

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_\_ District of \_\_\_\_\_  
(State)

Case number (if known): \_\_\_\_\_ Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

**12/15**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name \_\_\_\_\_

2. Debtor's unique identifier

**For non-individual debtors:**

Federal Employer Identification Number (EIN) \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Other \_\_\_\_\_. Describe identifier \_\_\_\_\_.

**For individual debtors:**

Social Security number: xxx - xx- \_\_\_\_ - \_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_ - \_\_\_\_

Other \_\_\_\_\_. Describe identifier \_\_\_\_\_.

3. Name of foreign representative(s) \_\_\_\_\_

4. Foreign proceeding in which appointment of the foreign representative(s) occurred \_\_\_\_\_

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

\_\_\_\_\_  
\_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor \_\_\_\_\_  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

\_\_\_\_\_

**Debtor's registered office:**

Number Street \_\_\_\_\_

P.O. Box \_\_\_\_\_

City State/Province/Region ZIP/Postal Code \_\_\_\_\_

Country \_\_\_\_\_

**Individual debtor's habitual residence:**

Number Street \_\_\_\_\_

P.O. Box \_\_\_\_\_

City State/Province/Region ZIP/Postal Code \_\_\_\_\_

Country \_\_\_\_\_

**Address of foreign representative(s):**

Number Street \_\_\_\_\_

P.O. Box \_\_\_\_\_

City State/Province/Region ZIP/Postal Code \_\_\_\_\_

Country \_\_\_\_\_

**10. Debtor's website (URL)**

\_\_\_\_\_

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Eastern Continental Mining and Development Ltd.  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Debtor consistently conducts business with Delaware entities in the United States. There is no other venue that is more convenient.

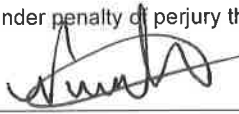
**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**X** 

Signature of foreign representative

Ninos Koumettou

Printed name

Executed on 01/18/2016  
MM / DD / YYYY

**X**

Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

**14. Signature of attorney**

**X** /s/ Kevin S. Mann

Signature of Attorney for foreign representative

Date 01/18/2016

MM / DD / YYYY

Kevin S. Mann

Printed name

Cross & Simon, LLC

Firm name

1105 N. Market Street, Suite 901

Number Street

Wilmington

City

DE 19801

State ZIP Code

302-777-4200

Contact phone

kmann@crosslaw.com

Email address

4576

Bar number

DE

State

The Insolvency Act 1986 and the Companies Act 1985

2412

Company Limited by Shares

07256223

**SPECIAL RESOLUTION**

(Pursuant to Section 307 (4) of the Companies Act 2006 and 84(1)(b) and 100 of the Insolvency Act 1986).

of Eastern Continental Mining and Development Limited

Passed - 13 January 2016

At a General Meeting of the members of the above named company, duly convened and held at 1 King's Avenue, Winchmore Hill, London, N21 3NA, on 13 January 2016 the following resolutions were duly passed, number 1 as a Special Resolution and number 2 as an Ordinary Resolution;

1. That the company be wound up voluntarily
2. That Ninos Koumettou of Alexander Lawson Jacobs, 1 Kings Avenue, Winchmore Hill, London, N21 3NA, be hereby appointed Liquidator for the purpose of winding up the Company's affairs and distributing its assets.

Signed



Lawrence Dean Deneault  
Chairman

Presented for filing by:-

AlexanderLawsonJacobs  
1 Kings Avenue  
Winchmore Hill  
London, N21 3NA

Presenter's reference:-

EA31617

Our Ref: EA31617

Date: 13 January 2016

To Whom It May Concern

**Alexander  
Lawson  
Jacobs**

Dear Sirs,

**Eastern Continental Mining and Development Limited**

I confirm that I am, as required by the Insolvency Act 1986, a Licensed Insolvency Practitioner duly qualified to act as the liquidator of the above company and consent to act as such.

I also confirm that I hold a valid certificate of floating cover.

Yours faithfully,



Ninos Koumettou FCA, FCCA, FABRP  
LICENCED INSOLVENCY PRACTITIONER

(Licensed to act as an Insolvency Practitioner in the UK  
by The Institute of Chartered Accountants in England and Wales)

Chartered Accountants | Corporate Recovery & Insolvency Specialists  
1 Kings Avenue Winchmore Hill London N21 3NA  
T +44 (0) 20 8370 7250 F +44 (0) 20 8370 7251 DX 36953 Winchmore Hill  
E info@aljuk.com www.aljuk.com

The affairs, business and property of a company in Administration are managed by the Administrator, who acts as an agent of the company over which he is appointed at all times and without personal liability. Alexander Lawson Jacobs, ALJ and ALJUK are trading names of Alexander Lawson Jacobs Ltd. Company registered in England No 5814561. Registered office as above.



**NOTICE PARTIES**

**(A) All persons or bodies authorized to administer foreign proceedings of the Debtor:**

Ninos Koumettou  
Alexander Lawson Jacobs  
1 Kings Avenue  
London N21 3NA  
England

**(B) All parties to litigation pending in the United States in which the Debtor is a party at the time of filing of the Petition:**

Philip Joel Kessler, Esq.  
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900 Third Avenue  
New York, NY 10022-3915

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Karlinsky LLC  
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San Diego, CA 92130-3729

Mr. Ronald G. Simmers  
1818 Crestlyn Road  
York, PA 17403

Signet Group LLC  
7115 Penrose Circle  
Westwood, New Jersey 07675

The Seaport Group  
360 Madison Avenue  
New York, New York 10017

Cygnus LS, LLC  
c/o Capitol Services, Inc.  
1675 S State St., Ste B  
Dover, DE 19901

**(C) All entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.**

See item B above.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 15  
 )  
Eastern Continental Mining and )  
Development Ltd., ) Case No.: 16-\_\_\_\_\_  
 )  
Debtor. )

**STATEMENT OF CORPORATE OWNERSHIP**

I, Ninos Koumettou, Liquidator and Foreign Representative of Eastern Continental Mining and Development, Ltd., named as the debtor in this case (the "Debtor"), hereby state pursuant to Fed. R. Bankr. P. 1007(a)(1) and 7007.1 that no corporations directly or indirectly own 10% or more of any class of the Debtor's equity interests.

Date: January 18, 2016



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Ninos Koumettou  
Liquidator and Foreign Representative