

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lensar, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 32-0125724

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2800 Discovery Drive</u> <u>Orlando, FL 32826</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Orange</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.lensar.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Lensar, Inc.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5417

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Lensar, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Lensar, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

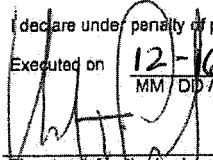
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12-16-2016
MM/DD/YYYY

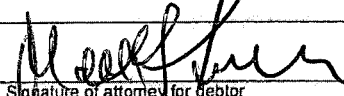
X 

Signature of authorized representative of debtor

Nicholas T. Curtis
Printed name

Title Chief Executive Officer

18. Signature of attorney

X 

Signature of attorney for debtor

Date 12/16/2016
MM/DD/YYYY

Matthew G. Summers
Printed name

Ballard Spahr LLP
Firm name

919 N. Market Street, 11th Floor
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone 302-252-4428 Email address summersm@ballardspahr.com

(Del. No. 5533)

Bar number and State

**RESOLUTIONS OF
THE BOARD OF DIRECTORS OF
LENSAR, INC.**

December 16, 2016

The undersigned hereby certifies that the Board of Directors (the "Board") of Lensar, Inc., a Delaware corporation ("Lensar"), having held a meeting at which a majority of the members of the Board were present on December 16, 2016, duly made, adopted and consented to the following resolutions (the "Resolutions"), and waived the receipt of prior notice and any and all other preconditions to the making of these Resolutions:

WHEREAS, the Board is vested with all powers of Lensar pursuant to Delaware law, the Fourteenth Amended and Restated Articles of Incorporation, and the Amended and Restated Bylaws of Lensar (dated as of May 29, 2015); and

WHEREAS, the Board has reviewed and considered the financial operating condition of Lensar's business, on the date hereof, including the historical performance of Lensar, its assets, and the current and long term liabilities of Lensar; and

WHEREAS, the Board has received, reviewed and considered the recommendations of the leadership of Lensar and Lensar's legal, financial and other advisors as to the relative risks and benefits of pursuing bankruptcy proceedings under the provisions of title 11 of the United States Code; and

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Board it is desirable and in the best interest of Lensar, its creditors, employees, vendors, and other interested parties, that the Designated Person (as hereinafter defined) be authorized and empowered to file on behalf of Lensar a voluntary petition (the "Petition") commencing a proceeding (the "Proceeding") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"); and it is further

RESOLVED, that Lensar shall be, and hereby is, authorized to execute and file all petitions, schedules, statements, lists and other papers or documents, and to take any and all action which it deems reasonable, advisable, expedient, convenient, necessary or proper to obtain such relief; and it is further

RESOLVED, that Nicholas T. Curtis in his capacity as Chief Executive Officer of Lensar (the "Designated Person"), hereby is authorized and empowered, on behalf of and in the name of Lensar (i) to execute and verify the Petition as well as all other ancillary documents and to cause the Petition to be filed with the Bankruptcy Court and to make or cause to be made prior to the execution thereof any modifications to the Petition or ancillary documents, and (ii) to execute, verify and file or cause to be filed all petitions, schedules, statements, lists, motions, pleadings, consents, applications and other papers or documents necessary or desirable in connection with the foregoing, and it is further

RESOLVED, that the law firm of Ballard Spahr LLP ("Ballard Spahr") be, and hereby is, authorized and empowered to represent Lensar in carrying out its duties under title 11 of the United States Code, and to take any and all actions to advance Lensar's rights, including the preparation of pleadings and filings in its Proceeding; and in connection therewith, the Designated Person is authorized and empowered, on behalf of and in the name of Lensar to execute an appropriate retention agreement, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Ballard Spahr; and it is further

RESOLVED, that the Designated Person be, and hereby is, authorized and directed to retain the firm of Epiq Bankruptcy Solutions, LLC, as notice, claims, solicitation, balloting, and tabulation agent to represent and assist Lensar in carrying out its duties under the Bankruptcy Code, and to take any and all action to advance Lensar's rights and obligations; and, in connection therewith, the Designated Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of Epiq Bankruptcy Solutions, LLC; and it is further

RESOLVED, that the Designated Person is hereby authorized, directed and empowered, on behalf of, and in the name of Lensar, to employ any other individual and/or firm as professionals or consultants or financial advisors to Lensar as is deemed necessary to represent and assist Lensar in carrying out its duties under title 11 of the United States Code, and in connection therewith, the Designated Person hereby is authorized and empowered, on behalf of and in the name of Lensar, to execute an appropriate retention agreement, and, if necessary, to cause to be filed an appropriate application for authority to retain the services of such firms; and it is further

RESOLVED, that in connection with the commencement of the Proceeding by Lensar, the Designated Person be, and hereby is, authorized, directed and empowered in the name of and on behalf of Lensar, as debtor and debtor in possession, to negotiate, execute, and deliver (i) a secured super-priority debtor in possession loan facility to be provided and funded by PDL BioPharma, Inc. (the "DIP Credit Facility"), on the terms the Designated Person may deem necessary or appropriate for the consummation of the transactions contemplated thereby, the signature of such Designated Person to be deemed conclusive evidence of such determination and (ii) in connection with the DIP Credit Facility, such agreements, certificates, instruments, collateral documents, mortgages, guaranties, notices and any and all other documents as the Designated Person may deem necessary or appropriate to facilitate the DIP Credit Facility and pledge of collateral in connection therewith, the signature of such Designated Person to be deemed conclusive evidence of such determination (collectively, the "Financing Documents"); and it is further

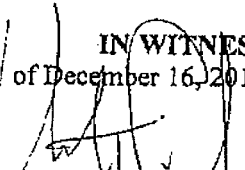
RESOLVED, that the proceeds of the DIP Credit Facility shall be used, subject to the terms of the Financing Documents: (i) to finance working capital and scheduled capital expenditures; (ii) to pay for fees and expenses associated with the DIP Credit Facility; (iii) to continue the conduct of the affairs of Lensar under chapter 11; (iv) to pay the administrative expenses, attorney's fees and expenses, and other professional fees and costs incurred by Lensar in connection with the Proceeding, and (v) for general corporate purposes; and it is further

RESOLVED, that the Designated Person is hereby authorized and empowered from time to time in the name and on behalf of Lensar, to (a) take such further actions and execute and deliver such certificates, instruments, guaranties, notices and documents as may be required, or as such Designated Person may deem necessary, advisable or proper to carry out the intent and purpose of the foregoing resolution, and (b) perform the obligations of Lensar under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Designated Person performing or executing the same shall approve, and the performance or execution thereof by such Designated Person shall be conclusive evidence of the approval thereof by such Designated Person and by Lensar, as the case may be; and it is further

RESOLVED, that, in addition to the specific authorizations heretofore conferred upon the Designated Person, and such other officers of Lensar as the Designated Person shall from time to time designate, and any employees or agents (including Lensar's legal counsel) designated by or directed by the Designated Person is authorized and empowered, in the name and on behalf of Lensar, to enter into, execute, deliver, acknowledge, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents and to pay all expenses, including filing fees, and to take such other actions, as in the judgment of the Designated Person shall be or become necessary, proper or desirable to the successful prosecution of the Proceeding; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing Resolutions, which acts would have been approved by the foregoing Resolutions except that such actions were taken prior to the execution of these Resolutions, are hereby in all respects confirmed, approved and ratified.

IN WITNESS WHEREOF, the undersigned has executed this Certification effective as of December 16, 2016.



Nicholas T. Curtis
Chief Executive Officer



Scott Davido

Fill in this information to identify the case:

Debtor name Lensar, Inc.
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lawrence Livermore Ntl. Secur. Attn: Mark Lough Office of General Counsel P.O. Box 808 L-701 Livermore, CA 94550	Mark Lough lough1@llnl.gov 925-423-8165	Litigation Settlement				\$500,000.00
Steptoe & Johnson LLP Attn: Glen P. Belvis, Esquire 115 South LaSalle Street, Suite 3100 Chicago, IL 60603	Glen P. Belvis, Esquire gbelvis@steptoe.com 312-577-1370	Legal Services				\$434,067.93
Coherent, Inc. Attn: Loretta Austin 5100 Patrick Henry Drive Santa Clara, CA 95054	Loretta Austin Kimberly.Campbell@coherent.com 408-764-4803	Services Rendered				\$140,372.58
NASP Attn: F. Bonanni 19 Park Drive Franklin, NJ 07416	F. Bonanni 973-209-6374	Services Rendered				\$84,800.00
Premier Displays & Exhibits 11261 Warland Drive Cypress, CA 90630	562-598-3320	Services Rendered				\$72,669.22
Silicon Valley Bank 3333 Peachtree Rd NE STE M10 Atlanta, GA 30326						\$54,500.00
Cassini USA 1 Wall Street, 6 floor Burlington, MA 01803	Lori Swartz lori@siegelsolutions.com 781-487-7000	Services Rendered				\$27,950.00
Cataract Surgery: Telling It Attn: Joanna Osher 1945 CEI Drive Cincinnati, OH 45242	Joanna Osher jmosher@CincinnatiEye.com 513-569-3679	Services Rendered				\$16,000.00

Debtor Lensar, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mark Packer MD Consulting Attn: Mark Packer 6158 Mt Philo Rd Charlotte, VT 05445	Mark Packer mark@markpackerconsulting.com 970-690-8749	Services Rendered				\$14,000.00
Armstrong Mold Corporation Attn: Mike Gemelli 6910 Manlius Center Road East Syracuse, NY 13057	Mike Gemelli mabodley@armstrongmold.com 315-437-1517	Services Rendered				\$13,651.00
DALLAS COUNTY TAX OFFICE Attn: JOHN R. AMES, CTA PO BOX 139066 Dallas, TX 75313	John R. Ames, CTA propertytax@dallascounty.org 214-653-7811	Taxes				\$12,992.09
Saint-Gobain Performance Pla Attn: Judy Jacobs 2316 West Wisconsin Portage, WI 53901	Judy Jacobs judy.l.jacobs@saint-gobain.com 608-742-8541	Services Rendered				\$12,427.97
Square 1 Partners, LLC Attn: Lauren Kanner 1 Wrigley Irvine, CA 92618	Lauren Kanner info@get2square1.com 949-390-5900	Services Rendered				\$10,805.00
NAMSA Attn: Jacob Velosky 6750 Wales Road Northwood, OH 43619	Jacob Velosky 419-662-4386	Services Rendered				\$9,820.00
Professional Application Attn: Fritz Meisel Bahnhofstrasse 1 90562 Kalchreuth GERMANY	Fritz Meisel +49-911-5181126	Services Rendered				\$9,558.00
Glasser, Adrian University of Houston 4901 Calhoun Rd Houston, TX 77004	Adrian Glasser aglasser@Central.UH.EDU 650-620-9948	Services Rendered				\$9,000.00
TOPCON Europe Medical BV PO Box 145 2900 AC Capelle NETHERLANDS	31-0-10-2844940	Services Rendered				\$6,882.90
Classic Controls, Inc. P.O. Box 6187 Lakeland, FL 33807	863-648-0484	Services Rendered				\$5,927.14
All American Crating, Inc. Attn: Michael Mitchell 1256 La Quinta Drive Orlando, FL 32809	Michael Mitchell michael@crateit.com 407-240-2737	Services Rendered				\$5,610.00
CEDARS INC. 27 CHARLES COURT Fair Haven, NJ 07704		Services Rendered				\$5,000.00

Fill in this information to identify the case:

Debtor name Lensar, Inc.

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12-16-2016

Signature of individual signing on behalf of debtor

Nicholas T. Curtis
Printed name

Chief Executive Officer
Position or relationship to debtor

**United States Bankruptcy Court
District of Delaware**

In re Lensar, Inc.Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series B Preferred	3,279,583	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series C Preferred	5,753,135	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series D-1 Preferred	1,830,543	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series D-2 Preferred	1,400,000	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series E Preferred	11,641,536	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series E-1 Preferred	1,098,971	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series E-2 Preferred	6,005,985	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series E-3 Preferred	3,849,341	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series E-4 Preferred	4,121,141	
Aisling Capital II, LP Attn: Steve Elms 888 Seventh Avenue, 30th Floor New York, NY 10106	Series E-5 Preferred	5,357,483	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Allen, Monty K. 350 Carolina Ave., Apt. 407 Winter Park, FL 32789	Series A-2 Preferred	10,000	
Allen, Monty K. 350 Carolina Ave., Apt. 407 Winter Park, FL 32789	Common	81,047	
Bielitzki, Joseph T & Bettinger Tamara L JTWROS 12019 Radbourne St Winter Garden, FL 34787	Common	80,000	
Bott, Steven E. 472 West Palm Valley Oviedo, FL 32765	Common	256,151	
Bowes, John 1710 Anna Catherine Drive Orlando, FL 32828	Common	20,000	
Charline Ada Gauthier Trust 1151 Via Lugano Winter Park, FL 32789	Series A-5 Preferred	33,334	
Cohn, Harold 291 Hillside Drive NW Atlanta, GA 30342	Series A-4 Preferred	33,500	
Cohn, Marshall S. 520 N. Semoran Blvd. Suite 222 Orlando, FL 32807	Series A-2 Preferred	55,000	
Cohn, Marshall S. 520 N. Semoran Blvd. Suite 222 Orlando, FL 32807	Series A-3 Preferred	37,500	
Cohn, Marshall S. 520 N. Semoran Blvd. Suite 222 Orlando, FL 32807	Series A-4 Preferred	33,500	
Cohn, Marshall S. 520 N. Semoran Blvd. Suite 222 Orlando, FL 32807	Series A-5 Preferred	16,667	
Connaughton, Alan B. 12306 Regal Lily Lane Orlando, FL 32878	Series C Preferred	13,075	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Connaughton, Alan B. 12306 Regal Lily Lane Orlando, FL 32878	Series E-2 Preferred	3,240	
Connaughton, Alan B. 12306 Regal Lily Lane Orlando, FL 32878	Series E-3 Preferred	2,088	
Cullen, Catherine Maria Margaret Japonica, The Street Preston, Canterbury, Kent CT3 1DU, U.K.	Common	87,000	
Curatu, George 2872 S. Tanner Road Orlando, FL 32802	Common	25,000	
David W. Shoemaker Revocable Trust 4121 Roberts Point Road Sarasota, FL 34242	Series C Preferred	523,012	
David W. Shoemaker Revocable Trust 4121 Roberts Point Road Sarasota, FL 34242	Series E-2 Preferred	129,621	
David W. Shoemaker Revocable Trust 4121 Roberts Point Road Sarasota, FL 34242	Series E-3 Preferred	83,540	
DBC, Ltd. Attn: Marshall I. Cohn 520 N. Semoran Blvd., Suite 222 Orlando, FL 32807	Series A-3 Preferred	25,000	
DeCastro, Jorge 218 Twelve League Circle Casselberry, FL 32707	Common	66,667	
Dello Russo Family Trust P.O. Box 11 ANZ House, Main Road, Avarua, Rarotonga Cook Islands, New Zealand	Series A-3 Preferred	50,000	
Dello Russo Mulberry Trust P.O. Box 11 ANZ House, Main Road, Avarua, Rarotonga Cook Islands, New Zealand	Series A-3 Preferred	50,000	
Dello Russo, James Eric 112 Hampshire Hill Road Saddle River, NJ 07458	Series A-3 Preferred	12,500	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dello Russo, James Eric 112 Hampshire Hill Road Saddle River, NJ 07458	Series A-4 Preferred	10,000	
Dello Russo, Jeffrey 24 E. 20th Street New York, NY 10003	Series A-4 Preferred	30,000	
Dello Russo, John 44 Churchill Road Cresskill, NJ 07626	Series A-4 Preferred	60,000	
Dello Russo, Joseph, M.D. 33 Buckingham Drive Alpine, NJ 07620	Series A-2 Preferred	110,000	
Dello Russo, Joseph, M.D. 33 Buckingham Drive Alpine, NJ 07620	Common	10,000	
Dello Russo, Patrick C. 838 7th Street West Babylon, NY 11704	Series A-4 Preferred	10,000	
Dello Russo, Stephanie 33 Buckingham Drive Alpine, NJ 07620	Series A-3 Preferred	12,500	
Dello Russo, Stephanie 33 Buckingham Drive Alpine, NJ 07620	Series A-4 Preferred	24,000	
Downes Family Revocable Living Trust 4925 Lake Milly Drive Orlando, FL 32839	Common	53,334	
Downes, G. Richard, Jr. 4925 Lake Milly Rd Orlando, FL 32839	Series A-1 Preferred	25,000	
Downes, G. Richard, Jr. 4925 Lake Milly Rd Orlando, FL 32839	Series A-2 Preferred	25,000	
Elizabeth M. Isler Revocable Trust 1742 Temple Dr Winter Park, FL 32789	Series A-2 Preferred	27,500	
Elizabeth M. Isler Revocable Trust 1742 Temple Dr Winter Park, FL 32789	Series A-3 Preferred	31,250	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Elizabeth M. Isler Revocable Trust 1742 Temple Dr Winter Park, FL 32789	Series A-4 Preferred	33,500	
Estate of Anne Dolores Frey 905 Greentree Drive Winter Park, FL 32789	Series C Preferred	10,460	
Fishkind Family Limited Partnership 4750 N. Camino Corto Tucson, AZ 85718	Common	2,615	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series D-1 Preferred	1,830,543	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series D-2 Preferred	600,000	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series E Preferred	5,535,773	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series E-1 Preferred	549,485	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series E-2 Preferred	1,903,308	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series E-3 Preferred	1,213,071	
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series E-4 Preferred	274,743	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Florida Growth Fund LLC c/o Hamilton Lane Advisors, LLC Florida Growth Fund Team One Presidential Blvd. 4th Fl Bala Cynwyd, PA 19004	Series E-5 Preferred	274,743	
Florida Opportunity Fund, Inc. Attn: Jennifer Dunham 270 West New England Avenue Winter Park, FL 32789	Series E-1 Preferred	1,098,971	
Florida Opportunity Fund, Inc. Attn: Jennifer Dunham 270 West New England Avenue Winter Park, FL 32789	Series E-2 Preferred	1,673,989	
Florida Opportunity Fund, Inc. Attn: Jennifer Dunham 270 West New England Avenue Winter Park, FL 32789	Series E-3 Preferred	306,791	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Common	560,000	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-1 Preferred	310,000	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-2 Preferred	60,000	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-3 Preferred	50,000	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-3 Preferred	50,000	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-4 Preferred	98,002	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-5 Preferred	66,667	
Frey, Randy W. 905 Greentree Drive Winter Park, FL 32789	Series A-6 Preferred	155,780	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Frey, Rudolph W. 905 Greentree Drive Winter Park, FL 32789	Series E-2 Preferred	54,948	
Frey, Rudolph W. 905 Greentree Drive Winter Park, FL 32789	Series E-3 Preferred	7,463	
Frzza, John P., M.D., P.A. 458 Walls Way Osprey, FL 34229	Common	40,000	
Gary Gray 12859 Sharp Shinned Street Orlando, FL 32837	Common	175,000	
Goldrich, Ronald D. & Judy 1841 Eagle Trace Blvd. West Coral Springs, FL 33071	Common	130,000	
Gordon, Judy F. 733 Bolsana Drive Laguna Beach, CA 92651	Series A-5 Preferred	8,334	
Grimm, William A. 140 Chelton Circle Winter Park, FL 32789	Series A-2 Preferred	6,666	
Guillon, Michael 17 Carlyle Mansions, Cheyne Walk London, SW3 5LS ENGLAND	Series A-5 Preferred	35,000	
Gwon, Arlene, M.D. 8 Trafalgar Newport Beach, CA 92660	Common	300,000	
Hobby, Edward K. 555 E. Limberlost Drive #1093 Tucson, AZ 85705	Series A-2 Preferred	5,000	
Holly Hobby Henning 3316 O Street Vancouver, WA 98663	Common	5,000	
Keates, Mary Taylor 850 Beth Drive Nashville, TN 37206	Common	30,000	
Kenleigh Hobby 1819 N. Center Lane Spokane, WA 99212	Series A-2	2,000	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kenleigh Hobby 1819 N. Center Lane Spokane, WA 99212	Common	5,000	
Krueger, Ronald R. , M.D. 10720 Edgewater Dr. Cleveland, OH 44102	Series A -1 Preferred	20,000	
Krueger, Ronald R., M.D. 10720 Edgewater Dr. Cleveland, OH 44102	Series A-2 Preferred	20,000	
Krueger, Ronald R., M.D. 10720 Edgewater Dr. Cleveland, OH 44102	Common	20,000	
Krueger, Ronald Robert, M.D. 10720 Edgewater Drive Cleveland, OH 44102	Series E-2 Preferred	20,000	
Krueger, Ronald Robert, M.D. 10720 Edgewater Drive Cleveland, OH 44102	Series E-3 Preferred	2,213	
Kuszak, Jerome 611 North Ridgeland Avenue Oak Park, IL 60302	Common	95,313	
Linares, Adriana Y. 1203 Turner Road Winter Park, FL 32789	Common	84,897	
LWN Holdings, LP Attn: Wendy Nichamin 46 Greystone Court P.O. Box 6430 Avon, CO 81620	Series C Preferred	104,602	
LWN Holdings, LP Attn: Wendy Nichamin 46 Greystone Court P.O. Box 6430 Avon, CO 81620	Series E-2 Preferred	25,924	
LWN Holdings, LP Attn: Wendy Nichamin 46 Greystone Court P.O. Box 6430 Avon, CO 81620	Series E-3 Preferred	16,708	
McGarvey, S.K. 8833 Greensboro Lane Las Vegas, NV 89134	Common	85,000	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Monahan, Frances H. 455 Weymouth Drive Wyckoff, NJ 07481	Series E-2 Preferred	28,945	
Monahan, Frances H. 455 Weymouth Drive Wyckoff, NJ 07481	Series E-3 Preferred	3,202	
Monahan, Francis H. 455 Weymouth Drive Wyckoff, NJ 07481	Series A-2 Preferred	36,667	
Monahan, Francis H. 455 Weymouth Drive Wyckoff, NJ 07481	Series A-3 Preferred	41,667	
Monahan, Francis H. 455 Weymouth Drive Wyckoff, NJ 07481	Series A-4 Preferred	44,666	
Monahan, Francis H. 455 Weymouth Drive Wyckoff, NJ 07481	Series A-5 Preferred	16,667	
Myers, Raymond 208 Beverly Lane Collinsville, IL 62234	Common	10,000	
Nan M. Russell Trust 111 Mt. Israel Road Center Sandwich, NH 03227	Series E-2 Preferred	28,945	
Nan M. Russell Trust 111 Mt. Israel Road Center Sandwich, NH 03227	Series E-3 Preferred	3,202	
Nan M. Russell Trust dtd 9/6/2012 P.O. Box 169 111 Mt. Israel Road Center Sandwich, NH 03227	Series A-2 Preferred	36,667	
Nan M. Russell Trust dtd 9/6/2012 P.O. Box 169 111 Mt. Israel Road Center Sandwich, NH 03227	Series A-3 Preferred	41,667	
Nan M. Russell Trust dtd 9/6/2012 P.O. Box 169 111 Mt. Israel Road Center Sandwich, NH 03227	Series A-4 Preferred	44,666	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nan M. Russell Trust dtd 9/6/2012 P.O. Box 169 111 Mt. Israel Road Center Sandwich, NH 03227	Series A-5 Preferred	16,667	
O'Rourke, Michael 1027 South Dakota Avenue Tampa, FL 33606	Series C Preferred	13,075	
O'Rourke, Michael 1027 South Dakota Avenue Tampa, FL 33606	Series E-2 Preferred	3,240	
O'Rourke, Michael 1027 South Dakota Avenue NH 03360-6000	Series E-3 Preferred	2,088	
Olmstead, Richard Ty 802 Live Oak Lane Oviedo, FL 32765	Common	104,688	
Pappas, Harry R. 641 Bonita Drive Winter Park, FL 32789	Series A-2 Preferred	27,500	
Pappas, Harry R. 641 Bonita Drive Winter Park, FL 32789	Series A-3 Preferred	31,250	
Pappas, Harry R. 641 Bonita Drive Winter Park, FL 32789	Series A-4 Preferred	33,500	
Qian, Cheng 429 Lincoln Blvd., 1R Hauppauge, NY 11788	Common	7,500	
Richard L. Lindstrom Family Ltd Partnership #2 2811 Westwood Road Wayzata, MN 55391	Series A-5 Preferred	10,000	
Second Sight Laser Technologies, Inc. Attn: Raymond Myers, President 208 Beverly Lane Collinsville, IL 62234	Common	300,000	
Shepherd, Bart P.O. Box 1269 Winter Park, FL 32790	Common	50,000	

In re: Lensar, Inc.

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SHGAH Holdings, Ltd. 2629 Aston Circle Melbourne, FL 32940	Series E-2 Preferred	16,484	
SHGAH Holdings, Ltd. 2629 Aston Circle Melbourne, FL 32940	Series E-3 Preferred	1,824	
SHGAH Holdings, Ltd. c/o Ross Herbert 2629 Aston Circle Melbourne, FL 32940	Series A-2 Preferred	33,333	
SHGAH Holdings, Ltd. c/o Ross Herbert 2629 Aston Circle Melbourne, FL 32940	Series A-3 Preferred	25,000	
SHGAH Holdings, Ltd. c/o Ross Herbert 2629 Aston Circle Melbourne, FL 32940	Common	50,000	
Smith, Craig 4239 Windover Way Melbourne, FL 32934	Common	75,000	
Strader, Tina D. 2138 S. Indiana Avenue #1708 Chicago, IL 60616	Common	10,000	
Topcon Europe Medical B.V. Essebaan 11 NL-2908 LJ Capelle aan den IJssel The Netherlands	Common	376,471	
Warlick, Theodora 1825 Maplewood Drive Orlando, FL 32803	Common	20,000	
Wheeler, Edward 94 Remsen Street Brooklyn, NY 11201	Series E-2 Preferred	28,945	
Wheeler, Edward 94 Remsen Street Brooklyn, NY 11201	Series E-3 Preferred	3,202	
Wheeler, Edward W. 94 Remsen Street Brooklyn, NY 11201	Series A-2 Preferred	36,667	

In re: Lensar, Inc.

Debtor(s)

Case No. _____

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Wheeler, Edward W. 94 Remsen Street Brooklyn, NY 11201	Series A-3 Preferred	41,666	
Wheeler, Edward W. 94 Remsen Street Brooklyn, NY 11201	Series A-4 Preferred	44,666	
Wheeler, Edward W. 94 Remsen Street Brooklyn, NY 11201	Series A-5 Preferred	16,667	
Zepkin, Neil 6297 Lake Charm Circle Oviedo, FL 32765	Series E-2 Preferred	1,100	
Zepkin, Neil 6297 Lake Charm Circle Oviedo, FL 32765	Series E-3 Preferred	122	
Zepkin, Neil 6297 Lake Charm Circle Oviedo, FL 32765	Series A-2 Preferred	7,500	
Zepkin, Neil 6297 Lake Charm Circle Oviedo, FL 32765	Common	50,000	
Zimmerman, Mary K. 1111 Brambling Court Bradenton, FL 34212	Common	5,000	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 12-16-2016

Signature



Nicholas T. Curtis

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
District of Delaware

In re Lensar, Inc.

Debtor(s)

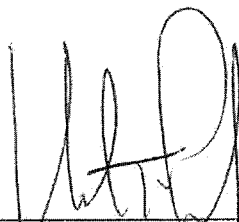
Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 12-16-2016



Nicholas T. Curtis/Chief Executive Officer
Signer/Title

LENSAR, INC.
2800 DISCOVERY DRIVE
ORLANDO, FL 32826

AT&T TELECONFERENCE SERVICES
PO BOX 5002
CAROL STREAM, IL 60197-5002

COHERENT, INC.
ATTN: LORETTA AUSTIN
5100 PATRICK HENRY DRIVE
SANTA CLARA, CA 95054

MATTHEW G. SUMMERS
BALLARD SPAHR LLP
919 N.MARKET STREET, 11TH FLOOR
WILMINGTON, DE 19801

BRIGHTHOUSE NETWORKS
PO BOX 30574
TAMPA, FL 33630-3574

CONCUR TECHNOLOGIES, INC.
18400 NE UNION HILL ROAD
REDMOND, WA 98052

AFLAC
1932 WYNNTON ROAD
WORLDWIDE HEADQUARTERS
COLUMBUS, GA 31999

CABLESTOGO.COM
ATTN: AMY BENNINGTON
3555 KETTERING BLVD.
DAYTON, OH 45439

CONNECTION
NOELA THEBODEAU
PO BOX 536472
PITTSBURGH, PA 15253

AIT LIFE SAFETY
4617 PARKBREEZE COURT
ORLANDO, FL 32808

CAPITAL OFFICE PRODUCTS
210 FENTRESS BLVD
DAYTONA BEACH, FL 32114

CPR ASSOCIATES LLC
PO BOX 530073
ORLANDO, FL 32853

ALL AMERICAN CRATING, INC.
ATTN: MICHAEL MITCHELL
1256 LA QUINTA DRIVE
ORLANDO, FL 32809

CASA SIERRA FARM
6712 SR 674 EAST
WIMAUMA, FL 33598

DALLAS COUNTY TAX OFFICE
ATTN: JOHN R. AMES, CTA
PO BOX 139066
DALLAS, TX 75313

ALLIED ELECTRONICS
7151 JACK NEWELL BLVD S.
FORT WORTH, TX 76118

CASSINI USA
1 WALL STREET, 6 FLOOR
BURLINGTON, MA 01803

DATA GRAPHICS, INC.
ATTN: STACY KIMBALL
PO BOX 152
MOUNT DORA, FL 32756

AQUAPURE
PO BOX 2068
ORLANDO, FL 32802

CATARACT SURGERY: TELLING IT
ATTN: JOANNA OSHER
1945 CEI DRIVE
CINCINNATI, OH 45242

DELTA GROUP ELECTRONICS
395 GUS HIPPI BLVD.
ROCKLEDGE, FL 32955

ARMSTRONG MOLD CORPORATION
ATTN: MIKE GEMELLI
6910 MANLIUS CENTER ROAD
EAST SYRACUSE, NY 13057

CEDARS INC.
27 CHARLES COURT
FAIR HAVEN, NJ 07704

DESICCARE
ATTN: PEGGY CHAFFIN
985 DAMONTE RANCH PKWY
SUITE 320
RENO, NV 89521

AT&T
PO BOX 5019
CAROL STREAM, IL 60197-5019

CLASSIC CONTROLS, INC.
P.O. BOX 6187
LAKELAND, FL 33807

DEX IMAGING
5109 WEST LEMON ST
TAMPA, FL 33609

AT&T MOBILITY
PO BOX 6463
CAROL STREAM, IL 60197-6463

COCA COLA REFRESHMENTS
ATTN: RAY NEWSOME
521 LAKE KATHY DRIVE
BRANDON, FL 33510

DIGI-KEY CORP.
ATTN: KIM GILBERT
701 BROOKS AVENUE SOUTH
P. O. BOX 677
THIEF RIVER FALLS, MN 56701

DRS. GIEDD, PA
ATTN: KERRY GIEDD OD, MS, FAAO
3626 SUPREME COURT
APOPKA, FL 32703

JUSTICE ELECTRONIC TRAINING
5850 T.G. LEE BLVD., STE. 24
ORLANDO, FL 32822

NAMSA
ATTN: JACOB VELOSKY
6750 WALES ROAD
NORTHWOOD, OH 43619

DUKE ENERGY
PO BOX 33199
SAINT PETERSBURG, FL 33733

KUEHNE + NAGEL, INC.
7297 SOUTH CONWAY ROAD
CHB#4455, SUITE 100
ORLANDO, FL 32812

NASP
ATTN: F. BONANNI
19 PARK DRIVE
FRANKLIN, NJ 07416

ELECTRONIC/FASTENERS, INC.
ATTN: PATTY DUNN
277 POWER COURT
SANFORD, FL 32771

LAWRENCE LIVERMORE NTL. SECUR.
ATTN: MARK LOUGH
OFFICE OF GENERAL COUNSEL
P.O. BOX 808 L-701
LIVERMORE, CA 94550

NEXAIR, LLC / PRAXAIR
403 ZELL DRIVE
ORLANDO, FL 32824

ENGAGED COMMUNICATION
43 SNOW BUSH
LADERA RANCH, CA 92694

LENS DYNAMICS, INC.
ATTN: KATHY VASKE
3901E N.E. 33RD TERRACE
KANSAS CITY, MO 64117

OKLAHOMA COUNTY TREASURER
ATTN: JEANISE BILYEU
320 ROBERT S KERR, RM 307
OKLAHOMA CITY, OK 73102

FEDEX
PO BOX 660481
DALLAS, TX 75266

MARCENT/DBA/CHALLENGER
- DUKE ENERGY
5401 S. KIRKMAN ROAD, SUITE 650
ORLANDO, FL 32819

OPHIR-SPIRICON
3050 NORTH 300 WEST
LOGAN, UT 84341

FIBER OPTIC CENTER
23 CENTRE STREET
NEW BEDFORD, MA 02740

MARCENT/DBA/CHALLENGER - TRASH
5401 S. KIRKMAN ROAD, SUITE 650
ORLANDO, FL 32819

OPTI TEMP, INC.
1500 INTERNATIONAL DRIVE
TRAVERSE CITY, MI 49686

FISHER SCIENTIFIC
3970 JOHNS CREEK COURT
SUWANEE, GA 30024

MARK PACKER MD CONSULTING
ATTN: MARK PACKER
6158 MT PHILO RD
CHARLOTTE, VT 05445

PDL BIOPHARMA, INC.
ATTN: NATHAN KRYSZAK
932 SOUTHWOOD BLVD.
INCLINE VILLAGE, NV 89451

GIBSON, DUNN & CRUTCHER LLP
ATTN: JEFFREY C. KRAUSE &
SAMUEL A. NEWMAN
333 SOUTH GRAND AVENUE
LOS ANGELES, CA 90071

MASSEY SERVICES OF ORLANDO
3210 CLAY AVE, SUITE D
ORLANDO, FL 32804

PEPSI BEVERAGES COMPANY
1700 DIRECTORS ROW
ORLANDO, FL 32809

GLASSER, ADRIAN
UNIVERSITY OF HOUSTON
4901 CALHOUN RD
HOUSTON, TX 77004

MCMASTER CARR
PO BOX 7690
CHICAGO, IL 60680

PRAVIN PANKHANIA
630 GLENARDEN ROAD
WINTER PARK, FL 32792

J2 EFAX SERVICES
6922 HOLLYWOOD BLVD, SUITE 500
LOS ANGELES, CA 90028

MOUSER ELECTRONICS, INC.
ATTN: CREDIT DEPT
PO BOX 99319
FORT WORTH, TX 76199

PREMIER DISPLAYS & EXHIBITS
11261 WARLAND DRIVE
CYPRESS, CA 90630

PRODUCT DEVELOPMENT SOLUTION
ATTN: MIKE BOSTER
1490 94TH LANE NE
MINNEAPOLIS, MN 55449

SILICON VALLEY BANK
3333 PEACHTREE RD NE STE M10
ATLANTA, GA 30326

VIDEO JOURNAL OF CATARACT &
1945 CEI DRIVE
CINCINNATI, OH 45242

PROFESSIONAL APPLICATION
ATTN: FRITZ MEISEL
BAHNHOFSTRASSE 1
90562 KALCHREUTH
GERMANY

SMITH TRANSPORTATION SERVICE
12717 W. SUNRISE BLVD
SUITE 420
FORT LAUDERDALE, FL 33323

QUICKPARTS
301 PERIMETER CENTER NORTH
SUITE 400
ATLANTA, GA 30346

SQUARE 1 PARTNERS, LLC
ATTN: LAUREN KANNER
1 WRIGLEY
IRVINE, CA 92618

RING CENTRAL
999 BAKER WAY, 5TH FLOOR
SAN MATEO, CA 94404

SS LASER CONSULTANCY LTD
ATTN: DR SHAW
20 FARQUHAR ROAD
EDGBASTON B15 3RB
UNITED KINGDOM

RS HUGHES CO.
4424-B SEABOARD ROAD
ORLANDO, FL 32808

STEPTOE & JOHNSON LLP
ATTN: GLEN P. BELVIS, ESQUIRE
115 SOUTH LASALLE STREET, SUITE 3100
CHICAGO, IL 60603

S4J MANUFACTURING SERVICES
ATTN: PHIL MULLAS
2685 NE 9TH AVE
CAPE CORAL, FL 33909

STERICYCLE, INC.
PO BOX 9001590
LOUISVILLE, KY 40290-1590

SAINT-GOBAIN PERFORMANCE PLA
ATTN: JUDY JACOBS
2316 WEST WISCONSIN
PORTAGE, WI 53901

TECHNICAL MAINTENANCE, INC.
PO BOX 76010
SAINT PETERSBURG, FL 33734

SALUS IRB
ATTN: NEBIAT YEMAM
2111 W BRAKER LN SUITE 400
AUSTIN, TX 78758

TOPCON EUROPE MEDICAL BV
PO BOX 145
2900 AC CAPELLE
NETHERLANDS

SCOTT DAVIDO
7343 W. SAND LAKE ROAD, NO. 447
ORLANDO, FL 32819

TRIUMVIRATE ENVIRONMENTAL
ATTN: ALBERT D. HARRELL
3701 SW 47TH AV, SUITE 109
FORT LAUDERDALE, FL 33314

SERVICE MASTER CLEAN
PO BOX 8081
LAKELAND, FL 33802

ULINE
2200 S. LAKESIDE DR.
WAUKEGAN, IL 60085

United States Bankruptcy Court
District of Delaware

In re Lensar, Inc.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

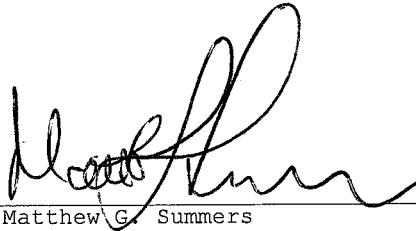
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Lensar, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Aisling Capital II, LP
Attn: Steve Elms
888 Seventh Avenue, 30th Floor
New York, NY 10106

None [Check if applicable]

Date

12/16/2016



Matthew G. Summers

Signature of Attorney or Litigant
Counsel for Lensar, Inc.

Ballard Spahr LLP

919 N. Market Street, 11th Floor
Wilmington, DE 19801
302-252-4428 Fax: 302-252-4466
summersm@ballardspahr.com