

United States Bankruptcy Court for the:  
 District of Delaware

Case number (if known): \_\_\_\_\_ Chapter 15

Check if this is an amended filing

Official Form 401

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name **Abengoa Concessions Investments Limited**

2. Debtor's unique identifier **For non-individual debtors:**

Federal Employer Identification Number (EIN) \_\_\_\_\_

Other 08818214. Describe identifier Registered Number

**For individual debtors:**

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) **Abengoa Concessions Investments Limited, in its capacity as Foreign Representative**

4. Foreign proceeding in which appointment of the foreign representative(s) occurred **Company Voluntary Arrangement under Part I of the Insolvency Act of 1986 (UK)**

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
- Foreign nonmain proceeding
- Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

**Proposal for a Company Voluntary Arrangement Under Part 1 of the Insolvency Act 1986**

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- Yes

Debtor Abengoa Concessions Investments Limited  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

Country where the debtor has the center of its main interests:

Debtor's registered office:

**United Kingdom**

**St. Martin's House, 1 Lyric Square  
London, England W6 0NB, UK**

Individual debtor's habitual residence:

Address of foreign representative(s):

**St. Martin's House, 1 Lyric Square  
London, England W6 0NB, UK**

**10. Debtor's website (URL)**

<http://www.abengoa.com/web/en/index3.html> (website of parent of Abengoa Group)

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Abengoa Concessions Investments Limited  
Name

Case number (if known) \_\_\_\_\_

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:  
\_\_\_\_\_
- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
\_\_\_\_\_

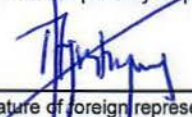
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,


**x**  Anders Christian Digemose  
Signature of foreign representative Printed name

Executed on 11/15/2016  
MM / DD / YYYY

**x** \_\_\_\_\_  
Signature of foreign representative Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

**x**  Date 11/15/2016  
Signature of Attorney for foreign representative MM / DD / YYYY

R. Craig Martin  
Printed name

DLA Piper LLP (US)  
Firm name

1201 North Market Street  
Number Street

Wilmington DE 19801  
City State ZIP Code

(302) 468-5700 craig.martin@dlapiper.com  
Contact phone Email address

\_\_\_\_\_

5032 DE  
Bar number State

**EXHIBIT A**

**Corporate Ownership Statement**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
 ) Chapter 15  
ABENGOA CONCESSIONS )  
INVESTMENTS LIMITED,<sup>1</sup> ) Case No. 16-\_\_\_\_\_ ( )  
 )  
Debtor in a Foreign Proceeding. )  
 )  
 )

**CORPORATE OWNERSHIP STATEMENT**

In accordance with Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Shane Crooks, in his capacity as the duly authorized foreign representative (the “**Foreign Representative**”), certifies that the following corporate entity owns more than 10% of the Foreign Debtor:

Shareholder	Percentage of Total Shares
Abengoa Solar, S.A.	70.43%
Abengoa Concessions, S.L.	29.57%

<sup>1</sup> The last four digits of the Foreign Debtor’s Registered Number are 8214. The Foreign Debtor’s registered office address is St. Martin’s House, 1 Lyric Square, London, England W6 0NB

Fill in this information to identify the case and this filing:

Debtor Name,  
**Abengoa Concessions Investments Limited**

United States Bankruptcy Court for the: District of Delaware

Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors** 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**


**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) U
- Other document that requires a declaration **Statement of Corporate Ownership**

Executed on 11/15/2016  
MM/DD/YYYY

  
x \_\_\_\_\_  
Signature of individual signing on behalf of debtor  
**Anders Christian Digemose**  
Printed name

\_\_\_\_\_  
Authorized Officer of Foreign Representative  
Position or relationship to debtor

**EXHIBIT B**

**Statements of Foreign Representative Required by Section 1515(c) and Rule 1007(a)**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	
	)	Chapter 15
ABENGOA CONCESSIONS	)	
INVESTMENTS LIMITED, <sup>1</sup>	)	Case No. 16- _____ ( )
Debtor in a Foreign Proceeding.	)	
	)	
	)	

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**STATEMENTS OF FOREIGN REPRESENTATIVE REQUIRED BY  
SECTION 1515(C) OF THE BANKRUPTCY CODE AND RULE 1007(A)(4) OF THE  
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Abengoa Concessions Investments Limited, in its capacity as the duly authorized foreign representative (the “Foreign Representative”) of Abengoa Concessions Investments Limited, a debtor in a foreign proceeding (the “Foreign Debtor”) pending in the United Kingdom (the “UK Proceeding”), by and through its undersigned counsel, hereby makes the following statements required by section 1515(c) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”).

**A. STATEMENT REQUIRED BY SECTION 1515(c) OF THE BANKRUPTCY CODE**

The Foreign Representative submits that, to the best of its knowledge, other than this chapter 15 case and the UK Proceeding, there are no foreign proceedings concerning the Foreign Debtor.

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<sup>1</sup> The last four digits of the Foreign Debtor’s Registered Number are 8214. The Foreign Debtor’s registered office address is St. Martin’s House, 1 Lyric Square, London, England W6 0NB



**B. ALL AUTHORIZED ADMINISTRATORS OF THE FOREIGN DEBTOR IN THE UK PROCEEDING**

**Abengoa Concessions Investments Limited**  
St. Martin's House  
1 Lyric Square  
London, England  
W6 0NB, Great Britain

**C. LITIGATION PENDING IN THE UNITED STATES**

The Foreign Representative is not aware of any litigation pending in the United States to which the Foreign Debtor is a party as of the time of the filing of the Verified Petition for Recognition of the UK Proceeding.

**D. ENTITIES AGAINST WHOM PROVISIONAL RELIEF IS SOUGHT**

The Foreign Debtor is not seeking provisional relief.

The information provided is based on the Foreign Representative's review of the Foreign Debtor's books and records. The Foreign Representative reserves the right to modify or supplement any of the information provided.

Dated: November 16, 2016  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

By: /s/ R. Craig Martin

R. Craig Martin, Esq. (Bar No. 5032)  
1201 North Market Street, 21st Floor  
Wilmington, DE 19801  
Telephone: 302.468.5700  
Facsimile: 302. 778.7834  
Email: [craig.martin@dlapiper.com](mailto:craig.martin@dlapiper.com)

- and -

Richard A. Chesley, Esq.  
203 North LaSalle Street, Suite 1900  
Chicago, IL 60601-1293  
Telephone: 312.368.4000  
Facsimile: 312.236.7516  
Email: [Richard.Chesley@dlapiper.com](mailto:Richard.Chesley@dlapiper.com)

*Attorneys for Foreign Representative of  
Foreign Debtor, Abengoa Concessions  
Investments Limited*

Fill in this information to identify the case and this filing:

Debtor Name, **Abengoa Concessions Investments Limited**

United States Bankruptcy Court for the: District of Delaware

Case number (if known): \_\_\_\_\_

Official Form 202

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**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

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- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) U
- Other document that requires a declaration **Statements of Foreign Representative Required by Section 1515(c) of the Bankruptcy Code and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2016  
MM / DD / YYYY

x   
 \_\_\_\_\_  
 Signature of individual signing on behalf of debtor  
**Anders Christian Digemose**  
 \_\_\_\_\_  
 Printed name

Authorized Officer of the Foreign Representative  
Position or relationship to debtor