-</p>

<p>JAMES-BATES-BRANNAN-GROOVER-LLP  J. William Boone  Doroteya N. Wozniak  3399 Peachtree Road NE, Suite 1700  Atlanta, Georgia 30326  Telephone: (404) 997-6020  Facsimile: (404) 997-6021  bboone@jamesbatesllp.com  dwozniak@jamesbatesllp.com</p> <p><i>Counsel to the Belgian Liquidators/Foreign Representatives</i></p>	<p>WHITE &amp; CASE LLP  John K. Cunningham  Southeast Financial Center  200 South Biscayne Boulevard, Suite 4900  Miami, Florida 33131  Telephone: (305) 371-2700  Facsimile: (305) 358-5744  jcunningham@whitecase.com</p> <p>-and-</p> <p>Andrew C. Ambruoso  1221 Avenue of the Americas  New York, New York 10020  Telephone: (212) 819-8200  Facsimile: (212) 354-8113  andrew.ambruoso@whitecase.com</p> <p><i>Counsel to Standard Chartered Bank (Hong Kong) Limited</i></p>
<p>OFFICE OF THE UNITED STATES TRUSTEE  Attn: Richard L. Schepacarter  J. Caleb Boggs Federal Building  844 King Street, Suite 2207  Wilmington, Delaware 19801  Telephone: (302) 573-6491  Facsimile: (302) 573-6497</p> <p><i>United States Trustee for the District of Delaware</i></p>	

Dated: December 26, 2017  
Wilmington, Delaware

Respectfully submitted,

/s/ Michael R. Nestor

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*Counsel to the Debtors*

**EXHIBIT A**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----X  
In re

Exelco North America, Inc.,

Debtor.<sup>1</sup>

Chapter 11  
Case No. 17-12029 (KG)  
(Joint Administration Requested)

*Re: DKT # 196*

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In re

Exelco NV,

Debtor.

Chapter 11  
Case No. 17-12030 (KG)

-----X  
In re

FTK Worldwide Mfg. BVBA,

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Case No. 17-12031 (KG)

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In re

Exelco (Asia) Limited,

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In re

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Chapter 11  
Case No. 17-12559 (KG)

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Exelco North America, Inc. (6925); Exelco NV (N/A); FTK Worldwide Manufacturing BVBA (N/A); Ideal Diamond Trading USA Inc. (5849); and Ideal Diamond Trading Limited (6281); Exelco (Asia) Limited (N/A); Exelco International Limited (N/A). The mailing address for the Debtors is 1209 Orange Street, c/o The Corporation Trust Company, Wilmington, Delaware, 19801.

**ORDER DISMISSING CHAPTER 11 CASES**

This matter having come before this Court for a hearing on the Motion of United States Trustee to Dismiss or Convert the Chapter 11 Cases (D.I. 127) (the "U.S. Trustee Motion"), the Motion of KBC Bank NV to: (I) Dismiss and/or Abstain from the Belgian Debtors' Chapter 11 Cases or, in the Alternative, (II) Grant KBC Relief from the Automatic Stay to Exercise Rights and Remedies Against the Belgian Debtors in Belgium (D.I. 69) (the "KBC Motion"), and the Foreign Representatives' (A) Limited Joinder in the Motion of KBC Bank NV to: (I) Dismiss and/or Abstain from the Belgian Debtors' Chapter 11 Cases or, in the Alternative, (II) Grant Relief from the Automatic Stay to Exercise Rights and Remedies Against the Belgian Debtors in Belgium and the Supplement to Motion of KBC Bank NV to Dismiss and/or Abstain from Chapter 11 Cases and/or for Related Relief, and (B) Motion for: (I) Dismissal of and/or Abstention from Exelco NV's Chapter 11 Case or, in the Alternative, (II) Grant of Relief from Automatic Stay for Foreign Representatives to Exercise Rights and Remedies Against Exelco NV and its Assets (D.I. 143) (the "Foreign Representative Motion," and with the KBC Motion and U.S. Trustee Motion, the "Motions"); and it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and that this is a core proceeding under 28 U.S.C. § 157(b)(2); and after due deliberation and sufficient cause appearing therefore; it is hereby

ORDERED, ADJUDGED and DECREED as follows:

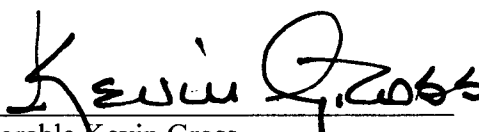
The Motions, for the reasons set forth by the Court on the record at the hearing held on December 11, 2017, are, pursuant to 11 U.S.C. §1112(b) and §305, hereby GRANTED in so far as to the dismissal of the Chapter 11 cases of Exelco North America, Inc., Exelco NV, FTK



Worldwide Manufacturing BVBA, Ideal Diamond Trading USA Inc., and Ideal Diamond Trading Limited and these Chapter 11 cases are hereby DISMISSED without prejudice.

The Chapter 11 cases of Exelco (Asia) Limited and Exelco International Limited are also hereby DISMISSED without prejudice.

DATED: December 13, 2017  
Wilmington, Delaware

  
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Honorable Kevin Gross  
United States Bankruptcy Judge