

Fill in this information to identify the case:

United States Bankruptcy Court for the:

 District of Delaware

 (State)
 Case number (if known): 16-_____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name	<u>Altos Hornos de México, S.A.B. de C.V.</u>
2. Debtor's unique identifier	<p>For non-individual debtors:</p> <p><input checked="" type="checkbox"/> Federal Employer Identification Number (EIN) <u>98-0200706</u></p> <p><input type="checkbox"/> Other _____ Describe identifier _____</p> <p>For individual debtors:</p> <p><input type="checkbox"/> Social Security number: xxx - xx- _____</p> <p><input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____</p> <p><input type="checkbox"/> Other _____ Describe identifier _____</p>
3. Name of foreign representative(s)	<u>Francisco Javier Gaxiola Fernández</u>
4. Foreign proceeding in which appointment of the foreign representative(s) occurred	<u>Suspension of Payments Proceeding of Altos Hornos de México, S.A.B. de C.V., pending before the First Civil Court of First Instance in the Judicial District of Monclova</u>
5. Nature of the foreign proceeding	<p>Check one:</p> <p><input checked="" type="checkbox"/> Foreign main proceeding</p> <p><input type="checkbox"/> Foreign nonmain proceeding</p> <p><input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding</p>
6. Evidence of the foreign proceeding	<p><input checked="" type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.</p> <p><input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.</p> <p><input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.</p> <p>_____</p> <p>_____</p>
7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?	<p><input type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)</p> <p><input checked="" type="checkbox"/> Yes</p>

Debtor Altos Hornos de Mexico, S.A.B. de C.V. Case number (if known) 16-

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

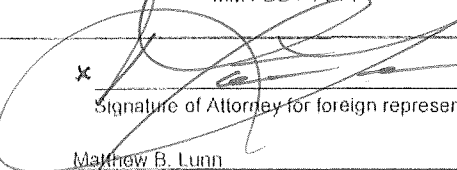
 Francisco Javier Gaxiola Fernández
Signature of foreign representative Printed name

Executed on 8/16/2016
MM/DD/YYYY

Signature of foreign representative Printed name

Executed on 1/1
MM/DD/YYYY

14. Signature of attorney

 Date 8/16/2016
Signature of Attorney for foreign representative MM/DD/YYYY

Matthew B. Lunn
Printed name

Young Conaway Stargatt & Taylor, LLP
Firm name

1000 North King Street
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 571-6600 mlunn@ycst.com
Contact phone Email address

4119 DE
Bar number State

Chapter 15 Petition
Altos Hornos de México, S.A.B. de C.V.

Item 8. Lists Pursuant to Bankruptcy Rule 1007(a)(4)(B)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----	X	
In re	:	Chapter 15
	:	
Altos Hornos de México, S.A.B. de C.V. ¹	:	Case No. 16-_____ (____)
	:	
Debtor in a Foreign Proceeding.	:	
-----	X	

LIST FILED PURSUANT TO BANKRUPTCY RULE 1007(a)(4)(B)

Francisco Javier Gaxiola Fernández, in his capacity as the duly appointed proposed foreign representative (the “Foreign Representative”) for the above-captioned debtor (the “Debtor”) in a proceeding (the “SP Proceeding”) under Mexico’s Suspension of Payments law (the “SP Law”),² pending before the court in Monclova, Coahuila, Mexico, hereby files this list pursuant to Rule 1007(a)(4)(B) of the Federal Rules of Bankruptcy Procedure and states as follows:

I. Administrator in Foreign Proceeding Concerning the Debtor

The Foreign Representative is the appointed representative for the Debtor in the SP Proceeding for the purposes of the commencement of this chapter 15 case. Other than the SP Proceeding, there are no foreign main proceedings or foreign nonmain proceedings (as those terms are defined in 11 U.S.C. § 1502) pending with respect to the Debtor. The Debtor’s address is:

¹ The last four digits of the Debtor’s U.S. and Mexican taxpayer identification numbers are 0706 and 6U10, respectively. The Debtor’s executive headquarters are located at Prolongación Juárez s/n, Col. La Loma, Monclova, Coahuila, Mexico, 25770.

² After the commencement of the SP Proceeding, the SP Law was superseded by the Ley de Concurso Mercantiles (the “Concurso”). Pursuant to applicable Mexican law, the SP Proceeding continues under the SP Law notwithstanding the enactment of the Concurso.

Prolongación Juárez s/n
Col. La Loma
Monclova, Coahuila, Mexico, 25770

II. Entities Against Whom Provisional Relief Is Sought Pursuant to 11 U.S.C. § 1519

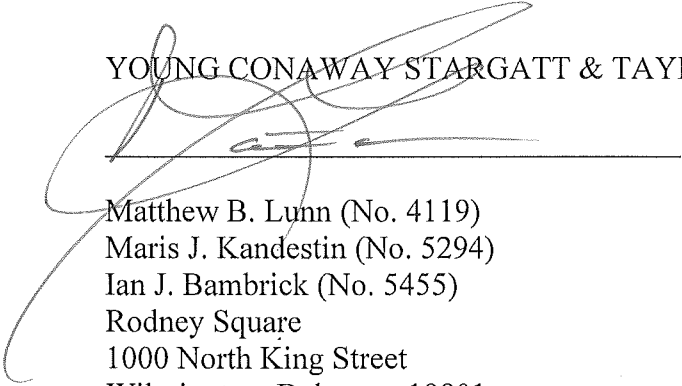
Attached hereto as Exhibit A is a list of the names and addresses of substantially all parties against whom provisional relief is sought. The Foreign Representative reserves all rights to amend Exhibit A.

III. Party to Litigation Pending in the United States to Which the Debtor Is a Party

The Foreign Representative believes that there currently is no litigation pending in the United States to which the Debtor is a party.

Dated: Wilmington, Delaware
August 16, 2016

YOUNG CONAWAY STARGATT & TAYLOR, LLP



Matthew B. Lunn (No. 4119)
Maris J. Kandestin (No. 5294)
Ian J. Bambrick (No. 5455)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel to the Foreign Representative

EXHIBIT A

Entities Against Whom Provisional Relief Is Sought

<u>Creditor</u>	<u>Address</u>
America Refractories, Co.	103 Martin Drive, Mount Hope, West Virginia 25880
Andersen Consulting S.C.	1345 Avenue of the Americas, New York, New York 10105
Atlas Copco Mexicana, S.A de C.V.	1800 Overview Drive, Rock Hill, South Carolina 29730
Babcock & Wilcox De Mexico, S.A De C.V.	13024 Ballantyne Corporate Place, Suite 700, Charlotte, North Carolina 28277
Banca Serfin, S.A., AAF. S. de R. L. De C.V.	9920 Corporate Campus Drive, Suite 2200, Louisville, Kentucky, 40223
Banco De La Nacion Argentina	225 Park Avenue, New York, New York 10003
Banco Nacional De Comercio Exterior	375 Park Avenue #1905, New York, New York 10152
Banco Santander Central Hispano, S.A., Argentaría	1900 Route 70, Lakewood Township, New Jersey 08701
Bancomer, S.A.	21700 East Copley Drive, Suite 300, Diamond Bar, California 91765
Bank Minnesota National Association	Sixth Street and Marquette Avenue, Minneapolis, Minnesota 55479
Bank of America	100 North Tryon Street, Charlotte, North Carolina 28202.
BBVA Bancomer Servicios S.A. Institución de Banca Múltiple Grupo Financiero	15 South 20th Street, Birmingham, Alabama 35233
Black River Latin American Special Situation Opportunity Fund LP	9320 Excelsior Boulevard, Hopkins, Minnesota 55343
Bohler Thyssen Soldaduras, S.A. De C.V.	2505 Millennium Drive, Elgin, Illinois 60124
Canadian Imperial Bank	425 Lexington Avenue, New York, New York 10017
Citibank N.A	388 Greenwich Street, New York, New York 10013
Crane Company Inc.	100 First Stamford Place, Stamford, Connecticut 06902
Credit Suisse First Boston Internacional	11 Madison Avenue, New York, New York 10010
Credit Suisse Internacional	11 Madison Avenue, New York, New York 10010

<u>Creditor</u>	<u>Address</u>
D.E. Shaw Laminar Portafolios L.L.C.	1166 Avenue of the Americas, Ninth Floor, New York, New York 10036
D.E. Shaw Oculus Portafolios L.L.C.	1166 Avenue of the Americas, Ninth Floor, New York, New York 10036
Deublin de México, S. de R.L. de C.V.	2050 Norman Drive, Waukegan, Illinois 60085
Deutsche Bank AG New York Branch	60 Wall Street, New York, New York 10005
Deutsche Bank Trust Company Americas	60 Wall Street, New York, New York 10005
Deutsche Bank Trust Company Americas	60 Wall Street, New York, New York 10005
Ecoban Finance Ltd.	805 Third Avenue, New York, New York 10022
Esm II (Member SKW Group)	300 Corporate Parkway-118N, Amherst, New York 14226
Ferretería Universal, S.A. De C.V.	34 East Fronton Street, Brownsville, Texas 78520
Flowserve, S.A. De C.V.	5215 N. O'Connor Boulevard, Suite 2300, Irving, Texas 75039
Bc Bearing De Mexico, S.A. De C.V.	Carretera A La Colorada Km 25 S/N, Hermosillo, Sonora 83290 Mexico
Grupo Industrial Morgan, S.A. De C.V.	427 W 12th Street, Kansas City, Missouri 64105
Grupo Industrial Nks, S.A. De C.V.	2929 East Commercial Boulevard, Suite 610, Ft Lauderdale, Florida 33308
Harbison Walker Refractories Company.	4667 Somerton Road, Feasterville-Treose, Pennsylvania 19053
Heraeus Electro Nite Mexicana S.A. de C.V.	541 S. Industrial Drive, Hartland, Wisconsin 53029
Industrias John Crane De Mexico S.A. De C.V.	227 West Monroe Street, Suite 1800, Chicago, Illinois 60606
Invent, S.A. de C.V.	407 Enterprise Street Interamerica Industrial Park, Laredo, Texas 78045
JPMorgan Chase Bank, N.A.	270 Park Avenue, New York, New York 10017
Lazarus World Trade Inc.,	200 N Central Avenue, Hartsdale New York 10530
Lehman Commercial Paper Inc. Norwest	101 Hudson Street, Jersey City, New Jersey 07302

<u>Creditor</u>	<u>Address</u>
Mitsui & Co Ltd	200 Park Avenue #35, New York, New York 10166
Mmanesmman Rexroth, S.A. De C.V.	14001 South Lakes Drive, Charlotte, North Carolina 28273
JP Morgan Chase Bank, N.A.	1111 Polaris Parkway, Columbus, Ohio 43240
Morgan Stanley Senior Funding, Inc.	1585 Broadway, New York, New York 10036
Morton International Inc.	920 High Street, Perth Amboy, New Jersey 08861
Newstar De Mexico, S.A. De C.V.	900 Work Street, Salinas, California 93901
Ohio Locomotive	5401 Baumhart Road, Lorain, Ohio 44053
Oxbow de México, S. de R.L. de C.V.	1450 Lake Robbins Drive, Suite 500, The Woodlands, Texas 77380
Pc Campana Inc.	1374 E 28th Street, Lorain, Ohio 44055
Portigon AG London Branch	7 World Trade Center, 250 Greenwich Street, New York, New York 10007
Rassini Nhk Torsion Bars, S.A. De C.V.	Magda Drive, Montpelier, Ohio 43543
Rassini, S.A. De C.V.	14500 Beck Road, Plymouth, Michigan 48170
Reference Metals Company Inc.	1000 Old Pond Road, Bridgeville, Pennsylvania 15017
Ryerson De Mexico, S.A. De C.V.	4310 E. Bandini Boulevard, Vernon, California 90058
Servicios Especializados de Monterrey S.A. de C.V.	1129 Quail Hollow Loop, Laredo, Texas, 78045
Siemens, S.A. de C.V.	225 Park Avenue South, New York, New York 10003
Siemens, S.A. de C.V.	Siemens Corp., 300 New Jersey Avenue, Suite 1000, Washington D.C. 20001
Spraying Sistem Mexico, S.A. De C.V.	North Avenue and Schmale Road, P.O. Box 7900, Wheaton, Illinois 60187
Stolberg Inc.	4113 Witmer Road, Niagara Falls, New York 14305
Suspensiones Rassini, S.A. De C.V.	14500 Beck Road Plymouth, Michigan 48170
Sysitel, S.A. De C.V.	2215 Paseo De Las Americas #2, San Diego, California 92154
Unión Electric Steel Corporation	P.O. Box 465, 726 Bell Avenue, Carnegie, Pennsylvania 15106

<u>Creditor</u>	<u>Address</u>
Vulcanizaciones y Equipos, S.A. de C.V.	1600 Enterprise Parkway, Twinsburg, Ohio 44087
Worthington De Mexico, S.A. De C.V.	4501 South 86th East Avenue, Tulsa, Oklahoma 74145