



United States Bankruptcy Court for the:

District of Delaware

Case number (if known): Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Toshiba Samsung Storage Technology Korea Corporation

2. Debtor's unique identifier For non-individual debtors:

Federal Employer Identification Number (EIN)

Other 124-86-17441 Describe identifier Business Registration Number

For individual debtors:

Social Security number: xxx - xx-

Individual Taxpayer Identification number (ITIN): 9 xx - xx -

Other Describe identifier

3. Name of foreign representative(s) Dae Sung Cho

4. Foreign proceeding in which appointment of the foreign representative(s) occurred South Korea (Seoul Central District Court)

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
Foreign nonmain proceeding
Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
Yes

Debtor Toshiba Samsung Storage Technology Korea Corporation

Case number (if known) _____

Name

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

South Korea

Debtor's registered office:

88 Sinwon-ro
Number Street

P.O. Box

Suwon city Yoengdong-gu Gyeonggi-do 16681
City State/Province/Region ZIP/Postal Code

South Korea
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

88 Sinwon-ro
Number Street

P.O. Box

Suwon city Yoengdong-gu Gyeonggi-do 16681
City State/Province/Region ZIP/Postal Code

South Korea
Country

10. Debtor's website (URL)

<http://www.tsst.co.kr/ENG/>

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify _____
- Individual

Debtor Toshiba Samsung Storage Technology Korea Corporation Case number (if known) _____
 Name _____

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

LG Electronics, Inc. and LG Electronics U.S.A., Inc. v. Toshiba Samsung Storage Technology Korea Corporation, C.A. No. 12-1063 (LPS) (CJB)

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

X 

Signature of foreign representative

Dae Sung Cho

Printed name

Executed on 7/5/2016
MM / DD / YYYY

X

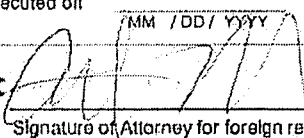
Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

X


Signature of Attorney for foreign representative

Date

7/5/2016
MM / DD / YYYY

Curtis S. Miller

Printed name

Morris, Nichols, Arsht & Tunnell LLP

Firm name

1201 N. Market St., P.O. Box 1347

Number Street

Wilmington

City

DE

State

19899

ZIP Code

(302) 658-9200

Contact phone

cmiller@mnat.com

Email address

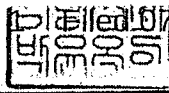
Bar No. 4583

Delaware

Bar number

State

EXHIBIT A



Registered No. 2016-P 630

CERTIFICATE



CERTIFIED PUBLIC TRANSLATOR'S OFFICE

102-403 (Gyeonji-dong, Daeseong Skyrex) #95, Sambong-ro, Jongno-gu, Seoul, Korea 110-170

(Commisson No. 14301088891, Jongno-gu Office Register No. 2015-8)

Seoul Central District Court
Bankruptcy Department No. 6

DECISION

Case No. 2016 *Hoehap*100090 Rehabilitation

| | |
|----------------------|---|
| Applicant and Debtor | Toshiba Samsung Storage Technology Korea Corporation 14 th Fl. 102, Sinwon-ro 88 (Sin-dong, Digital Empire 2), Youngtong-gu, Suwon Representative director Lee, Joo Hyung |
| Legal representative | Choi, Hyo Jong, attorney at law |

Order



1. The Rehabilitation Procedures be commenced for Debtor
2. Cho, Dae Sung (Resident registration number 630801-1173413, residing at _____) is hereby appointed as the custodian of Debtor.
3. The term of office of the custodian shall be 30 days from the date of authorization of the draft rehabilitation plan.
4. The list of rehabilitation creditors, secured rehabilitation creditors and shareholders shall be submitted from June 16, 2016 through June 30, 2016.
5. The list of rehabilitation claim, rehabilitation security right, and shares shall be reported to the court from July 1, 2016 through July 15, 2016.
6. The inspection period for rehabilitation claims and rehabilitation security rights shall be from July 16 through July 29, 2016.
7. The draft rehabilitation plan shall be submitted to the court by August 26, 2016

Ground

1. Fact recognized

Based on the record presented to the court and questioning of the representative of Debtor, it is recognized that:

- A. Debtor was incorporated on January 29, 2014 to conduct the business of research & development, manufacture, sale, export/import and provision of operation and

maintenance technology service for optical disc devices ("ODD"), and the application equipment and related parts.

B. Debtor is a non-listed company with a total number of issued outstanding shares of 2,145,713 shares (with par value of KRW5,000) and paid-in capital of 10,728,565,000 KRW of which Toshiba Samsung Storage Technology Corporation, a Japanese corporation, owns 50.1% of its stock, while Optis owns the remaining 49.9%. The representative director of Optis Co., Ltd. concurrently serves as representative of Debtor.

C. The following table shows the assets, liabilities and profit/loss of Debtor for the last 5 years. As shown below, the total liabilities exceed the total assets as of the date of this application.

<assets and liabilities for the last 5 years>

| | (in Korean Won) | | | | |
|-------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| | 2016. 3. 31 | 2015. 3. 31 | 2014. 3. 31 | 2013. 3. 31 | 2012. 3. 31 |
| Current assets | 33,271,600,838 | 91,170,154,343 | 98,107,581,114 | 183,359,893,365 | 326,620,853,654 |
| Non-current assets | 31,490,773,338 | 56,257,655,939 | 65,360,526,088 | 44,169,213,531 | 49,223,140,697 |
| Total assets | 64,762,374,176 | 147,427,810,282 | 163,468,107,182 | 227,529,106,896 | 375,843,994,351 |
| Current liabilities | 86,649,662,302 | 120,015,246,988 | 131,612,069,899 | 169,475,545,943 | 234,871,656,558 |
| Non-current liabilities | 4,513,602,755 | 2,456,483,671 | 3,166,391,207 | 885,599,640 | 12,293,082,798 |
| Total liabilities | 91,163,265,057 | 122,471,730,659 | 134,778,461,106 | 170,361,145,583 | 247,164,739,356 |

<Sales and profit/loss for the last 5 years>

| | (in millions of Korean Won) | | | | |
|-------------------|-----------------------------|-------------|-------------|-------------|-------------|
| | 2016. 3. 31 | 2015. 3. 31 | 2014. 3. 31 | 2013. 3. 31 | 2012. 3. 31 |
| Sales | 382,728 | 554,508 | 814,761 | 996,825 | 1,468,473 |
| Net profit (loss) | (53,304) | (89,055) | (28,478) | (70,207) | 13,340 |

D. Debtor is experiencing financial difficulties due to lack of liquidity as a result of the sharp decline in the ODD market and failure to shift to new business models and to optimize the workforce.

2. Judgment

Based on the facts recognized above, Debtor has a reasonable ground to file an application with the court for commencing the rehabilitation procedures pursuant to Article 34 (1) of Debtor Rehabilitation and Bankruptcy Act ("DRB Act"), because it would be impossible for Debtor to repay its obligations as they become due and payable, without any serious hindrance to the continuation of its business; and it is feared that bankruptcy may accrue to the Debtor, and there is no ground to dismiss the application filed for Commencing Rehabilitation Procedure pursuant to Article 42 of DRB Act.

3. Conclusion

The court hereby authorizes the commencement of Rehabilitation Procedure for the Debtor, and appoints Cho, Dae Sung, a third party, as the custodian after hearing the opinions of the Custodial Committee pursuant to Article 74 of DRB Act, and further issues Orders with respect to the periods in which the list of rehabilitation creditors, secured rehabilitation creditors and shareholders shall be submitted and the list of rehabilitation claim, rehabilitation security right, and shares shall be reported and the rehabilitation claims and rehabilitation security rights entered therein shall be inspected, and the draft rehabilitation plan shall be submitted to the court as specified in Order in accordance with Article 50 (1) of DRB Act.

Date: June 16, 2016 11:00 a.m.

Chief judge Kim Jung Man (seal)

Judge Shim Tae Gyu (seal)

Judge Cha Seung Hwan (seal)



This is the original Document.

June 16, 2016

Seoul Central District Court

Court Secretary Kang Ho Sung (Seal)



※ You can check the authenticity of this document either by referring to the document number on the computer monitors placed in the Customer Service Center of each court, or by inquiring the judges about the document number indicated below.

서울중앙지방법원

제 6 파 산 부

결 정

사 건 2016회합100090 회생

신청인겸 채무자 도시바삼성스토리지테크놀러지코리아 주식회사
수원시 영통구 신원로 88, 102동 14층(신동, 디지털엠퍼이어2)
대표이사 이주형
신청대리인 변호사 최효종

주 문



1. 채무자에 대하여 회생절차를 개시한다.
2. 조대성[주민등록번호 : 630801-1173413, 주소 :
3. 관리인의 임기를 이 사건 회생계획안의 인가결정일로부터 30일까지로 한다.
4. 회생채권자, 회생담보권자 및 주주의 목록 제출기간을 2016. 6. 16.부터 2016. 6. 30.까지로 한다.
5. 회생채권, 회생담보권 및 주식의 신고기간을 2016. 7. 1.부터 2016. 7. 15.까지로 한다.
6. 회생채권, 회생담보권의 조사기간은 2016. 7. 16.부터 2016. 7. 29.까지로 한다.
7. 회생계획안의 제출기간을 2016. 8. 26.까지로 한다.

이 유

1. 인정사실

이 사건 기록과 채무자의 대표자 심문결과에 의하면 다음 사실을 인정할 수 있다.

가. 채무자는 2004. 1. 29. 광디스크 드라이브, 그 응용제품 및 주요 관련 부품의 연

구. 개발, 제조, 판매, 수출입과 유지관리 기술서비스의 제공업 등을 목적으로 설립되어 광디스크 드라이브 개발, 판매 및 수출입업을 주로 영위하고 있다.

나. 채무자는 비상장법인으로 발행주식수는 보통주 2,145,713주(1주당 금액 5,000원)이고, 납입자본금은 10,728,565,000원이며, 일본법인인 도시바삼성스토리지테크놀러지 주식회사가 위 주식의 50.1%, 주식회사 옵티스가 49.9%를 각 보유하고 있으며, 주식회사 옵티스의 대표이사가 채무자의 대표이사를 겸임하고 있다.

다. 채무자의 최근 5년간 자산·부채 현황과 매출·손익 현황은 아래 표 기재와 같고, 채무자는 신청일 기준으로 부채가 자산을 초과하고 있다.

<5년간 자산·부채 현황> (단위 : 원)

| 구 분 | 2016. 3. 31 | 2015. 3. 31. | 2014. 3. 31. | 2013. 3. 31. | 2012. 3. 31. |
|-------|----------------|-----------------|-----------------|-----------------|-----------------|
| 유동자산 | 33,272,600,838 | 91,170,154,343 | 98,107,581,114 | 183,359,893,365 | 326,620,853,654 |
| 비유동자산 | 31,490,773,338 | 56,257,655,939 | 65,360,526,068 | 44,169,213,531 | 49,223,140,697 |
| 자산총액 | 64,763,374,176 | 147,427,810,282 | 163,468,107,182 | 227,529,106,896 | 375,843,994,351 |
| 유동부채 | 86,649,662,302 | 120,015,246,988 | 131,612,069,899 | 169,475,545,943 | 234,871,656,558 |
| 비유동부채 | 4,513,602,755 | 2,456,483,671 | 3,166,391,207 | 885,599,640 | 12,293,082,798 |
| 부채총액 | 91,163,265,057 | 122,471,730,659 | 134,778,461,106 | 170,361,145,583 | 247,164,739,356 |

<5년간 매출·손익 현황> (단위 : 백만 원)

| 구 분 | 2015. 4. 1.~ 2016. 3. 31 | 2015. 4. 1.~ 2016. 3. 31 | 2015. 4. 1.~ 2016. 3. 31 | 2015. 4. 1.~ 2016. 3. 31 | 2015. 4. 1.~ 2016. 3. 31 |
|-----------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| 매출액 | 382,728 | 554,508 | 814,761 | 996,825 | 1,468,473 |
| 당기순이익 (당기손실) | (53,304) | (89,055) | (28,478) | (70,207) | 13,340 |

라. 채무자는 광디스크 드라이브 수요의 급격한 감소로 매출이 급감하고 영업손실이 발생하였고, 신사업 진출과 인력 구조조정의 진행이 부진하여 손실이 누적되면서 유동성 부족으로 재정적 파탄에 이르게 되었다.

2. 판단

위 인정사실에 의하면, 채무자는 사업의 계속에 현저한 지장을 초래하지 아니하고는 변제기에 있는 채무를 갚을 수 없는 상황에 처해 있을 뿐만 아니라, 채무자에 파산의 원인인 사실이 생길 염려가 있으므로, 채무자 회생 및 파산에 관한 법률(이하 '법'이라고 한다) 제34조 제1항에 정해진 회생절차 개시사유가 있고, 달리 법 제42조 각 호에

정해진 회생절차 개시신청의 기각사유가 있음을 인정할 만한 자료가 없다.

3. 결론

그렇다면 이 사건 신청은 이유 있으므로 채무자에 대하여 회생절차를 개시하기로 하고, 제74조에 따라 관리위원회의 의견을 참작하여 제3자인 조대성을 관리인으로 선임하기로 하며, 회생채권자·회생담보권자·주주 목록의 제출기간, 회생채권·회생담보권·주식의 신고기간, 회생채권·회생담보권의 조사기간, 회생계획안 제출기간에 관하여는 법 제50조 제1항에 따라 주문과 같이 결정한다.

2016. 6. 16. 11:00

재판장 판사 김정만



 판사 심태규



 판사 차승환



정본입니다.

2016. 6. 16.

서울중앙지방법원



법원사무관 강호성



※ 각 법원 민원실에 설치된 사건검색 컴퓨터의 발급번호조회 메뉴를 이용하거나, 담당 재판부에 대한 문의를 통하여 이 문서 하단에 표시된 발급번호를 조회하시면, 문서의 위,변조 여부를 확인하실 수 있습니다.

위 번역문은 원문과 상위없이
번역 되었음을 서약합니다

I swear that the attached translation is true
to original

2016년 06월 28일

June 28th, 2016

번역 행정사:



Signature:

Yun Ok Park

등부 2016년 제 P 630

Registered No. 2016-P 630

증명서

Certificate

위 번역문은 본인이 상기와 같이
원본과 상위없이 번역 하였기에
행정사법 제 20조 2항에 의거
번역사실 증명서에
서명 날인 하였다

The attached document was translated by me
and further certify that the translation
is accurate to the original and subscribed
my name in accordance with Paragraph 2,
Article 20 of Code of Korea Administrator



2016년 06월 28일
사무소에서 위 증명을 한다.

This is hereby confirmed on this 28th day
of June 2016 at the office.

번역행정사 박윤옥
비즈트랜스 번역행정사사무소

Certified Public Translator Yun-ok Park
Biztrans Certified public translator's office

대한민국 서울특별시 종로구
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(견지동, 대성스카이렉스)

102-403 (Gyeonji-dong, Daeseong Skyrex)
#95, Sambong-ro, Jongno-gu, Seoul, Korea 110-170

행정자치부
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외국어번역행정사 박윤옥
자격증번호 : 1430108891
전화 : 02-733-1135



Certified by Ministry of
Government Administration and Home Affairs
Certified Public Translator Yun-ok Park
(Commission No. : 1430108891)
T : 82-2-733-1135



**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|--|---|-----------------------|
| In re: |) | Chapter 15 |
| |) | |
| TOSHIBA SAMSUNG STORAGE TECHNOLOGY KOREA CORPORATION, |) | Case No. 16-_____ () |
| |) | |
| Debtor in a Foreign Proceeding. ¹ |) | |
| |) | |

**VERIFIED LIST PURSUANT TO RULE 1007(a)(4) OF THE
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

I, Dae Sung Cho, pursuant to 28 U.S.C. § 1746, the foreign representative (the “Foreign Representative”) of the above-captioned debtor (the “Debtor”), who has filed for protection under the Debtor Rehabilitation and Bankruptcy Act in the Seoul Central District Court in Seoul, Korea (the “Korean Proceeding”), hereby submit this verified list pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (the “Verified List”) under penalty of perjury under the laws of the United States as follows:

Administrator of the Debtor in Foreign Proceeding

1. I, Dae Sung Cho, am the only authorized Foreign Representative in the Korean Proceeding. I certify pursuant to 28 U.S.C. § 1746 under penalty of perjury under the laws of the United States that to the best of my knowledge, information and belief, other than the Korean Proceeding, there are no foreign proceedings pending with respect to the Debtor.

2. My address is: 88 Suwon-ro, Yeongtong-gu 14th Flr., Bldg #102, Digital Empire 2, Suwon-si, Gyeonggi-do, 443-734.

¹ The last four digits of Toshiba Samsung Storage Technology Korea Corporation’s Business Registration Number are 7441. The Debtor’s main corporate and mailing address is 88 Suwon-ro, Yeongtong-gu 14th Flr., Bldg #102, Digital Empire 2, Suwon-si, Gyeonggi-do, 443-734.

Litigation Parties in the United States

3. I certify pursuant to 28 U.S.C. § 1746 under penalty of perjury under the laws of the United States to the best of my knowledge, information, and belief, that attached hereto as **Exhibit 1** is a true and correct copy of a list of the names and addresses of all parties to litigation which has been commenced and is pending in the United States in which the Debtor is a party at the time of the filing of this Petition.

Entities Against Whom Provisional Relief is Sought Pursuant to 11 U.S.C. § 1519

4. I certify pursuant to 28 U.S.C. § 1746 under penalty of perjury under the laws of the United States to the best of my knowledge, information, and belief, that attached hereto as **Exhibit 2** is a true and correct copy of a list of the names and addresses of substantially all entities against whom provisional relief is sought pursuant to 11 U.S.C. § 1519.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Executed this 5th day of July, 2016

By: /s/ Dae Sung Cho
Name: Dae Sung Cho
Title: Foreign Representative of Toshiba Samsung
Storage Technology Korea Corporation

10205533.1

Exhibit 1

Parties to Litigation Pending in the United States

| Name | Company | Address | City | State | Zip | County | Market No | Fax No. | Client Represented | Telephone No. | Email |
|--------------------------|---|-----------------------------|---------------|-------|-------|--------|-----------|--------------|---|---------------|----------------------------|
| Diane M. Hall | Need-ee LLC | 1101 Market Street | Philadelphia | PA | 19107 | | m079307 | 215-921-3922 | 215-921-3922 | 215-921-3922 | one@need-ee.com |
| Chalobee T. Holtzinger | Benjamin DeVerno | One Columbia Street | San Francisco | CA | 94111 | | m079307 | 415-433-6382 | J. Horman; J.L.S. Systems Group, Inc.; Unikaema-Crimson Holding Inc.; | 415-433-6382 | chalt@benjamindeverno.com |
| Joseph R. Shover | Benjamin DeVerno | 555 Montgomery Street | San Francisco | CA | 94111 | | m079307 | 415-395-9940 | Archie Hales; The Chess Group, Inc.; Gregor Shover | 415-395-9940 | shover@benjamindeverno.com |
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Exhibit 2

Entities Against Whom Provisional Relief is Sought Pursuant to 11 U.S.C. § 1519

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| Maash Kumar | 505 Montgomery Street | 505 Montgomery Street | San Francisco | CA | 94111 | 415-315-6095 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Bryan Brown | 16172 Barnaba | 16172 Barnaba | San Francisco | CA | 94116 | 415-315-6095 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Belinda Lee | 818 W. Seventh Street | 818 W. Seventh Street | Los Angeles | CA | 90017 | 213-422-2580 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| co CT Corporation System | 16 John Road | 16 John Road | Thailand | TH | 114 | 662-213-9000 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Register of Agent | 16 John Road | 16 John Road | Thailand | TH | 114 | 662-213-9000 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Robert Brennan | 607 14th St | 607 14th St | Washington | DC | 20005 | 202-783-8031 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| co CSC, Johnson Inc | 2720 Gateway Ohio Drive | 2720 Gateway Ohio Drive | San Francisco | CA | 94133 | 415-433-7311 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Registered Agent | 12-15F 322, 3rd Floor Road | 12-15F 322, 3rd Floor Road | Taipei City | TAI | 11482 | 886-2-2718-8201 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| co Corporation Services Company | 121, 302, 303, 304, 305 Road | 121, 302, 303, 304, 305 Road | Taipei | TAI | 114 | 886-2-2718-8201 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Robert K. Harman | 500 Delaware Avenue | 500 Delaware Avenue | Washington | DE | 19801 | 302-571-1750 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Kristen Lutzbeck | 1000 Delaware Avenue | 1000 Delaware Avenue | Washington | DE | 19801 | 302-571-1750 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Mary Muller | 11 Pennsylvania Way | 11 Pennsylvania Way | Washington | DE | 19801 | 302-571-1750 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| co CT Corporation System | 818 W. Seventh Street | 818 W. Seventh Street | Los Angeles | CA | 90017 | 213-422-2580 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Registered Agent | 121, 302, 303, 304, 305 Road | 121, 302, 303, 304, 305 Road | Taipei | TAI | 114 | 886-2-2718-8201 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| co CSC Lawyers Inc | 121, 302, 303, 304, 305 Road | 121, 302, 303, 304, 305 Road | Taipei | TAI | 114 | 886-2-2718-8201 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |
| Register of Agent | 121, 302, 303, 304, 305 Road | 121, 302, 303, 304, 305 Road | Taipei | TAI | 114 | 886-2-2718-8201 | nm78707 | Peramonic Corporation, Peramonic Corporation of America, Peramonic Corporation of North America |

| | | | | | | | | | | |
|--|--|--|---|----|--|---|---|---|------------------------------|--------------------|
| de CSC Lawrence Inc Registered Agent | Phico 1122-021 Digital Systems USA Inc Phico & LIA On Digital Solutions USA Inc Phoco Composition Phoco Digital Design & Manufacturing Comp | 3730 Coliseum Oaks Drive 4200 Cherry Street 1-1 Shin-ogura 1-1 Ebe-ogura | San Jose Santa Clara Santa Clara Santa Clara | CA | 95033 95128-5931 95128-5631 | mi07/8107 mi07/8107 mi07/8107 | Japan Japan | mi07/8107 mi07/8107 | 202-793-5610 | lg-electronics.com |
| de CSC Lawrence Inc Registered Agent | Powee Electronics (USA) Inc Powee High Energy Japan Co. Ltd Powee High Energy Taiwan Co. Ltd | 3730 Coliseum Oaks Drive 1364 R. No. 4 BF No. 407 | San Jose San Jose Taipei City | CA | 95133 95133 | mi07/8107 mi07/8107 | R.O.C Taiwan | mi07/8107 mi07/8107 | 202-793-5610 | lg-electronics.com |
| de CSC Lawrence Inc Agent/Chiu Liu Agent for Services | Powee (Shanghai) Electronics Inc Quanta Storage America Inc Quanta Storage America Inc Quanta Storage America Inc Shanghai Electronics Co Ltd Shanghai Electronics America Inc Samsung Electronics Co Ltd Samsung Electronics America Inc Samsung Storage Technology Corporation | 3710 Coliseum Oaks Drive 1110 Lakeside Avenue 2726 Brywood Drive 4041 Collier Court 27 No. 18th Veterans 7th Fl. 1330-10, Seewoo 23 Dong 45 Chulfriger Road Samjung Mah Building 2/0 1-1 Shibusawa, 1-chome | San Jose San Jose Fremont Fremont Trenton Washington Rogers Park Tokyo | CA | 95133 95133 94534 333 20925 31027 07660 105-742 | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | Japan Japan Taiwan Taiwan South Korea Japan | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | 202-793-5610 | lg-electronics.com |
| de CSC Lawrence Inc Registered Agent | Sony Electronics Inc Sony Electronics Inc Sony Electronics Inc Sony NEC Optics Inc Sony Optics America Inc Sony Optics Inc Soy Optics Inc TEAC America Inc TEAC Corporation Technoworlds Law Group LLP Tonba America Information Systems | 2710 Gateway Oaks Drive 3330 Gateway Oaks Drive 585 Madison Avenue 4-16-1 Ohta 1730 N. First Street 2730 Gateway Oaks Drive 4-16-1 Ohta 770 Gateway Oaks Drive 770 Gateway Oaks Drive 47 Ohta 190 Main Parkway 8710 Irvine Blvd | San Jose San Jose New York New York San Jose San Jose San Jose San Jose Tokyo Tokyo Riverside Irvine | CA | 95133 95133 10022 243-0021 95112 95133 243-0021 95133 95133 94063 92716-1687 | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | Japan Japan Japan Japan Japan Japan | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | 650-517-5338 jrc@teac.com | |
| de CSC Lawrence Inc Registered Agent | Toshiba America Information Systems Inc Tonba Corporation Tonba Imaging Storage Technology Tonba Imaging Storage Technology Corp Tonba Imaging Storage Technology Cos Korea Vicon Elite LLP | 818 W. Geneva Street 1-1 Shibusawa 1-chome Dong 2, 816-1, Seosong 1-1 Shibusawa, 1-chome 149 Fl. Bldg. 102 Digital Empire 2 2260 Parkview Avenue 107 | San Jose San Jose San Jose San Jose San Jose San Jose | CA | 95133 95133 95133 95133 95133 | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | Japan Japan Japan Japan Japan | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | 202-639-4755 | lg-electronics.com |
| de CSC Lawrence Inc Registered Agent | Retwest Fpp Ensa & Minnet PC DIA Paper LLP General Recovery Systems Inc Krod Outlook Inc Complanet, System One Holdings, LLC Complanet Research | 807 14th St 2000 University Avenue 1860 Bala St 8025 Coliseum Road 515 Washwa Boulevard 1st Emlacourgn Center | Washington Washington Washington Los Angeles San Francisco | DC | 20005 84303-2244 72047 91205 91205 90117 94111 | mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 mi07/8107 | US Creditor US Creditor US Creditor US Creditor US Creditor | 202-743-6016 202-743-6016 | lg-electronics.com | |
| de CSC Lawrence Inc Registered Agent | LG Electronics Inc (Pro Hac Vice) | | San Jose | CA | 95133 | mi07/8107 | Japan | mi07/8107 | 202-793-5610 | lg-electronics.com |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|--|---|-----------------------|
| In re: |) | Chapter 15 |
| |) | |
| TOSHIBA SAMSUNG STORAGE |) | Case No. 16-_____ () |
| TECHNOLOGY KOREA CORPORATION, |) | |
| |) | |
| Debtor in a Foreign Proceeding. ¹ |) | |
| |) | |

**FOREIGN REPRESENTATIVE’S STATEMENT
REGARDING KNOWN FOREIGN PROCEEDINGS**

I, Dae Sung Cho, pursuant to 28 U.S.C. § 1746, hereby declare under penalty of perjury under the laws of the United States as follows:

1. I am the duly appointed foreign representative (the “Foreign Representative”) of Toshiba Samsung Storage Technology Korea Corporation (“TSST-K” or the “Debtor”) in connection with the pending proceeding (the “Korean Proceeding”) filed under the Debtor Rehabilitation and Bankruptcy Act in the Seoul Central District Court in Seoul, Korea (the “Korean Court”).

2. I respectfully submit this statement, as required under section 1515(c) of title 11 of the United States Code (the “Bankruptcy Code”), in support of the verified chapter 15 petition filed by the Foreign Representative seeking recognition by the United States Bankruptcy Court for the District of Delaware of the Korean Proceeding as a foreign main proceeding.

3. Pursuant to the requirements of section 1515(c) of the Bankruptcy Code, to my knowledge, the Korean Proceeding is the only insolvency proceeding of any kind pending with respect to TSST-K and, thus, is the only known “foreign proceeding” with respect to TSST-K, as that term is defined in section 101(23) of the Bankruptcy Code.

¹ The last four digits of Toshiba Samsung Storage Technology Korea Corporation’s Business Registration Number are 7441. The Debtor’s main corporate and mailing address is 88 Suwon-ro, Yeongtong-gu 14th Flr., Bldg #102, Digital Empire 2, Suwon-si, Gyeonggi-do, 443-734.

I declare under penalty of perjury under the laws of the United States of America that, based upon my knowledge, information and belief as set forth herein, the foregoing is true and correct.

Executed this 5th day of July, 2016.

/s/ Dae Sung Cho

By: Dae Sung Cho

*Foreign Representative of Toshiba Samsung
Storage Technology Korea Corporation*

10205464.1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

| | | |
|--|---|-----------------------|
| In re: |) | Chapter 15 |
| |) | |
| TOSHIBA SAMSUNG STORAGE |) | Case No. 16-_____ () |
| TECHNOLOGY KOREA CORPORATION, |) | |
| |) | |
| Debtor in a Foreign Proceeding. ¹ |) | |
| |) | |

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(4), the following are corporations, other than a governmental unit, that directly or indirectly own 10% or more of any class of the Debtor’s equity interests. Toshiba Samsung Storage Technology Corporation (Japan) owns 50.1%, and Optis Company, Ltd. (Korea) owns 49.9%, of the shares of Toshiba Samsung Storage Technology Korea Corporation.

Dated: July 5, 2016
Wilmington, Delaware

MORRIS NICHOLS ARSHT & TUNNELL LLP

/s/ Curtis S. Miller

Curtis S. Miller (No. 4583)
Daniel B. Butz (No. 4227)
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Attorneys for the Foreign Representative

10205438.1

¹ The last four digits of Toshiba Samsung Storage Technology Korea Corporation’s Business Registration Number are 7441. The Debtor’s main corporate and mailing address is 88 Suwon-ro, Yeongtong-gu 14th Flr., Bldg #102, Digital Empire 2, Suwon-si, Gyeonggido, 443-734.

VERIFICATION OF CHAPTER 15 PETITION

Pursuant to 28 U.S.C. § 1746, Dae Sung Cho declares as follows:

I am the duly appointed foreign representative (the "Foreign Representative") of Toshiba Samsung Storage Technology Korea Corporation (the "Debtor") in connection with the pending proceeding (the "Korean Proceeding") filed under the Debtor Rehabilitation and Bankruptcy Act in the Seoul Central District Court in Seoul, Korea (the "Korean Court"). I have full authority to verify the foregoing chapter 15 petition for recognition of a foreign main proceeding, including each of the attachments thereto (collectively, the "Petition"), and I am informed and believe that the allegations contained therein are true and accurate to the best of my knowledge, information and belief. A true and accurate copy of the Order dated June 16, 2016 by the Korean Court (the "Korean Commencement Order") is attached as **Exhibit A** to the Petition.

I declare under penalty of perjury under the laws of the United States of America that, based upon my knowledge, information and belief as set forth herein, the foregoing is true and correct.

Executed this 5th day of July, 2016.

/s/ Dae Sung Cho

By: Dae Sung Cho

*Foreign Representative of Toshiba Samsung
Storage Technology Korea Corporation*