

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	: Chapter 11
	: :
CALRISSIAN LP,	: Case No. 17- ¹⁰³⁵⁶ _____ (____)
	: :
Debtor.	: :
-----	X

CERTIFICATION OF CREDITOR MATRIX

Calrissian LP, as debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtor”) hereby verifies and declares under penalty of perjury that the Creditor Matrix submitted herewith, pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, formatted in portable document format, containing the list of creditors of the Debtor, is complete and, to the best of the Debtor’s knowledge, correct and consistent with the Debtor’s books and records.

The information contained in the Creditor Matrix is based on a review of the Debtor’s books and records. However, the Debtor has not completed a comprehensive legal and/or factual investigation with regard to possible defenses to any claims of the potential claimants included in the Creditor Matrix. In addition, certain of the entities included in the Creditor Matrix may not hold outstanding claims as of the date hereof, and therefore may not be creditors of the Debtor for purposes of this chapter 11 case. Therefore, this listing does not and should not be deemed to constitute either (i) a waiver of any defenses to any claims that may be asserted against the Debtor, or (ii) an acknowledgment of the validity or amount of any claims that may be asserted against the Debtor.

[Remainder of page intentionally left blank]

Fill in this information to identify the case and this filing:

Debtor Name Calrissian LP
United States Bankruptcy Court for the: _____ District of Delaware
(State)
Case number (If known): 17-10356

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/15/2017
MM / DD / YYYY

X /s/ Jesse Watson
Signature of individual signing on behalf of debtor

Jesse Watson
Printed name

Manager, Virgo Services Company, LLC, General Partner of Calrissian LP
Position or relationship to debtor

Name	Company	Addr1	Addr2	Addr3	City	State	Zip	Fax No.
J. Matthew Rowand	SunTrust Bank	303 Peachtree Street, N.E.	32nd Floor		Atlanta	GA	30308	
Sean E. O'Donnell	Akin Gump Strauss Hauer & Feld LLP	One Bryant Park			New York	NY	10036	(212) 872-1002
Trevor Short	Nu Image Inc.	6423 Wilshire Boulevard			Los Angeles	CA	90048	(310) 388-6901
Robert M. Schwartz	Irell & Manella, LLP	1800 Avenue of the Stars	Suite 900		Los Angeles	CA	90067	(310) 203-7199
Mark A. Perez	Virgo Societas Partnership III (Onshore) LP	1201 Howard Avenue	3rd Floor		Burlingame	CA	94010	(650) 461-9117
Mark A. Perez	Virgo Societas Partnership III (Offshore) LP	1202 Howard Avenue	4th Floor		Burlingame	CA	94010	(650) 461-9117
Schuyler A. Moore	Strook & Strook & Lavan LLP	2029 Century Park East	Suite 1600		Los Angeles	CA	90067	(310) 556-5959
Michael Forte	Cedarwood Consulting	31-2203 River Court			Jersey City	NJ	07310	(646) 390-3220
	Securities & Exchange Commission	100 F Street, NE			Washington	DC	20549	
Attn Andrew Calamari	New York Regional Office	Securities & Exchange Commission	200 Vesey Street	Suite 400	New York	NY	10281-1022	
	Internal Revenue Service	P.O. Box 7346			Philadelphia	PA	19101-7346	
	Delaware State Treasury	820 Silver Lake Blvd.	Suite 100		Dover	DE	19904	
	Secretary of State	Division of Corporations	Franchise Tax	P.O. Box 898	Dover	DE	19903	