

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CATALYST PAPER CORPORATION, Canadian Bus. No. 10181 1171 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12419 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER, Canadian Bus. No. 87031 6288 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12420 (CSS) (Joint Administration Pending)
In re: CATALYST PULP OPERATIONS LIMITED, Canadian Bus. No. 87758 4565 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12421 (CSS) (Joint Administration Pending)
In re: CATALYST PULP SALES INC., Canadian Bus. No. 89745 4021 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12422 (CSS) (Joint Administration Pending)
In re: CATALYST PULP AND PAPER SALES INC., Canadian Bus. No. 11936 2085 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12423 (CSS) (Joint Administration Pending)
In re: PACIFICA POPLARS LTD., Canadian Bus. No. 87263 6048 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12424 (CSS) (Joint Administration Pending)

In re: CATALYST PAPER HOLDINGS INC., Tax I.D. No. 98-0137177 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12425 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER OPERATIONS INC., Tax I.D. No. 47-2267105 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12426 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER (SNOWFLAKE) INC., Tax I.D. No. 75-3267015 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12427 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER (USA) INC., Tax I.D. No. 93-1126890 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12428 (CSS) (Joint Administration Pending)
In re: PACIFICA PAPERS US INC., Tax I.D. No. 91-1867595 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12429 (CSS) (Joint Administration Pending)
In re: PACIFICA PAPERS SALES INC., Tax I.D. No. 91-1867594 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12430 (CSS) (Joint Administration Pending)

In re:

PACIFICA POPLARS INC.,

Tax I.D. No. 91-1859597

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 16-12431 (CSS)

(Joint Administration Pending)

In re:

CATALYST PAPER RECYCLING INC.,

Tax I.D. No. 32-0238358

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 16-12432 (CSS)

(Joint Administration Pending)

**FOREIGN REPRESENTATIVE’S MOTION FOR AN ORDER DIRECTING
JOINT ADMINISTRATION OF THE DEBTORS’ CHAPTER 15 CASES**

Catalyst Paper Corporation (“CPC”), in its capacity as the authorized foreign representative (the “Foreign Representative”) for itself and its above-captioned affiliates (collectively, the “Debtors”) in a foreign proceeding (the “CBCA Proceeding”) under Section 192 of the *Canada Business Corporations Act*, R.S.C. 1985, c. C-44 (as amended, the “CBCA”) before the Supreme Court of British Columbia (the “Canadian Court”), submits this motion (the “Motion”), pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), requesting entry of an order (the “Proposed Order”), substantially in the form attached hereto as Exhibit A, directing the joint administration of the Debtors’ related chapter 15 cases. In support of this Motion, the Foreign Representative submits the *Declaration of Stew Gibson in Support of Chapter 15 Petitions and First Day Pleadings* (the “Gibson Declaration”), the *Declaration of Guy P. Martel in Support of Verified Petitions for Recognition and Chapter 15 Relief* (the “Martel Declaration”) and the *Foreign Representative’s Memorandum of Law in*

Support of Verified Chapter 15 Petitions and Orders Granting Provisional and Final Relief (the “Memorandum of Law”), filed contemporaneously herewith and incorporated herein by reference.¹ In further support of this Motion, the Foreign Representative respectfully states as follows:

BACKGROUND

1. On October 31, 2016, the Debtors commenced the CBCA Proceeding in the Canadian Court, and the Canadian Court entered a preliminary interim order (the “Preliminary CBCA Order”), granting certain initial relief in connection with the CBCA Proceeding. The Preliminary CBCA Order, among other things, appointed CPC as the Foreign Representative for the Debtors.

2. On the date hereof (the “Petition Date”), the Foreign Representative commenced these chapter 15 cases by filing petitions (collectively, the “Chapter 15 Petitions”) pursuant to sections 1504 and 1515 of the Bankruptcy Code (collectively, the “Chapter 15 Cases”) seeking recognition by this Court of the CBCA Proceeding as a foreign main proceeding under chapter 15 of the Bankruptcy Code.

3. The Foreign Representative seeks recognition of the CBCA Proceeding as a “foreign main proceeding” as defined in sections 1502(4) and 1517(b)(1) of the Bankruptcy Code. In the alternative, the Foreign Representative seeks recognition of the CBCA Proceeding as a “foreign main proceeding” as defined in sections 1502(4) and 1517(b)(1) of the Bankruptcy Code with respect to the Canadian Debtors, and recognition of the CBCA Proceeding as a “foreign nonmain proceeding” as defined in sections 1502(5) and 1517(b)(2) of the Bankruptcy Code with respect to the U.S. Debtors.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Gibson Declaration or the *Verified Petition for Entry of an Order Recognizing Foreign Main Proceeding and Granting Additional Relief* (the “Verified Petition”), filed concurrently herewith.

4. Additional factual background regarding the Debtors, including their business operations, their capital and debt structure, and the events leading to the filing of these Chapter 15 Cases, is set forth in detail in the Gibson Declaration. Details regarding the CBCA Proceeding and the CBCA process are set forth in the Gibson Declaration and the Martel Declaration.

JURISDICTION AND VENUE

5. This Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. Recognition of a foreign proceeding and other matters under chapter 15 of the Bankruptcy Code have been designated core matters under 28 U.S.C. § 157(b)(2)(P).

6. These cases have been properly commenced pursuant to section 1504 of the Bankruptcy Code by the filing of the Chapter 15 Petitions for recognition of the Canadian Proceedings under section 1515 of the Bankruptcy Code.

7. Venue is proper in this District pursuant to 28 U.S.C. § 1410.

8. The statutory predicates for the relief requested herein are Bankruptcy Rule 1015(b) and Local Rule 1015-1.

RELIEF REQUESTED

9. By this Motion, the Foreign Representative requests the entry of the Proposed Order, substantially in the form attached hereto as Exhibit A, directing joint administration of these Chapter 15 Cases for procedural purposes only, pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1. Specifically, the Foreign Representative respectfully requests that the Court maintain one file and one docket for all of the Debtors' cases under the case of Catalyst Paper

Corporation and that the cases be administered under a consolidated caption (the “Proposed Caption”), as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CATALYST PAPER CORPORATION, <u>et al.</u> ¹ Debtors in a foreign proceeding.	Chapter 15 Case No. 16-12419 (CSS) (Jointly Administered)
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¹ The chapter 15 debtors incorporated in Canada and/or in the province of British Columbia (collectively, the “Canadian Debtors”), along with the last four digits of each Canadian Debtor’s Canadian business number, are: Catalyst Paper Corporation (1171); Catalyst Paper (6288); Catalyst Pulp Operations Limited (4565); Catalyst Pulp Sales Inc. (4021); Catalyst Pulp and Paper Sales Inc. (2085); and Pacifica Poplars Ltd. (6048). The chapter 15 debtors incorporated in the United States (collectively, the “U.S. Debtors”), along with the last four digits of each U.S. Debtor’s federal tax identification number, are: Catalyst Paper Holdings Inc. (7177); Catalyst Paper Operations Inc. (7105); Catalyst Paper (Snowflake) Inc. (7015); Catalyst Paper (USA) Inc. (6890); Pacifica Papers US Inc. (7595); Pacifica Papers Sales Inc. (7594); Pacifica Poplars Inc. (9597); and Catalyst Paper Recycling Inc. (8358). The Canadian Debtors and the U.S. Debtors are referred to herein, collectively, as the “Debtors.” The Debtors’ executive headquarters are located at: 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada.

10. The Foreign Representative requests that the Court find that the Proposed Caption satisfies the requirements of section 342(c)(1) of the Bankruptcy Code, maintain one file and one docket for all of the Debtors’ Chapter 15 Cases under the case number assigned to Catalyst Paper Corporation, and approve the joint administration of these Chapter 15 Cases under the Proposed Caption.

11. In addition, the Foreign Representative also requests a docket entry on the docket of each of the Debtors’ Chapter 15 Cases, other than the case of Catalyst Paper Corporation, to reflect the joint administration of these Chapter 15 Cases, substantially similar to the following:

An Order has been entered in this case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing the procedural consolidation and joint administration of the chapter 15 cases of Catalyst Paper Corporation, Catalyst Paper,

Catalyst Pulp Operations Limited, Catalyst Pulp Sales Inc., Catalyst Pulp and Paper Sales Inc., Pacifica Poplars Ltd., Catalyst Paper Holdings Inc., Catalyst Paper Operations Inc., Catalyst Paper (Snowflake) Inc., Catalyst Paper (USA) Inc., Pacifica Papers US Inc., Pacifica Papers Sales Inc., Pacifica Poplars Inc., and Catalyst Paper Recycling Inc. The docket in the chapter 15 case of Catalyst Paper Corporation, Case No. 16-12419 (CSS) should be consulted for all matters affecting this case.

12. Further, the Foreign Representative requests that the Court authorize the Foreign Representative to utilize a combined service list for the jointly administered Chapter 15 Cases and that combined notices be sent to certain of the Debtors' creditors and other parties in interest, as applicable.

BASIS FOR RELIEF

13. Bankruptcy Rule 1015(b) provides that if two or more petitions are pending in the same court by or against a debtor and its affiliate, the Court may order joint administration of the cases. See Fed. R. Bank. P. 1015(b). Additionally, Local Rule 1015-1 states that:

An order for joint administration may be entered, without notice and opportunity for hearing, upon filing of a motion for joint administration . . . supported by an affidavit, declaration or verification, which establishes that the joint administration of two or more cases pending in this Court . . . is warranted and will ease the administrative burden for the Court and the parties.

The Debtors, consisting of a parent corporation and its direct and indirect subsidiaries, are "affiliates" as the Bankruptcy Code defines that term in section 101(2). See 11 U.S.C. § 101(2). An order of joint administration relates to the routine administration of a case and may be entered by the Court on an ex parte basis. Local Rule 1015-1. Accordingly, the Court is authorized to grant the relief requested herein.

14. The Gibson Declaration establishes that joint administration of these Chapter 15 Cases is warranted because the Debtors' financial affairs and business operations are closely

related and will ease the administrative burden of these Chapter 15 Cases on the Court and parties in interest.

15. The Foreign Representative anticipates that the various notices, motions, hearings, orders, and other pleadings in these Chapter 15 Cases will affect all of the Debtors. With 14 affiliated Debtors, each with its own case docket, the failure to jointly administer these cases would result in numerous duplicative pleadings filed for each issue and served upon separate service lists. Such duplication of substantially identical documents would be wasteful and would unnecessarily burden the Clerk of the Court (the "Clerk").

16. Joint administration will permit the Clerk to use a single docket for all of the Chapter 15 Cases and combine notices to certain of the Debtors' creditors and other parties in interest. Joint administration also will protect parties in interest in these Chapter 15 Cases by ensuring that they will be apprised of the various matters before the Court for each of the Debtors. The Foreign Representative further requests that the Proposed Caption set forth above be approved as the modified caption for these Chapter 15 Cases.

17. The rights of the respective creditors of each of the Debtors will not be adversely affected by joint administration of these cases inasmuch as the relief sought herein is purely procedural and not intended to affect substantive rights. Each creditor and party in interest will maintain whatever rights it has against the particular Debtor against which it allegedly has a claim or right. Indeed, the rights of all creditors will be enhanced by the reduction in costs resulting from joint administration. The Court and the Clerk also will be relieved of the burden of entering duplicative orders and keeping duplicative files, and supervision of the administrative aspects of these cases by the Office of the United States Trustee for the District of Delaware will be simplified.

18. Courts have approved joint administration relief similar to that requested herein in other chapter 15 cases. Indeed, the entry of joint administration orders is common and generally uncontroversial in chapter 15 cases.²

19. Pursuant to section 342(c)(1) of the Bankruptcy Code, “[i]f notice is required to be given by the debtor to a creditor . . . such notice shall contain the name, address, and last four digits of the taxpayer identification number of the debtor.” The Proposed Caption contains all of the required information and, therefore, satisfies section 342(c) of the Bankruptcy Code.

20. The Foreign Representative submits that the joint administration of these Chapter 15 Cases is in the best interests of the Debtors, their potential creditors, and all other interested parties, and that no conflict of interest will arise as a result of joint administration. Requiring separate administration of these Chapter 15 Cases would subject the Debtors (who would be forced to file documents on numerous dockets) and potential creditors (who would be forced to monitor numerous dockets) to a substantial administrative burden. Moreover, apart from the additional costs associated with monitoring and managing numerous dockets, failure to jointly administer these Chapter 15 Cases could distract the Debtors at a time where promptly obtaining approval of the plan under the CBCA Proceeding pending in Canada is critical. For all of the foregoing reasons, the Foreign Representative respectfully requests the immediate entry of the Proposed Order providing for the joint administration of these Chapter 15 Cases.

NOTICE

21. Notice of this Motion will be provided to: (a) counsel to the administrative and collateral agents for the Debtors’ prepetition ABL and term loans; (b) the indenture trustee for

² See, e.g., In re Essar Steel Algoma Inc., Case No. 14-11730 (BLS) (Bankr. D. Del. July 17, 2014); In re Xentel Inc., Case No. 13-10888 (KG) (Bankr. D. Del. Apr. 12, 2013); In re Cinram Int’l Inc., Case No. 12-11882 (KJC) (Bankr. D. Del. June 26, 2012); In re Arctic Glacier Int’l Inc., Case No. 12-10605 (Bankr. D. Del. Feb. 23, 2012); In re Catalyst Paper Corp., Case No. 12-10221 (PJW) (Bankr. D. Del. Jan. 19, 2012).

the Debtors' Secured Notes; (c) counsel for each of the Principal Securityholders; (d) the Office of the United States Trustee for the District of Delaware; (e) the Internal Revenue Service; (f) the Securities and Exchange Commission; and (g) any other interested parties that have requested notice in these Chapter 15 Cases. The Foreign Representative will provide notice of the entry of the order approving this Motion in the manner set forth in the *Foreign Representative's Motion for Entry of an Order Scheduling the Recognition Hearing and Specifying the Form and Manner of Service*, filed concurrently herewith. The Foreign Representative submits that such proposed notice and service to the parties contemplated therein constitutes reasonable and proper notice under the circumstances, and that no other or further notice is necessary or required.

NO PRIOR REQUEST

22. No previous request for the relief requested herein has been made to this or any other court.

WHEREFORE, the Foreign Representative respectfully requests that the Court enter the Proposed Order, in substantially the form attached hereto as Exhibit A, directing the joint administration of the Debtors' Chapter 15 Cases and granting such other and further relief as is just and proper.

Dated: November 1, 2016
Wilmington, Delaware

SIDLEY AUSTIN LLP
James F. Conlan (*pro hac vice admission pending*)
Dennis M. Twomey (*pro hac vice admission pending*)
William A. Evanoff (*pro hac vice admission pending*)
Blair M. Warner (*pro hac vice admission pending*)
One South Dearborn Street
Chicago, Illinois 60603
Telephone: (312) 853-7000
Facsimile: (312) 853-7036

-and-

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ashley E. Jacobs

Edmon L. Morton (No. 3856)
Matthew B. Lunn (No. 4119)
Ashley E. Jacobs (No. 5635)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel to the Foreign Representative

Exhibit A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CATALYST PAPER CORPORATION, Canadian Bus. No. 10181 1171 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12419 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER, Canadian Bus. No. 87031 6288 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12420 (CSS) (Joint Administration Pending)
In re: CATALYST PULP OPERATIONS LIMITED, Canadian Bus. No. 87758 4565 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12421 (CSS) (Joint Administration Pending)
In re: CATALYST PULP SALES INC., Canadian Bus. No. 89745 4021 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12422 (CSS) (Joint Administration Pending)
In re: CATALYST PULP AND PAPER SALES INC., Canadian Bus. No. 11936 2085 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12423 (CSS) (Joint Administration Pending)
In re: PACIFICA POPLARS LTD., Canadian Bus. No. 87263 6048 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12424 (CSS) (Joint Administration Pending)

In re: CATALYST PAPER HOLDINGS INC., Tax I.D. No. 98-0137177 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12425 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER OPERATIONS INC., Tax I.D. No. 47-2267105 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12426 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER (SNOWFLAKE) INC., Tax I.D. No. 75-3267015 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12427 (CSS) (Joint Administration Pending)
In re: CATALYST PAPER (USA) INC., Tax I.D. No. 93-1126890 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12428 (CSS) (Joint Administration Pending)
In re: PACIFICA PAPERS US INC., Tax I.D. No. 91-1867595 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12429 (CSS) (Joint Administration Pending)
In re: PACIFICA PAPERS SALES INC., Tax I.D. No. 91-1867594 Debtor in a Foreign Proceeding.	Chapter 15 Case No. 16-12430 (CSS) (Joint Administration Pending)

<p>In re:</p> <p>PACIFICA POPLARS INC.,</p> <p>Tax I.D. No. 91-1859597</p> <p style="text-align: center;">Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 16-12431 (CSS)</p> <p>(Joint Administration Pending)</p>
<p>In re:</p> <p>CATALYST PAPER RECYCLING INC.,</p> <p>Tax I.D. No. 32-0238358</p> <p style="text-align: center;">Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 16-12432 (CSS)</p> <p>(Joint Administration Pending)</p>

**ORDER DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' CHAPTER 15 CASES**

Upon the motion (the "Motion")¹ of Catalyst Paper Corporation ("CPC"), in its capacity as the authorized foreign representative (the "Foreign Representative") for itself and the above-captioned debtors (collectively, the "Debtors") in a foreign proceeding (the "CBCA Proceeding") under Canada's *Canada Business Corporations Act*, R.S.C. 1985, c. C-44 (as amended, the "CBCA") pending before the Supreme Court of British Columbia (the "Canadian Court"), requesting entry of an order (this "Order") directing the joint administration of the Debtors' related Chapter 15 Cases for procedural purposes only pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1; and upon the Gibson Declaration, the Martel Declaration, and the Memorandum of Law; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. § 1410; and no notice of the Motion

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

being required pursuant to Local Rule 1015-1; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and the Court having determined that the relief requested in the Motion is consistent with the purpose of chapter 15 of the Bankruptcy Code and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The relief requested in the Motion is GRANTED as set forth herein.
2. The Chapter 15 Cases shall be, and they hereby are, consolidated for procedural purposes only, and shall be jointly administered by the Court under Case No. 16-12419.
3. The Clerk of this Court shall maintain one file and one docket for these jointly administered cases, which file and docket for all of these Chapter 15 Cases shall be the file and docket for Catalyst Paper Corporation (Case No. 16-12419).
4. All pleadings and other papers filed in these Chapter 15 Cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: CATALYST PAPER CORPORATION, <u>et al.</u> ¹ Debtors in a foreign proceeding.	Chapter 15 Case No. 16-12419 (CSS) (Jointly Administered)
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¹ The chapter 15 debtors incorporated in Canada and/or in the province of British Columbia (collectively, the "Canadian Debtors"), along with the last four digits of each Canadian Debtor's Canadian business number, are: Catalyst Paper Corporation (1171); Catalyst Paper (6288); Catalyst Pulp Operations Limited (4565); Catalyst Pulp Sales Inc. (4021); Catalyst Pulp and Paper Sales Inc. (2085); and Pacifica Poplars Ltd. (6048). The chapter 15 debtors incorporated in the United States (collectively, the "U.S. Debtors"), along with the last four digits of each U.S. Debtor's federal tax identification number, are: Catalyst Paper Holdings Inc. (7177); Catalyst Paper Operations Inc. (7105); Catalyst Paper (Snowflake) Inc. (7015); Catalyst Paper (USA) Inc. (6890); Pacifica Papers US Inc. (7595); Pacifica Papers Sales Inc. (7594); Pacifica Poplars Inc. (9597); and Catalyst Paper Recycling Inc. (8358).

The Canadian Debtors and the U.S. Debtors are referred to herein, collectively, as the “Debtors.” The Debtors’ executive headquarters are located at: 2nd Floor, 3600 Lysander Lane, Richmond, BC V7B 1C3, Canada.

5. The foregoing caption satisfies the requirements set forth in section 342(c) of the Bankruptcy Code in all respects.

6. A docket entry shall be made in each of the above-captioned Chapter 15 Cases, except in the case of Catalyst Paper Corporation, substantially as follows:

An Order has been entered in this case in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing the procedural consolidation and joint administration of the chapter 15 cases of Catalyst Paper Corporation, Catalyst Paper, Catalyst Pulp Operations Limited, Catalyst Pulp Sales Inc., Catalyst Pulp and Paper Sales Inc., Pacifica Poplars Ltd., Catalyst Paper Holdings Inc., Catalyst Paper Operations Inc., Catalyst Paper (Snowflake) Inc., Catalyst Paper (USA) Inc., Pacifica Papers US Inc., Pacifica Papers Sales Inc., Pacifica Poplars Inc., and Catalyst Paper Recycling Inc. The docket in the chapter 15 case of Catalyst Paper Corporation, Case No. 16-12419 (CSS) should be consulted for all matters affecting this case.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 15 Cases.

8. The Foreign Representative is authorized to utilize a combined service list for the Debtors’ jointly administered cases and send combined notices to creditors of the Debtors’ estates and other parties in interest as applicable.

9. The Foreign Representative is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry, and the Clerk is hereby directed to enter this Order on the docket in each Chapter 15 Case of the Debtors.

11. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: November ____, 2016
Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE