

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware  
(State)

Case number (if known):

Chapter 11☐ Check if this is an  
amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name	<u>Magnum Hunter Resources Corporation</u>	
2. All other names debtor used in the last 8 years	<u>Petro Resources Corporation</u>	
Include any assumed names, trade names, and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN)	<u>86-0879278</u>	
4. Debtor's address	<b>Principal place of business</b>  <u>909 Lake Carolyn Parkway</u> Number Street  <u>Suite 600</u>  <u>Irving, Texas 75039</u> City State Zip Code  <u>Dallas County, Texas</u> County	<b>Mailing address, if different from principal place of business</b>  Number Street  P.O. Box  City State Zip Code  <b>Location of principal assets, if different from principal place of business</b>  Number Street  City State Zip Code
5. Debtor's website (URL)	<u>http://www.magnumhunterresources.com/</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor Magnum Hunter Resources Corporation  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply:**

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .**  
**2111****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check One:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☒ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

If more than 2 cases, attach a separate list.

District \_\_\_\_\_

When \_\_\_\_\_

Case number \_\_\_\_\_

MM/DD/YYYY

MM/DD/YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

Debtor

See Rider 1Relationship AffiliateDistrict Delaware

When

12/15/2015

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

MM / DD / YYYY

Debtor Magnum Hunter Resources Corporation  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number Street

City

State

Zip Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |                                  |  |  |
|----------------------------------|--|--|
| <input type="checkbox"/> 1-49    | <input type="checkbox"/> 1,000-5,000             | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99   | <input checked="" type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000           | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

Debtor Magnum Hunter Resources Corporation  
Name

Case number (if known) \_\_\_\_\_

## 16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion               |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million   | <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion           |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion                  |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

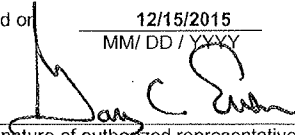
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/15/2015  
MM/ DD / YYYY

x   
Signature of authorized representative of debtor

Gary C. Evans  
Printed name

Title Chairman and Chief Executive Officer

## 18. Signature of attorney

x   
Signature of attorney for debtor

Date 12/15/2015  
MM/ DD/YYYY

Laura Davis Jones  
Printed name

Pachulski Stang Ziehl & Jones LLP  
Firm name

919 North Market Street, 17th Floor  
Number Street

Wilmington  
City

(302) 652-4100  
Contact phone

2436  
Bar number

Delaware  
State

19899-8705  
(Courier 19801)  
ZIP Code

ljones@pszjlaw.com  
Email address

Delaware  
State

**Fill in this information to identify the case:**

United States Bankruptcy Court for the :

District of Delaware  
(State)

Case number (if known):

Chapter 11

☐ Check if this is an  
amended filing**Rider 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the "Debtors") filed a petition in the United States Bankruptcy Court for the District of Delaware for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Magnum Hunter Resources Corporation.

- Magnum Hunter Resources Corporation
- Alpha Hunter Drilling, LLC
- Bakken Hunter Canada, Inc.
- Bakken Hunter, LLC
- Energy Hunter Securities, Inc.
- Hunter Aviation, LLC
- Hunter Real Estate, LLC
- Magnum Hunter Marketing, LLC
- Magnum Hunter Production, Inc.
- Magnum Hunter Resources GP, LLC
- Magnum Hunter Resources, LP
- Magnum Hunter Services, LLC
- NGAS Gathering, LLC
- NGAS Hunter, LLC
- PRC Williston LLC
- Shale Hunter, LLC
- Triad Holdings, LLC
- Triad Hunter, LLC
- Viking International Resources Co., Inc.
- Williston Hunter ND, LLC

**MAGNUM HUNTER RESOURCES CORPORATION**

December 14, 2015

I, Paul M. Johnston, Secretary of Magnum Hunter Resources Corporation, a Delaware corporation (the "Corporation"), do hereby certify the following:

1. I am the duly qualified and appointed Secretary of the Corporation.
2. Attached hereto as **Exhibit A** is a true, correct, and complete copy of the resolutions (the "Resolutions") duly adopted by the board of directors of the Corporation acting pursuant to the Corporation's bylaws (as amended, amended and restated, modified, supplemented or replaced from time to time, the "Bylaws").
3. The Resolutions are not inconsistent with the Bylaws.
4. The Resolutions have not been amended, modified, repealed, or rescinded since adopted, and are in full force and effect on and as of the date hereof.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date first written above.

By:

Name: Paul M. Johnston

Title: Secretary

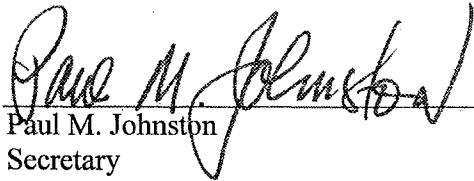
A handwritten signature in black ink, appearing to read "Paul M. Johnston", is written over a horizontal line. The signature is stylized with a large initial "P" and a long, sweeping underline.

EXHIBIT A



**RESOLUTIONS OF THE BOARD OF DIRECTORS OF  
MAGNUM HUNTER RESOURCES CORPORATION**

December 14, 2015

**CHAPTER 11 FILING**

WHEREAS, the Board considered presentations by the management and the financial and legal advisors of the Corporation regarding the liabilities and liquidity situation of the Corporation, the strategic alternatives available to it, and the effect of the foregoing on the Corporation's business; and

WHEREAS, the Board has had the opportunity to consult with the management and the financial and legal advisors of the Corporation and fully consider each of the strategic alternatives available to the Corporation.

NOW, THEREFORE, BE IT,

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Corporation, its creditors, and other parties in interest, that the Corporation shall be and hereby is authorized to file or cause to be filed a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by the Corporation's affiliates, collectively, the "Chapter 11 Cases") under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in a court of proper jurisdiction (the "Bankruptcy Court"); and

RESOLVED, that the Chief Executive Officer, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, or any other duly appointed officer of the Corporation (collectively, the "Authorized Officers"), acting alone or with one or more other Authorized Officers be, and each of them hereby is, authorized, empowered, and directed to execute and file on behalf of the Corporation all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Corporation's business.

**RETENTION OF PROFESSIONALS**

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of

Kirkland & Ellis LLP, as general bankruptcy counsel, to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Kirkland & Ellis LLP.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the law firm of Pachulski, Stang, Ziehl & Jones LLP, as local bankruptcy counsel, to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Pachulski, Stang, Ziehl & Jones LLP.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of PJT Partners LP, as investment banker, to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PJT Partners LP.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Alvarez & Marsal North America, LLC, as restructuring advisor, to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, each of the Authorized Officers is, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Alvarez & Marsal North America, LLC.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ the firm of Prime Clerk LLC as notice, claims, and balloting agent and as administrative advisor to represent and assist the Corporation in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Prime Clerk LLC.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized and directed to employ any other professionals to assist the Corporation in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary.

RESOLVED, that each of the Authorized Officers be, and hereby is, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, restructuring advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with the Corporation's chapter 11 case, with a view to the successful prosecution of such case.

#### **RESTRUCTURING SUPPORT AGREEMENT**

WHEREAS, the Corporation has negotiated a restructuring support agreement, in form or substantially in the form thereof submitted to the Board (the "Restructuring Support Agreement"), with the Parties (as such term is defined in the Restructuring Support Agreement);

WHEREAS the Restructuring Support Agreement provides that it can be terminated if the Board determines in good faith after consultation with outside legal counsel that proceeding with the transactions contemplated thereby would be inconsistent with the exercise of the Board's fiduciary duties;

WHEREAS, after careful consideration the Board has determined that the Corporation's entry into the Restructuring Support Agreement and the performance of the transactions contemplated thereby are advisable and in the best interests of the Corporation and its stakeholders;

NOW, THEREFORE, BE IT,

RESOLVED, that in the business judgment of the Board, it is desirable and in the best interests of the Corporation, its stakeholders, its creditors, and other parties in interest, to enter into the Restructuring Support Agreement and that the Corporation's performance of its obligations under the Restructuring Support Agreement hereby is, in all respects, authorized and approved.

RESOLVED, that each of the Authorized Officers be, and hereby is, authorized to execute the Restructuring Support Agreement on behalf of the Corporation.

**DEBTOR-IN-POSSESSION FINANCING, CASH COLLATERAL, AND ADEQUATE PROTECTION**

RESOLVED, that the Corporation will obtain benefits from the use of collateral, including cash collateral, as that term is defined in section 363(a) of the Bankruptcy Code (the "Cash Collateral"), which is security for certain prepetition secured lenders (collectively, the "Secured Lenders") party to:

(a) that certain Fourth Amended and Restated Credit Agreement, dated as of October 22, 2014, as amended, modified, or supplemented, and in effect immediately prior to December 15, 2015 (the "Petition Date"), among Magnum Hunter Resources Corporation, as borrower ("Borrower"), certain of the Borrower's subsidiaries, including Bakken Hunter Canada, Inc., Bakken Hunter, LLC, Triad Hunter, LLC, Magnum Hunter Marketing, LLC, Hunter Real Estate, LLC, Viking International Resources Co., Inc., Triad Holdings, LLC, Shale Hunter, LLC, Magnum Hunter Resources, LP, Magnum Hunter Resources GP, LLC, NGAS Hunter, LLC, and Magnum Hunter Production, Inc., as subsidiary guarantors (collectively, the "Subsidiary Guarantors"), Bank of Montreal, as administrative agent (the "First Lien Agent"), Cantor Fitzgerald Securities, as loan administrator, and the lenders that are parties thereto from time to time; and

(b) that certain Second Lien Credit Agreement dated as of October 22, 2014 (the "Term Loan") as amended, modified, or supplemented, and in effect immediately prior to the Petition Date,

among Magnum Hunter Resources Corporation, as borrower, the Subsidiary Guarantors as subsidiary guarantors, Credit Suisse AG, Cayman Islands Branch, as administrative agent (the "Second Lien Agent") and, together with the First Lien Agent, the "Agents"), and the lenders that are parties thereto from time to time.

RESOLVED, that in order to use and obtain the benefits of the Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, the Corporation will provide certain adequate protection to the Secured Lenders (the "Adequate Protection Obligations"), as documented in a proposed interim order (the "Interim DIP Order") and submitted for approval to the Bankruptcy Court.

RESOLVED, that the form, terms, and provisions of the Interim DIP Order to which the Corporation is or will be subject, and the actions and transactions contemplated thereby be, and hereby are authorized, adopted, and approved, and each of the Authorized Officers of the Corporation be, and hereby is, authorized and empowered, in the name of and on behalf of the Corporation, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, the Interim DIP Order, and such other agreements, certificates, instruments, receipts, petitions, motions, or other papers or documents to which the Corporation is or will be a party, including, but not limited to, any security and pledge agreement or guaranty agreement (collectively with the Interim DIP Order, the "DIP Documents"), incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Board, with such changes, additions, and modifications thereto as the officers of the Corporation executing the same shall approve, such approval to be conclusively evidenced by such officers' execution and delivery thereof.

RESOLVED, that the Corporation, as debtor and debtor in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Documents (collectively, the "Adequate Protection Transactions").

RESOLVED, that the Authorized Officers of the Corporation be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Corporation, as debtors and debtors in possession, to take such actions as in their

discretion is determined to be necessary, desirable, or appropriate and execute the Adequate Protection Transactions, including delivery of: (a) the DIP Documents and such agreements, certificates, instruments, guaranties, notices, and any and all other documents, including, without limitation, any amendments to any DIP Documents (collectively, the "Adequate Protection Documents"); (b) such other instruments, certificates, notices, assignments, and documents as may be reasonably requested by the Agents; and (c) such forms of deposit, account control agreements, officer's certificates, and compliance certificates as may be required by the DIP Documents or any other Adequate Protection Document.

RESOLVED, that each of the Authorized Officers of the Corporation be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Corporation to file or to authorize the Agents to file any Uniform Commercial Code (the "UCC") financing statements, any other equivalent filings, any intellectual property filings and recordation and any necessary assignments for security or other documents in the name the Corporation that the Agents deem necessary or appropriate to perfect any lien or security interest granted under the Interim DIP Order, including any such UCC financing statement containing a generic description of collateral, such as "all assets," "all property now or hereafter acquired" and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of the Corporation and such other filings in respect of intellectual and other property of the Corporation, in each case as the Agents may reasonably request to perfect the security interests of the Agents under the Interim DIP Order.

RESOLVED, that each of the Authorized Officers of the Corporation be, and hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Corporation to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the Adequate Protection Transactions and all fees and expenses incurred by or on behalf of the Corporation in connection with the foregoing resolutions, in accordance with the terms of the Adequate Protection Documents, which shall in their sole judgment be necessary, proper, or advisable to perform any of the Corporation's obligations under or in connection with the Interim DIP Order or any of the other Adequate Protection Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions.

**GENERAL**

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the Corporation, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Corporation, or hereby waives any right to have received such notice.

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Corporation, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Corporation with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the Board.

RESOLVED, that each of the Authorized Officers (and their designees and delegates) be and hereby is authorized and empowered to take all actions or to not take any action in the name of the Corporation with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member, managing member, or manager of each direct subsidiary of the Corporation, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

\*\*\*\*\*

**Fill in this information to identify the case:**Debtor name Magnum Hunter Resources Corporation, et al.United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware

Case number (if known): \_\_\_\_\_ (State)

☐ Check if this is an amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	WILMINGTON TRUST, NATIONAL ASSOCIATION ROPES & GRAY LLP ATTN: MICHAEL ROH & CHENELLE IDEHEN PRUDENTIAL TOWER, 800 BOYLSTON STREET BOSTON, MA 02199	WILMINGTON TRUST, NATIONAL ASSOCIATION ROPES & GRAY LLP PHONE: 617-951-7000 FAX: 617-951-7050 EMAIL: MICHAEL.ROH@ROPESGRAY.COM; CHENELLE.IDEHEN@ROPESGRAY.COM	9.75% Senior Unsecured Notes Due May 15, 2020				\$634,625,000.00
1	WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: CAPITAL MARKETS AND AGENCY SERVICES/MAGNUM HUNTER SENIOR NOTES DUE 2020 RODNEY SQUARE NORTH 1100 N. MARKET STREET WILMINGTON, DE 19890-1615	WILMINGTON TRUST, NATIONAL ASSOCIATION ATTN: CAPITAL MARKETS AND AGENCY SERVICES/MAGNUM HUNTER SENIOR NOTES DUE 2020 PHONE: 302-651-1000 FAX: 302-636-4145	9.75% Senior Unsecured Notes Due May 15, 2020				\$634,625,000.00
2	CONTINUUM MIDSTREAM, LLC ATTN: ANNE PSENCIK 1323 EAST 71ST STREET STE 300 TULSA, OK 74136	CONTINUUM MIDSTREAM, LLC ATTN: ANNE PSENCIK PHONE: 859-410-2009 FAX: 859-254-1128 EMAIL: APSENCIK@CONTINUUMES.COM	Trade Payable				\$6,188,867.00
3	STONE ENERGY CORPORATION ATTN: RICHARD A. PATTAROZZI 625 EAST KALISTE SALOOM RD. LAFAYETTE, LA 70508	STONE ENERGY CORPORATION ATTN: RICHARD A. PATTAROZZI PHONE: 337-237-0410 FAX: 337-521-2072 EMAIL: INFORMATION@STONEENERGY.COM	Trade Payable				\$4,295,171.40



Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
4	HUNT OIL COMPANY ATTN: MICHAEL MONROE, GENERAL COUNSEL 1900 NORTH AKARD STREET DALLAS, TX 75201-2300	HUNT OIL COMPANY ATTN: MICHAEL MONROE, GENERAL COUNSEL PHONE: 214-978-8000 FAX: 214-978-8888 EMAIL: MMONROE@HUNTOIL.COM	Settlement				\$3,680,362.00
5	SM ENERGY ATTN: DAVID COPELAND 1775 SHERMAN STREET STE 1200 DENVER, CO 80203	SM ENERGY ATTN: DAVID COPELAND PHONE: 303-861-8140 FAX: 303-863-7539 EMAIL: OWNERRELATIONS@SM-ENERGY.COM	Settlement				\$2,286,102.03
6	DOMINION FIELD SERVICES, INC. ATTN: ROBERT BLUE 2539 WASHINGTON ROAD SUITE 1010 UPPER ST. CLAIR, PA 15241	DOMINION FIELD SERVICES, INC. ATTN: ROBERT BLUE PHONE: 304-627-3815 FAX: 304-627-3973 EMAIL: ROBERT.BLUE@DOM.COM	Contractual Obligation				\$2,151,021.78
7	BRIDGES EQUIPMENT LTD ATTN: PRESIDENT OR GENERAL COUNSEL 2122 MAURICE ODESSA, TX 79760	BRIDGES EQUIPMENT LTD ATTN: PRESIDENT OR GENERAL COUNSEL PHONE: 432-333-9741 FAX: 432-333-3042 EMAIL: SALES@BRIDGESEQUIPMENT.COM	Trade Payable				\$1,925,000.00
8	BRACEWELL AND GIULIANI LLP ATTN: BROCK BAILEY, MANAGING PARTNER 1445 ROSS AVENUE DALLAS, TX 75202-2724	BRACEWELL AND GIULIANI LLP ATTN: BROCK BAILEY, MANAGING PARTNER PHONE: 214.468.3800 FAX: 800.404.3970 EMAIL: BROCK.BAILEY@BGLLP.COM	Trade Payable				\$1,485,340.39
9	BEAVER EXCAVATING COMPANY ATTN: W. MARK STERLING 2000 BEAVER PLACE AVE SW CANTON, OH 44706-1935	BEAVER EXCAVATING COMPANY ATTN: W. MARK STERLING PHONE: 330-478-2151 FAX: 330-478-2122 EMAIL: WMS@BEAVEREXCAVATING.COM	Trade Payable				\$1,362,763.10
10	USA COMPRESSION PARTNERS LLC ATTN: ERIC D. LONG 100 CONGRESS AVENUE, STE. 450 AUSTIN, TX 78701	USA COMPRESSION PARTNERS LLC ATTN: ERIC D. LONG PHONE: 512-473-2662 FAX: 512-320-0706 EMAIL: IR@USACOMPRESSION.COM	Trade Payable				\$1,352,135.54

Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zipcode	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
11	TOP NOTCH LAND SERVICE, INC ATTN: RYAN MULLEN, RPL 4127 LOST PAVEMENT ROAD PARKERSBURG, WV 26107	TOP NOTCH LAND SERVICE, INC ATTN: RYAN MULLEN, RPL PHONE: 304-893-9200 EMAIL: RMULLEN@TOPNOTCHLANDSERVICE.COM	Trade Payable				\$1,215,986.62
12	LEWIS GLASSER CASEY ROLLINS ATTN: ANN R. STARCHER 300 SUMMERS ST, BBT SQ STE 700 P.O. BOX 1746 CHARLESTON, WV 25326	LEWIS GLASSER CASEY ROLLINS ATTN: ANN R. STARCHER PHONE: 304-345-2000 FAX: 304-343-7999 EMAIL: LGCR@LGCR.COM	Trade Payable				\$987,451.08
13	ANDERSON EXCAVATING, LLC ATTN: RODNEY ANDERSON 343 WILLIAMS RD. MORGANTOWN, WV 26501	ANDERSON EXCAVATING, LLC ATTN: RODNEY ANDERSON PHONE: 304-983-2296 FAX: 304-983-4755 EMAIL: CONTACT@ANDERSONEXCAVATINGLLC.COM	Trade Payable				\$946,312.26
14	MICROSEISMIC, INC. ATTN: JEFF FOSTER 10777 WESTHEIMER STE. 500 HOUSTON, TX 77042	MICROSEISMIC, INC. ATTN: JEFF FOSTER PHONE: 713-781-2323 FAX: 713-781-2326 EMAIL: JFOSTER@MICROSEISMIC.COM	Trade Payable				\$831,863.34
15	BABST, CALLAND, CLEMENTS AND ZOMNIR ATTN: CHIP BABST, MANAGING SHAREHOLDER 603 STANWIX STREET TWO GATEWAY CENTER, 6TH FLOOR PITTSBURGH, PA 15222	BABST, CALLAND, CLEMENTS AND ZOMNIR ATTN: CHIP BABST, MANAGING SHAREHOLDER PHONE: 412-394-5400 FAX: 412-394-6576 EMAIL: INFO@BABSTCALLAND.COM	Trade Payable				\$771,849.29
16	GEMONDO & MCQUIGGAN, LLP ATTN: GENERAL COUNSEL 615 WASHINGTON RD. TERRACE LEVEL 4 PITTSBURGH, PA 15228	GEMONDO & MCQUIGGAN, LLP ATTN: GENERAL COUNSEL PHONE: 412-343-1150 FAX: 412-246-9422 EMAIL: INFO@SHALEGASLAWYERS.COM	Trade Payable				\$615,439.21
17	FORMATION ENERGY LP AND SUBSIDIARIES ATTN: PRESIDENT OR GENERAL COUNSEL 1600 STOUT STREET SUITE 1850 DENVER, CO 80202	FORMATION ENERGY LP AND SUBSIDIARIES ATTN: PRESIDENT OR GENERAL COUNSEL PHONE: 720-897-6280	Settlement				\$563,134.53

Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zipcode	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
18	GREENHUNTER RESOURCES, INC. <sup>1</sup> ATTN: GARY C. EVANS 1048 TEXAN TRAIL GRAPEVINE, TX 76051	GREENHUNTER RESOURCES, INC. ATTN: GARY C. EVANS PHONE: 469-293-2163 FAX: 972-410-1066 EMAIL: INFO@GREENHUNTERWATER.COM	Trade Payable				\$558,849.00
19	CONTINUUM MURPHY LIQUIDS TERMINAL, LLC. ATTN: ANNE PSENCIK 1490 HIGHWAY 66 BULLS GAP, TN 37711	CONTINUUM MURPHY LIQUIDS TERMINAL, LLC ATTN: ANNE PSENCIK PHONE: 859-410-2009 FAX: 859-254-1128 EMAIL: APSENCIK@CONTINUUMES.COM	Trade Payable				\$539,037.82
20	PICKERING ASSOCIATES, INC ATTN: RYAN TAYLOR 11283 EMERSON AVE PARKERSBURG, WV 26104	PICKERING ASSOCIATES, INC ATTN: RYAN TAYLOR PHONE: 304-464-5305 FAX: 304-464-4428 EMAIL: PA_TEAM@PICKERINGUSA.COM	Trade Payable				\$505,766.46
21	NEW STANDARD ENERGY TEXAS, LLC ATTN: ARTHUR DIXON, CHAIRMAN 1521 DUNLAVY STREET SUITE B HOUSTON, TX 77006	NEW STANDARD ENERGY TEXAS, LLC ATTN: ARTHUR DIXON, CHAIRMAN PHONE: 832-203-4531 EMAIL: INFO@NEWSTANDARD.COM.AU	Trade Payable				\$490,797.64
22	EQUITRANS, LP ATTN: PETE CURRY 625 LIBERTY AVENUE SUITE 1700 PITTSBURGH, PA 1522	EQUITRANS, LP ATTN: PETE CURRY PHONE: 412-395-3230 FAX: 412-395-3347 EMAIL: PCURRY@EQT.COM	Trade Payable				\$486,603.75
23	HALLIBURTON ENERGY SERVICES INC ATTN: ROBB L. VOYLES 10200 BELLAIRE BLVD. HOUSTON, TX 77072-5299	HALLIBURTON ENERGY SERVICES INC ATTN: ROBB L. VOYLES PHONE: 281-575-3082; 318-673-4417; 888-223-4255 FAX: 281-575-4032 EMAIL: ROBB.VOYLES@HALLIBURTON.COM; CHRISTINA.IBRAHIM@HALLIBURTON.COM	Trade Payable				\$448,063.39
24	EM ENERGY EMPLOYER, LLC ATTN: BRIAN MCCURRIE 1800 MAIN STREET SUITE 220 CANONSBURG, PA 15317	EM ENERGY EMPLOYER, LLC ATTN: BRIAN MCCURRIE PHONE: 412-564-1300 FAX: 412-319-7252	Trade Payable				\$422,196.77

<sup>1</sup> Gary C. Evans, Magnum Hunter Resource Corporation's Chairman and Chief Executive Officer, is also the Chairman, majority shareholder, and interim Chief Executive Officer, of GreenHunter Resources, Inc.

Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zipcode	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans,	indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
25	UNITED RENTALS NA, INC. ATTN: FRED B. BRATMAN FIVE GREENWICH OFFICE PARK GREENWICH, CT 06831 5180	UNITED RENTALS NA, INC. ATTN: FRED B. BRATMAN PHONE: 614-373-5161 EMAIL: FBRATMAN@UR.COM	Trade Payable				\$351,846.04
26	RICOCHET ATTN: KENNETH E PARSONS 401 WELLS HILLS LN FRIENDLY, WV 26146	RICOCHET ATTN: KENNETH E PARSONS PHONE: 304-652-1791 FAX: 304-652-1792 EMAIL: RICOCHET26146@YAHOO.COM	Trade Payable				\$351,082.58
27	EXTERRAN ENERGY SOLUTIONS, LP ATTN: DONALD C. WAYNE 4444 BRITTMORE HOUSTON, TX 77041	EXTERRAN ENERGY SOLUTIONS, LP ATTN: DONALD C. WAYNE PHONE: 281-836-7000 FAX: 281-836-7952 EMAIL: DONALD.WAYNE@EXTERRAN.COM	Trade Payable				\$314,938.00
28	DS BOWERS ATTN: STEVE BOWERS 69 NANCYS RUN SPENCER, WV 25276	DS BOWERS ATTN: STEVE BOWERS PHONE: 304-927-5617	Trade Payable				\$308,605.66
29	PROTIVITI, INC. ATTN: JOSEPH A. TARANTINO 2613 CAMINO RAMON SAN RAMON, CA 94583	PROTIVITI, INC. ATTN: JOSEPH A. TARANTINO PHONE: 415-402-3600 FAX: 415-291-8736 EMAIL: SAN.FRANCISCO@PROTIVITI.COM	Trade Payable				\$287,747.65
30	RAIN FOR RENT ATTN: MARK LASSWELL, CEO 385 TECHNOLOGY DRIVE TRIADPHIA, WV 26059	RAIN FOR RENT ATTN: MARK LASSWELL, CEO PHONE: 330-405-1930 FAX: 661-391-3574 EMAIL: CONTRACTS@RAINFORRENT.COM	Trade Payable				\$285,676.56
31	ENEXCO, LLC ATTN: RON DEEM 835 THIRD ST MARIETTA, OH 45750	ENEXCO, LLC ATTN: RON DEEM PHONE: 740-236-9464 EMAIL: RONDEEM@ENEXCO.NET	Trade Payable				\$274,038.93

Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

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32	EXPRESS ENERGY SVCS OPERATING ATTN: DARRON ANDERSON 9800 RICHMOND AVENUE Suite 500 HOUSTON, TX 77042	EXPRESS ENERGY SVCS OPERATING ATTN: DARRON ANDERSON PHONE: 713-625-7400 FAX: 713-625-7403	Trade Payable				\$264,233.58
33	WILD WELL CONTROL ATTN: FREDDY GEBHARDT 2202 OIL CENTER COURT HOUSTON, TX 77073	WILD WELL CONTROL ATTN: FREDDY GEBHARDT PHONE: 281-784-4700 FAX: 281-784-4750 EMAIL: WILDWELL@WILDWELL.COM	Trade Payable				\$264,068.78
34	WILDCAT ENERGY SERVICES ATTN: GARY ROBERTS, VP & GENERAL MANAGER 1400 CORPORATE CENTER WAY WELLINGTON, FL 33414	WILDCAT ENERGY SERVICES ATTN: GARY ROBERTS, VP & GENERAL MANAGER PHONE: 832-230-5205 FAX: 832-230-4898	Trade Payable				\$236,380.00
35	ISLAND OPERATING COMPANY INC ATTN: GREGG H. FALGOUT 108 ZACHARY DR. SCOTT, LA 70583	ISLAND OPERATING COMPANY INC ATTN: GREGG H. FALGOUT PHONE: 337-233-9594 FAX: 337-235-9657 EMAIL: R.WILLIAMS@ISLANDOPERATING.COM	Trade Payable				\$222,494.23
36	LAND AND RESOURCES MANAGEMENT, INC ATTN: KATHY ORTT 900 CORE ROAD PARKERSBURG, WV 26101	LAND AND RESOURCES MANAGEMENT, INC ATTN: KATHY ORTT PHONE: 304-428-1165 EMAIL: KATHYORTT@LMWV.COM	Trade Payable				\$222,460.83
37	PROFESSIONAL EQUIPMENT SERVICE P.O. BOX 717 PIERRE PART, LA 70339	PROFESSIONAL EQUIPMENT SERVICE P.O. BOX 717 PHONE: 504-722-1119	Trade Payable				\$206,000.00
38	GAS QUEST, LLC ATTN: PRESIDENT OR GENERAL COUNSEL 104 HELIPORT ROAD BRIDGEPORT, WV 26330	GAS QUEST, LLC ATTN: PRESIDENT OR GENERAL COUNSEL PHONE: 304-933-3544 FAX: 304-933-3416	Settlement	Contingent			\$200,293.39

Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

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39	MIKE ROSS INC. ATTN: MIKE ROSS 720 MORTON AVENUE BUCKHANNON, WV 26201	MIKE ROSS INC. ATTN: MIKE ROSS PHONE: 614-373-5161 FAX: 304-472-7405	Settlement	Contingent			\$200,293.39
40	CAMPBELL PLUMBING & EXC., INC. ATTN: PRESIDENT OR GENERAL COUNSEL 60 VENTURE LANE BARBOURVILLE, KY 40906	CAMPBELL PLUMBING & EXC., INC. ATTN: PRESIDENT OR GENERAL COUNSEL PHONE: 606-546-6800 FAX: 606-546-0025 EMAIL: RACAMPBELL48@YAHOO.COM	Trade Payable				\$199,965.60
41	ANDREWS KURTH LLP ATTN: PETER K. JAMESON 600 TRAVIS Suite 4200 HOUSTON, TX 77002	ANDREWS KURTH LLP ATTN: PETER K. JAMESON PHONE: 713-220-4200 FAX: 713-220-4285 EMAIL: PJAMESON@ANDREWSKURTH.COM	Trade Payable				\$178,711.62
42	ROBINSON & MCELWEE ATTN: CHARLES SAFFER 700 VIRGINIA STREET EAST Suite 400 CHARLESTON, WV 25301	ROBINSON & MCELWEE ATTN: CHARLES SAFFER PHONE: 304-344-5800 FAX: 304-344-9566 EMAIL: CFS@RAMLAW.COM	Trade Payable				\$177,000.05
43	DAVIS PICKERING & CO., INC. ATTN: SCOTT HUBER 165 ENTERPRISE DRIVE MARIETTA, OH 45750	DAVIS PICKERING & CO., INC. ATTN: SCOTT HUBER PHONE: 740-373-5896 FAX: 740-373-8638 EMAIL: SCOTT.HUBER@DAVISPICKERING.COM	Trade Payable				\$170,474.20
44	GRADY RENTALS, LLC ATTN: BRAD GRADY, OWNER 2745 S. HWY 171 CLEBURNE, TX 76031	GRADY RENTALS, LLC ATTN: BRAD GRADY, OWNER PHONE: 817-556-3200 FAX: 817-556-3850 EMAIL: BGRADY@GRADYRENTALS.COM	Trade Payable				\$151,571.40
45	ONEOK ROCKIES MIDSTREAM, LLC ATTN: STEPHEN W. LAKE, GENERAL COUNSEL 100 W. 5TH STREET TULSA, OK 74102	ONEOK ROCKIES MIDSTREAM, LLC ATTN: STEPHEN W. LAKE, GENERAL COUNSEL PHONE: 720-946-3605 FAX: 720-946-3710 EMAIL: STEPHEN.LAKE@ONEOK.COM	Trade Payable				\$151,002.56

Debtor Magnum Hunter Resources Corporation, et al.  
Name

Case Number (if known) \_\_\_\_\_

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46	GLOBAL OIL & GAS SERVICES LLC ATTN: PRESIDENT OR GENERAL COUNSEL 2337 WATSON MARSHALL RD MCDONALD, OH 44437	GLOBAL OIL & GAS SERVICES LLC ATTN: PRESIDENT OR GENERAL COUNSEL PHONE: 234-421-0150 FAX: 234-421-0151	Trade Payable				\$137,085.50
47	R & R WELL SERVICE, LLC ATTN: PRESIDENT/CEO 2633 HWY 25 E TAZEWELL, TN 37879	R & R WELL SERVICE, LLC ATTN: PRESIDENT/CEO PHONE: 423-626-5302 FAX: 423-626-1232	Trade Payable				\$135,000.00
48	CHESAPEAKE APPALACHIA LLC ATTN: JAMES R. WEBB 6100 NORTH WESTERN AVENUE OKLAHOMA CITY, OK 73154-0496	CHESAPEAKE APPALACHIA LLC ATTN: JAMES R. WEBB PHONE: 405-848-8000 FAX: 405-935-4612 EMAIL: VTHOMAS@CHKENERGY.COM	Trade Payable				\$134,691.07
49	NORTON ROSE FULBRIGHT US LLP ATTN: LINDA L. ADDISON 1301 MCKINNEY HOUSTON, TX 77010-3095	NORTON ROSE FULBRIGHT US LLP ATTN: LINDA L. ADDISON PHONE: 214-855-8000 FAX: 214-855-8200 EMAIL: LINDA.ADDISON@NORTONROSEFULBRIGHT.COM	Trade Payable				\$132,937.61
50	WALTER STANSELL WELDING ATTN: WALTER STANSELL 106 GREEN WAY BROCKWAY, PA 15824	WALTER STANSELL WELDING ATTN: WALTER STANSELL PHONE: 814-590-5040	Trade Payable				\$124,735.00

<b>Fill in this information to identify the case and this filing:</b>	
Debtor Name	Magnum Hunter Resources Corporation, <i>et al.</i>
United States Bankruptcy Court for the:	District of Delaware
Case number (If known):	(State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☒ Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

12 / 15 / 2015  
MM/ DD/YYYY



Signature of individual signing on behalf of debtor

Gary C. Evans

Printed name

Chairman and Chief Executive Officer

Position or relationship to debtor



Official Form 201A (12/15)

*[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

MAGNUM HUNTER RESOURCES  
CORPORATION,

Debtor.

Chapter 11

Case No. 15-\_\_\_\_\_ (\_\_\_\_)

**Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11**

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 001-32997

2. The following financial data is the latest available information and refers to the debtor's condition on 9/30/2015

(a) Total assets	\$	<u>1,456,715,000</u>	
(b) Total debts (including debts listed in 2.c., below)	\$	<u>1,117,025,000</u>	
(c) Debt securities held by more than 500 holders	N/A		Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	_____	_____
(d) Debt securities held by more than 500 holders			_____
(e) Debt securities held by more than 500 holders			_____

Comments, if any: \_\_\_\_\_

3. Brief description of debtor's business: **The Debtors are an independent oil and gas company engaged in the exploration, acquisition, development, and production of crude oil, natural gas, and natural gas liquid resources in the United States and Canada. The Debtors presently are active in three unconventional shale resource plays in North America, specifically, the Marcellus Shale in West Virginia and Ohio, the Utica Shale in Southeastern Ohio and Western West Virginia, and the Williston Basin/Bakken Shale in North Dakota and Saskatchewan, Canada. The Debtors are also engaged in midstream and oilfield services operations, primarily in West Virginia, Ohio, and Texas.**

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

State Street (8.28 %)Aristeia Capital, L.L.C. (5.373%)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

MAGNUM HUNTER RESOURCES  
CORPORATION,

Case No. 15-\_\_\_\_\_ (\_\_\_\_)

Debtor.

**LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>**

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
MAGNUM HUNTER RESOURCES CORPORATION	CEDE & CO (FAST ACCOUNT)	PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004	COMMON	98.33%
	ADRIAN MEISTER	[REDACTED]	COMMON	<1.00%
	ADRIAN MUHL	[REDACTED]	COMMON	<1.00%
	ADRIENNE CUST WELENC CHARLIE WELENC UTMA-DRS	[REDACTED]	COMMON	<1.00%
	ADRIENNE WELENC DRS ACCOUNT	[REDACTED]	COMMON	<1.00%
	ALAN P BRAUN	[REDACTED]	COMMON	<1.00%
	ALBERT JONES	[REDACTED]	COMMON	<1.00%
	ALBET J RICHMOND JR	[REDACTED]	COMMON	<1.00%
	ALEXANDER ROTHHAUG	[REDACTED]	COMMON	<1.00%
	ALLEN J YATES	[REDACTED]	COMMON	<1.00%
	ALTON L WALKER & MARGARET E WALKER JT TEN	[REDACTED]	COMMON	<1.00%
	ANDREA HAELLER	[REDACTED]	COMMON	<1.00%
	ANDREA HUMMLER	[REDACTED]	COMMON	<1.00%
	ANDREW S PRINCE	[REDACTED]	COMMON	<1.00%
	ANNA HICKEY	[REDACTED]	COMMON	<1.00%
	ANNETTE KEHRLI	[REDACTED]	COMMON	<1.00%
	ANTON JEGEN	[REDACTED]	COMMON	<1.00%
	ARTHUR VERDI	[REDACTED]	COMMON	<1.00%
	AST EXCHANGE AGENT #17021 NGAS RESOURCES INC	6201 15TH AVENUE BROOKLYN, NY 11219-5411	COMMON	<1.00%
	AST EXCHANGE AGENT #17035 ALASKA APOLLO RESOURCES	6201 15TH AVENUE BROOKLYN, NY 11219-5411	COMMON	<1.00%
	AST EXCHANGE AGENT #17039 ALASKA APOLLO GOLD	6201 15TH AVENUE BROOKLYN, NY 11219-5411	COMMON	<1.00%
	AST REORG SALE ACCOUNT ATTN: V LUCA	6201 15TH AVE BROOKLYN, NY 11219	COMMON	<1.00%
	BARBARA BANKS DALMATOFF	[REDACTED]	COMMON	<1.00%
	BEAT (DR) HARDEGGER	[REDACTED]	COMMON	<1.00%

<sup>1</sup> This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the chapter 11 case. Address information for individual holders has been redacted to maintain confidentiality.

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	BEAT METZ	[REDACTED]	COMMON	<1.00%
	BEAT RUSTERHOLZ	[REDACTED]	COMMON	<1.00%
	BETTY JOYCE KUNKLE	[REDACTED]	COMMON	<1.00%
	BETTY SCHLUNTZ	[REDACTED]	COMMON	<1.00%
	BILLY DANGERFIELD & LORRAINE DANGERFIELD JT TEN	[REDACTED]	COMMON	<1.00%
	BOB HORNING	[REDACTED]	COMMON	<1.00%
	BOBBY R SMITH	[REDACTED]	COMMON	<1.00%
	BOSEDE JOY OLUDIJI	[REDACTED]	COMMON	<1.00%
	BRAD BOWLING	[REDACTED]	COMMON	<1.00%
	BRENDA L BUTLER	[REDACTED]	COMMON	<1.00%
	BRIAN BANKS & JADA BANKS JT TEN	[REDACTED]	COMMON	<1.00%
	BRIAN LYNCH	[REDACTED]	COMMON	<1.00%
	BRUCE F JOHNSON	[REDACTED]	COMMON	<1.00%
	BRUNO CALCINARI & MARIA CALCINARI JT TEN	[REDACTED]	COMMON	<1.00%
	BUFORD H MUNDALE	[REDACTED]	COMMON	<1.00%
	BUFORD MUNDALE	[REDACTED]	COMMON	<1.00%
	CALVIN SNEED	[REDACTED]	COMMON	<1.00%
	CAROLINE SCHAUB	[REDACTED]	COMMON	<1.00%
	CARSTEN HOTTCHER % KEAM	[REDACTED]	COMMON	<1.00%
	CASEY J BAKER	[REDACTED]	COMMON	<1.00%
	CATHERINE M PERRY & LAWRENCE J PERRY JT TEN	[REDACTED]	COMMON	<1.00%
	CATHERINE REBECCA WRIGHT	[REDACTED]	COMMON	<1.00%
	CATHERINE WHITE SCONZO	[REDACTED]	COMMON	<1.00%
	CATHY HERALD	[REDACTED]	COMMON	<1.00%
	CHARLES CASH	[REDACTED]	COMMON	<1.00%
	CHARLES E WERN JR	[REDACTED]	COMMON	<1.00%
	CHARLIE DYMKOWSKI & JANET DYMKOWSKI JT TEN	[REDACTED]	COMMON	<1.00%
	CHARLOTTE GERDES	[REDACTED]	COMMON	<1.00%
	CHERYL A BAILEY CONSERVATOR FOR THE ESTATE OF JANET L VAUGHAN	[REDACTED]	COMMON	<1.00%
	CHRISTIANE SCHAUB	[REDACTED]	COMMON	<1.00%
	CHRISTOPH BOLLETER	[REDACTED]	COMMON	<1.00%
	CHRISTOPH KEHRLI	[REDACTED]	COMMON	<1.00%
	CHRISTOPH LIENHARD	[REDACTED]	COMMON	<1.00%
	CHRISTOPH MEISSER	[REDACTED]	COMMON	<1.00%
	CHRISTOPH NEUENSCHWANDER % MBT	[REDACTED]	COMMON	<1.00%
	CHRISTOPHER W LAMBDIN	[REDACTED]	COMMON	<1.00%
	CLARENCE DAVIS	[REDACTED]	COMMON	<1.00%
	CLARENCE MUSSELMAN	[REDACTED]	COMMON	<1.00%
	CONRAD MEISSER	[REDACTED]	COMMON	<1.00%
	CONSTANCE DE BRUYN KOPS	[REDACTED]	COMMON	<1.00%
	CYNTHIA MABREY TTEE FALL FAMILY IRREV TR	[REDACTED]	COMMON	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	D M JOHNSON TR D SCHAFFER & M SCHAFFER TR UAD 3 17/90	[REDACTED]	COMMON	<1.00%
	DANIEL MAURER	[REDACTED]	COMMON	<1.00%
	DANIELE PAGANINI	[REDACTED]	COMMON	<1.00%
	DARRELL DROUHARD	[REDACTED]	COMMON	<1.00%
	DARRELL DROUHARD & JULIE DROUHARD JT TEN	[REDACTED]	COMMON	<1.00%
	DAVID A BOVILLE	[REDACTED]	COMMON	<1.00%
	DAVID JAY MARKOWITZ	[REDACTED]	COMMON	<1.00%
	DAVID MATTINGLY	[REDACTED]	COMMON	<1.00%
	DAVID S WHITEHILL	[REDACTED]	COMMON	<1.00%
	DEANE L CROW	[REDACTED]	COMMON	<1.00%
	DEBORAH L ANDERSON & HELEN G ANDERSON JT TEN	[REDACTED]	COMMON	<1.00%
	DELILAH ANN ARP	[REDACTED]	COMMON	<1.00%
	DELORES L BROUARD	[REDACTED]	COMMON	<1.00%
	DENA GIBBS TR UA 11/21/12	[REDACTED]	COMMON	<1.00%
	DENNIS C TUTTLE	[REDACTED]	COMMON	<1.00%
	DEWEY L SMITH	[REDACTED]	COMMON	<1.00%
	DIANE J ANDERSON	[REDACTED]	COMMON	<1.00%
	DIETER & SIEGENTHALER THERESE SIEGENTHALER JT	[REDACTED]	COMMON	<1.00%
	DIETER SCHENK	[REDACTED]	COMMON	<1.00%
	DOLORES EULIANO	[REDACTED]	COMMON	<1.00%
	DOMENIC CADALBERT	[REDACTED]	COMMON	<1.00%
	DON YELTON	[REDACTED]	COMMON	<1.00%
	DONALD L SOWER	[REDACTED]	COMMON	<1.00%
	DONALD R STEVENS	[REDACTED]	COMMON	<1.00%
	DONALD SULLIVAN	[REDACTED]	COMMON	<1.00%
	DONNA ROMAN	[REDACTED]	COMMON	<1.00%
	DORIS E KSIAZEK	[REDACTED]	COMMON	<1.00%
	DOROTHY MORRIS	[REDACTED]	COMMON	<1.00%
	DOROTHY R MORRIS	[REDACTED]	COMMON	<1.00%
	DRAGO ANDROJNA	[REDACTED]	COMMON	<1.00%
	EAST VALLEY FIDUCIARY SERVICES INC CONSERVATOR FOR BRUCE I HANNAY	[REDACTED]	COMMON	<1.00%
	EDNA D TROTTER	[REDACTED]	COMMON	<1.00%
	EDWARD A MCCARTHY	[REDACTED]	COMMON	<1.00%
	EDWARD C DAVIS	[REDACTED]	COMMON	<1.00%
	EDWARD L STRUNA & REGINA A STRUNA JT TEN	[REDACTED]	COMMON	<1.00%
	EKKEHARD WAWRIK	[REDACTED]	COMMON	<1.00%
	ELFRIEDE FEHN	[REDACTED]	COMMON	<1.00%
	ELIZABETH MILDRED CASEY TTEE CASEY FAMILY TRUST UA 06/18/96 CASEY FAMILY TRUST	[REDACTED]	COMMON	<1.00%
	ELOISE BUCHMAN	[REDACTED]	COMMON	<1.00%
	ERNST HAELLER	[REDACTED]	COMMON	<1.00%
	EUGEN MULLER	[REDACTED]	COMMON	<1.00%
	EUGENE T ALTPETER & MARIA E ALTPETER JT TEN	[REDACTED]	COMMON	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	EUGENE WARDYNSKI & TERESA WARDYNSKI JT TEN	[REDACTED]	COMMON	<1.00%
	EVELINE KOELLA	[REDACTED]	COMMON	<1.00%
	EVELYN KIENTSCH	[REDACTED]	COMMON	<1.00%
	FRANK L WOLF	[REDACTED]	COMMON	<1.00%
	FRANZ HILGER & SEBASTIAN STRASSER JT TEN	[REDACTED]	COMMON	<1.00%
	FRANZ WEISS	[REDACTED]	COMMON	<1.00%
	FREDERIC SCHAUB	[REDACTED]	COMMON	<1.00%
	GARY ELI JONES	[REDACTED]	COMMON	<1.00%
	GARY G JACKSON & JUDITH A JACKSON JT TEN	[REDACTED]	COMMON	<1.00%
	GARY M PETTIT	[REDACTED]	COMMON	<1.00%
	GARY M WEBNE & BETTE ROSE P WEBNE JT TEN	[REDACTED]	COMMON	<1.00%
	GEORGE A RYAN	[REDACTED]	COMMON	<1.00%
	GERALD F DENNING AND FRANCES R GALLAGHER TENANTS IN COMMON	[REDACTED]	COMMON	<1.00%
	GERALD TROP	[REDACTED]	COMMON	<1.00%
	GERALD W BOLFIN	[REDACTED]	COMMON	<1.00%
	GISELA URBAN-PIETZCKER	[REDACTED]	COMMON	<1.00%
	GLENN R BOWMAN	[REDACTED]	COMMON	<1.00%
	GROUP V SAN BERNARDINO INC	4900 SANTA ANITA AVE #2C EL MONTE, CA 91731-1490	COMMON	<1.00%
	HADLOCK INVESTMENT CORP	53 ST URBANIZACION OBARRIO ISS BANK TOWER PANAMA CITY, PANAMA	COMMON	<1.00%
	HANNI FINANCIALS SA C/O RICO JENNY	ZOLLIKERSTRA 141 CH-8008 ZURICH SWITZERLAND	COMMON	<1.00%
	HANS J MOHR	[REDACTED]	COMMON	<1.00%
	HANS MALLOTH	[REDACTED]	COMMON	<1.00%
	HANS MARUGG	[REDACTED]	COMMON	<1.00%
	HANS VESTNER	[REDACTED]	COMMON	<1.00%
	HANSJORG MUHL	[REDACTED]	COMMON	<1.00%
	HARRY EARL JARCHOW & MARCELLA ROSE JARCHOW JT TEN	[REDACTED]	COMMON	<1.00%
	HEIDI AESCHBACHER & PETER AESCHBACHER JT TEN	[REDACTED]	COMMON	<1.00%
	HEIKE JAHR % KEAM	[REDACTED]	COMMON	<1.00%
	HEINZ KOELLA	[REDACTED]	COMMON	<1.00%
	HOLLY M KEMNER	[REDACTED]	COMMON	<1.00%
	HOWARD T ANDERSEN	[REDACTED]	COMMON	<1.00%
	IRENE MUHL	[REDACTED]	COMMON	<1.00%
	IVAR JOHN MISE CUST KATRINA MISE UGMA NJ	[REDACTED]	COMMON	<1.00%
	IVOR FRIEDMAN & EDITH FRIEDMAN JT TEN	[REDACTED]	COMMON	<1.00%
	J RALEIGH BAILES	[REDACTED]	COMMON	<1.00%
	JACK J JENSEN	[REDACTED]	COMMON	<1.00%
	JAMES A FACKLIS & CHRISTINE J FACKLIS JT TEN	[REDACTED]	COMMON	<1.00%
	JAMES D FOWLER	[REDACTED]	COMMON	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	JAMES M CHASE & ELLEN E CHASE JT TEN	[REDACTED]	COMMON	<1.00%
	JAMES M WILLIAMS	[REDACTED]	COMMON	<1.00%
	JAMES O EPPERLY	[REDACTED]	COMMON	<1.00%
	JAMES S SODERBERG	[REDACTED]	COMMON	<1.00%
	JAMES S WEBB	[REDACTED]	COMMON	<1.00%
	JAMES SODERBERG	[REDACTED]	COMMON	<1.00%
	JAMES W EVANS	[REDACTED]	COMMON	<1.00%
	JAMES W SOWER	[REDACTED]	COMMON	<1.00%
	JAMES WILLIAMS	[REDACTED]	COMMON	<1.00%
	JANET RYAN	[REDACTED]	COMMON	<1.00%
	JASON NUSS	[REDACTED]	COMMON	<1.00%
	JEAN L STEELE	[REDACTED]	COMMON	<1.00%
	JEFF SWANSON	[REDACTED]	COMMON	<1.00%
	JEROME WELENC DRS ACCOUNT	[REDACTED]	COMMON	<1.00%
	JESSIE DEGIORGIO	[REDACTED]	COMMON	<1.00%
	JIMMIE LYNN WILLIAMS & JOANNA WILLIAMS TTEES OF THE WILLIAMS FAMILY LIVING TRUST DTD 05/18/2001	[REDACTED]	COMMON	<1.00%
	JOHN C PATTOK	[REDACTED]	COMMON	<1.00%
	JOHN F GRIFFIN & PHYLISS GRIFFIN JT TEN	[REDACTED]	COMMON	<1.00%
	JOHN M COOK	[REDACTED]	COMMON	<1.00%
	JOHN PRYOR	[REDACTED]	COMMON	<1.00%
	JOHN ROSSOTTO JR	[REDACTED]	COMMON	<1.00%
	JOHN W CYBULSKI & PATRICIA A CYBULSKI JT TEN	[REDACTED]	COMMON	<1.00%
	JOHNNY D JONES	[REDACTED]	COMMON	<1.00%
	JOHNNY JONES	[REDACTED]	COMMON	<1.00%
	JOHNNY JONES	[REDACTED]	COMMON	<1.00%
	JOSEPH FEIT & JEAN FEIT CO/TTEES FOR THE JOSEPH & JEAN FEIT FAM TR	[REDACTED]	COMMON	<1.00%
	JOSEPH FIET & JEAN FIET CO/TTEES FOR THE FIET FAM TR	[REDACTED]	COMMON	<1.00%
	JOSEPH ORGANIST	[REDACTED]	COMMON	<1.00%
	JUDITH A PIERSON	[REDACTED]	COMMON	<1.00%
	JULIE A KEROS	[REDACTED]	COMMON	<1.00%
	JULIUS SILVA & MINNIE SILVA CO/TTEES UAD	[REDACTED]	COMMON	<1.00%
	JURGEN MULLER	[REDACTED]	COMMON	<1.00%
	KAREN L NADEAU	[REDACTED]	COMMON	<1.00%
	KARIM A SHAIKLEY	[REDACTED]	COMMON	<1.00%
	KARIN H NEADERBAOMER	[REDACTED]	COMMON	<1.00%
	KARIN HENLEY % KEAM	[REDACTED]	COMMON	<1.00%
	KARL V ALBERT	[REDACTED]	COMMON	<1.00%
	KARL W WILLIAMS	[REDACTED]	COMMON	<1.00%
	KATHERINE L BAUER	[REDACTED]	COMMON	<1.00%
	KATHI PETER	[REDACTED]	COMMON	<1.00%
	KATHLEEN SIPOS-FOLEY	[REDACTED]	COMMON	<1.00%
	KENMAR HOLDING CORPORATION	1891 ARDEN WAY JACKSONVILLE, FL 32250	COMMON	<1.00%
	KENNETH WILEY & MAYUMI WILEY JT TEN	[REDACTED]	COMMON	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	KLAUS DIETER BURGER	[REDACTED]	COMMON	<1.00%
	KURT ZOLLINGER	[REDACTED]	COMMON	<1.00%
	LEE L BERRETH	[REDACTED]	COMMON	<1.00%
	LEMUEL BLANCO	[REDACTED]	COMMON	<1.00%
	LINDA L HALL	[REDACTED]	COMMON	<1.00%
	LINK SHAREHOLDER SERVICES	6201 15TH AVENUE BROOKLYN, NY 11219-5411	COMMON	<1.00%
	LISA ELEFANT DAVID GARFINKEL TR ABRAHAM GARFINKEL FAMILY TRUST UA 06/20/11	[REDACTED]	COMMON	<1.00%
	LOUIS CSONAKI & JULIANNA CSONAKI JT TEN	[REDACTED]	COMMON	<1.00%
	LOUIS ZANNER & CAROLE ZANNER JT TEN	[REDACTED]	COMMON	<1.00%
	LYNN A STUMP & JANICE E STUMP JT TEN	[REDACTED]	COMMON	<1.00%
	MABLE ROBERTSON	[REDACTED]	COMMON	<1.00%
	MAGNUM HUNTER RESOURCES CORP	777 POST OAK BLVD #910 HOUSTON, TX 77056-3237	COMMON	<1.00%
	MAMERTO CADIZ	[REDACTED]	COMMON	<1.00%
	MANSEL E BEAVERS & EVELYN I BEAVERS JT TEN	[REDACTED]	COMMON	<1.00%
	MANUELA MEISSER	[REDACTED]	COMMON	<1.00%
	MARCEL MULLER	[REDACTED]	COMMON	<1.00%
	MARIA REISER	[REDACTED]	COMMON	<1.00%
	MARIE L FELTER TR SAME TR UA APR 10/92	[REDACTED]	COMMON	<1.00%
	MARK BOWLING	[REDACTED]	COMMON	<1.00%
	MARK O DONNELL	[REDACTED]	COMMON	<1.00%
	MARLIES MEISSER	[REDACTED]	COMMON	<1.00%
	MARY ANN IMBRIACO	[REDACTED]	COMMON	<1.00%
	MARY BEATRICE ROY TRUSTEE FOR THE RONALD ROY TRUST	[REDACTED]	COMMON	<1.00%
	MATTHEW V LEE TR LEE JR FAM TR	[REDACTED]	COMMON	<1.00%
	MELINDA CAIN	[REDACTED]	COMMON	<1.00%
	MICHAEL NIEBRUEGGE & PAUL NIEBRUEGGE TR LOLA NIEBRUEGGE WETZEL TRUST 1A UA 12/22/92	[REDACTED]	COMMON	<1.00%
	MICHAEL NIEBRUEGGE & PAUL NIEBRUEGGE TR LOLA NIEBRUEGGE WETZEL TRUST 3N UA 12/22/92	[REDACTED]	COMMON	<1.00%
	MICHAEL NIEBRUEGGE & PAUL NIEBRUEGGE TR THE LOLA NIEBRUEGGE WETZEL TRUST 2M UA 12/22/92	[REDACTED]	COMMON	<1.00%
	MICHAEL S DZEMBO	[REDACTED]	COMMON	<1.00%
	MICHAEL T ROBUCK	[REDACTED]	COMMON	<1.00%
	MISS TESSA HAMMOND	[REDACTED]	COMMON	<1.00%
	MONICA ANNE SPARE	[REDACTED]	COMMON	<1.00%
	MORRIS S BOLINGER	[REDACTED]	COMMON	<1.00%
	OLIVER HEUFT	[REDACTED]	COMMON	<1.00%

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	ORLANDO JOHN HARRISON	[REDACTED]	COMMON	<1.00%
	OSKAR WALTER	[REDACTED]	COMMON	<1.00%
	PATIENCE F SANDROF	[REDACTED]	COMMON	<1.00%
	PATRICIA KISTLER	[REDACTED]	COMMON	<1.00%
	PATSY S TTEE STEWART RV TR AGMT P STEWART-DRS	[REDACTED]	COMMON	<1.00%
	PAUL CUYP	[REDACTED]	COMMON	<1.00%
	PETER ANTHONY LUSK	[REDACTED]	COMMON	<1.00%
	PETER BOLINGER	[REDACTED]	COMMON	<1.00%
	PETER CERULO PER REP ESTATE OF GEORGE CERULO	[REDACTED]	COMMON	<1.00%
	PETER H MELLEMA TR PETER H MELLEMA REV TR	[REDACTED]	COMMON	<1.00%
	PETER H MELLEMA TR PETER H MELLEMA REV TR	[REDACTED]	COMMON	<1.00%
	PETER LEUPP % KEAM	[REDACTED]	COMMON	<1.00%
	PETER MOOS	[REDACTED]	COMMON	<1.00%
	PETER R BOLINGER	[REDACTED]	COMMON	<1.00%
	PETER TSCHOFEN	[REDACTED]	COMMON	<1.00%
	PHILLIP M POWERS	[REDACTED]	COMMON	<1.00%
	R DAN PATTOK	[REDACTED]	COMMON	<1.00%
	RAINER OEHLER	[REDACTED]	COMMON	<1.00%
	RANDY WILLSON & LELA WILLSON JT TEN	[REDACTED]	COMMON	<1.00%
	RANDY WILSON & LELA WILSON JT TEN	[REDACTED]	COMMON	<1.00%
	RAY BARRETT & MARY BARRETT JT TEN	[REDACTED]	COMMON	<1.00%
	RAYMOND T DUNCAN REVOCABLE TRUST	[REDACTED]	COMMON	<1.00%
	RENE LIECHTI	[REDACTED]	COMMON	<1.00%
	RETO MUHL	[REDACTED]	COMMON	<1.00%
	RICHARD A BOYD	[REDACTED]	COMMON	<1.00%
	RICHARD CALLEBAUT & MARTINE CALLEBAUT CO/TTEES FOR THE CALLEBAUT REVTR	[REDACTED]	COMMON	<1.00%
	RICHARD CALLEBAUT & MARTINE CALLEBAUT CO/TTEES FOR THE RICHARD & MARTINE CALLEBAUT TR CO/TTEES FOR THE RICHARD & MARTINE	[REDACTED]	COMMON	<1.00%
	RICHARD CALLEBAUT & MARTINE CALLEBAUT CO/TTEES FOR THE SAME REV TR	[REDACTED]	COMMON	<1.00%
	RICHARD E BAILEY	[REDACTED]	COMMON	<1.00%
	RICHARD J SHOYAK & DIANE S SHOYAK JT TEN	[REDACTED]	COMMON	<1.00%
	RICHARD J STAUDINGER	[REDACTED]	COMMON	<1.00%
	RICHARD JASPER TTEE T M JASPER REV LIV TRUST DTD 03/24/2009	[REDACTED]	COMMON	<1.00%



Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	RICHARD JASPER TTEE T M JASPER REV LIV TRUST DTD 03/24/2009	[REDACTED]	COMMON	<1.00%
	RICHARD JOHNSON	[REDACTED]	COMMON	<1.00%
	RICHARD JORDAN	[REDACTED]	COMMON	<1.00%
	RICHARD ST PETER & BONNIE J ST PETER TR UA 2/15/00 RICHARD ST PETER REVOCABLE TRUST	[REDACTED]	COMMON	<1.00%
	RICHARD W JORDAN	[REDACTED]	COMMON	<1.00%
	RICHARD W PAXSON	[REDACTED]	COMMON	<1.00%
	RICHI BUCHER	[REDACTED]	COMMON	<1.00%
	RICK PETRELLI	[REDACTED]	COMMON	<1.00%
	RICKY BROWN	[REDACTED]	COMMON	<1.00%
	ROBERT E THOMAS	[REDACTED]	COMMON	<1.00%
	ROBERT HUNT	[REDACTED]	COMMON	<1.00%
	ROBERT O'CONNELL JR	[REDACTED]	COMMON	<1.00%
	ROBERT WUEST	[REDACTED]	COMMON	<1.00%
	ROGER L WEISBROD	[REDACTED]	COMMON	<1.00%
	ROLF LIENHARD	[REDACTED]	COMMON	<1.00%
	RONALD G AUGENSTEIN & NANCY L AUGENSTEIN JT TEN	[REDACTED]	COMMON	<1.00%
	RONNIE ARTUZ	[REDACTED]	COMMON	<1.00%
	RONNIE GARRETT KILLION	[REDACTED]	COMMON	<1.00%
	ROSMARIE & STIER GERD STIER JT TEN	[REDACTED]	COMMON	<1.00%
	ROY HUDDLESTON	[REDACTED]	COMMON	<1.00%
	ROY NEUMANN	[REDACTED]	COMMON	<1.00%
	RUBIN DIAZ	[REDACTED]	COMMON	<1.00%
	RUBY M VANDEVANDER	[REDACTED]	COMMON	<1.00%
	RUDY ORTIZ & ELVIRA V ORTIZ JT TEN	[REDACTED]	COMMON	<1.00%
	RUEDI STUESSI	[REDACTED]	COMMON	<1.00%
	RUSSELL DAUGHERTY & THELMA B DAUGHERTY JT TEN	[REDACTED]	COMMON	<1.00%
	RUTH M TAYLOR	[REDACTED]	COMMON	<1.00%
	RUTH VOLLENWEIDER	[REDACTED]	COMMON	<1.00%
	RYAN J KANEKO	[REDACTED]	COMMON	<1.00%
	SAMUEL B LAWRENCE & KATHERINE I LAWRENCE JT TEN	[REDACTED]	COMMON	<1.00%
	SANDY HEIMBUCH	[REDACTED]	COMMON	<1.00%
	SCOTT C MARKS	[REDACTED]	COMMON	<1.00%
	SHARON BECKER	[REDACTED]	COMMON	<1.00%
	SHARON GLATH	[REDACTED]	COMMON	<1.00%
	SHEILA RAE COHEN	[REDACTED]	COMMON	<1.00%
	SHELBY JONES	[REDACTED]	COMMON	<1.00%
	SHERRY A MCGOWAN	[REDACTED]	COMMON	<1.00%
	SONJA ALLET	[REDACTED]	COMMON	<1.00%
	SONJA BERCHTOLD	[REDACTED]	COMMON	<1.00%
	STAN MACIEJEWSKI & TERESA MACIEJEWSKI JT TEN	[REDACTED]	COMMON	<1.00%
	STANLEY MCGRIF	[REDACTED]	COMMON	<1.00%
	STANLEY W MCGRIF	[REDACTED]	COMMON	<1.00%
	STEPHANIE JONES	[REDACTED]	COMMON	<1.00%
	STEPHEN (DR) PIETZCKER	[REDACTED]	COMMON	<1.00%
	STEVEN E DEMARTINO	[REDACTED]	COMMON	<1.00%
	SUSANNE P GROPPER	[REDACTED]	COMMON	<1.00%

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	TASSIE L HENNING	[REDACTED]	COMMON	<1.00%
	TERENCE A LAWLER	[REDACTED]	COMMON	<1.00%
	THOMAS D STUTZMAN	[REDACTED]	COMMON	<1.00%
	THOMAS MEIER	[REDACTED]	COMMON	<1.00%
	THOMAS MEISSER	[REDACTED]	COMMON	<1.00%
	THOMAS ROGERS & CAROLE ROGERS JT TEN	[REDACTED]	COMMON	<1.00%
	THORSTEN GERBER	[REDACTED]	COMMON	<1.00%
	THU V LE	[REDACTED]	COMMON	<1.00%
	TIM ARNOLD	[REDACTED]	COMMON	<1.00%
	TIMOTHY JEFFREYS	[REDACTED]	COMMON	<1.00%
	TROUT MOSER	[REDACTED]	COMMON	<1.00%
	UELI VOLLENWEIDER	[REDACTED]	COMMON	<1.00%
	VALIANT TRUST COMPANY ITF THE FORMER HOLDERS OF CLASS A SHARES OF NULCH RESOURCES INC	SUITE 310 606-4TH AVENUE S W CALGARY, AB T2P 1T1 CANADA	COMMON	<1.00%
	VERNON A FAGAN	[REDACTED]	COMMON	<1.00%
	VERNON B FIELDS & MARGIE E FIELDS JT TEN	[REDACTED]	COMMON	<1.00%
	VICTOR G CARRILLO	[REDACTED]	COMMON	<1.00%
	VICTOR J BALDINI II	[REDACTED]	COMMON	<1.00%
	VIRGINIA HOWARD TR SAME REV TR 1 01/12/94	[REDACTED]	COMMON	<1.00%
	WALTER BLUM	[REDACTED]	COMMON	<1.00%
	WALTER BUFF	[REDACTED]	COMMON	<1.00%
	WALTER KEHRLI	[REDACTED]	COMMON	<1.00%
	WALTER L GILFEDDER JR	[REDACTED]	COMMON	<1.00%
	WEINBERG BROTHERS	365 WHITE PLAINS RD EASTCHESTER, NY 10709-2830	COMMON	<1.00%
	WELLS FARGO F/B/O ROY NEUMANN IRA	[REDACTED]	COMMON	<1.00%
	WENDELL L SCOTT	[REDACTED]	COMMON	<1.00%
	WERNER SCHAUB	[REDACTED]	COMMON	<1.00%
	WERNER WELLAUER % KEAM	[REDACTED]	COMMON	<1.00%
	WILLIAM A HALL	[REDACTED]	COMMON	<1.00%
	WILLIAM H KAPOLAS & HARRIET KAPOLAS JT TEN	[REDACTED]	COMMON	<1.00%
	WILLIAM J CASSIDY & ELIZABETH A CASSIDY JT TEN	[REDACTED]	COMMON	<1.00%
	WILLIAM J NEWCOME & HELEN E NEWCOME JT TEN	[REDACTED]	COMMON	<1.00%
	WILLIAM J SHEFFIELD TRUSTEE OF WILLIAM J SHEFFIELD DECLARATION OF TRUST DATED 6/13/2007	[REDACTED]	COMMON	<1.00%
	WILLIAM KENKEL	[REDACTED]	COMMON	<1.00%
	WILLIAM M BAKER	[REDACTED]	COMMON	<1.00%
	WILLIAM NIBERT	[REDACTED]	COMMON	<1.00%
	WILLIAM RJ KISH	[REDACTED]	COMMON	<1.00%
	WILLIAM SKOSKY & KAREN SKOSKY JT TEN	[REDACTED]	COMMON	<1.00%
	WOLFGANG LAUN	[REDACTED]	COMMON	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	ADAM J LINKINOGGOR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ADAM P MCCULLOUGH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ADRIANNE C ROSARIO	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ALEXANDER MATHIAS KRISHER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ALFONSO VASQUEZ	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ALLEN J YATES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ALLISON D BROWN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	AMANDA J STEWARD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	AMANDA L CREECH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	AMBER M MCVAY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	AMY L ROGERS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANDRES E LOZADA	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANDY W TITUS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANGELA D WALKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANGELA L DOTSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANTHONY C TOLSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANTHONY E PELFREY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ANTHONY W STEWART	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ARTHUR J KRAMER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BENJAMIN S SMELTZER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BENJAMIN TURNER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BLAKE ATKINSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BONNIE VIOLETTE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRADA N WILSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRADLEY N GREGG	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BREDRIC ANDREW BERRY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRENDA HARRIS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRENDA S BATTEN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRENT AUSTIN CLARK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRENT F POWELL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRENTON SHERROD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRIAN D BOWERSOCK	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	BRIAN D JONES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRIAN D MARKS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRIAN J GILLESPIE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRIANNE R WIEBE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BRITTANY JOY DOVERSBERGER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	BROOKS CLAYTON PERRY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CALEB A JONES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CANDICE M DUFF	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CAREY L BAILEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CARL S VANDALE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CARLOS M HORAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CEASAR RODRIGUEZ	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHAM KING III	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHARLES ALLEN HUFFMAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHARLES D RINGWALL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHARLES FUGATE III	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHARLES L ENSINGER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHEVAUGHN NICHOLE JONES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHRISTINA M KONCEWICZ	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHRISTINA VENEGAS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHRISTOPHER B BENTON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CHRISTOPHER ICENHOUR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CINDY L BILLS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CLARENCE R SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	COLLEEN E CONNOLLY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	COURTNEY ELYA SLICK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CRAIG M HESSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CRISTINA GUADALUPE TORRES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DANIEL CARPENTER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DANIEL J MACE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DANNY L LEWIS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID A DEATON	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	DAVID B EVANS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID BARRIGER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID C KEAHY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID E MILLER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID HENSLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID L LIPP	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID M BALLENGEE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DAVID W LEMASTERS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DEBORAH I CREECH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DEBRA D FUNDERBURG	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DELBERT R HEADLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DENISE M MARSHALL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DENNIS D WHEELER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DEREK B ALLEN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DILLARD D BAKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DK SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DON SWAFFORD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DONALD CRISP	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DONALD G MORRIS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DONALD J HUBBARD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DONALD L MYERS JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DONNA L HAWTHORNE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DORSEY L CAMPBELL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DORSEY M PHILLIPS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	DOUGLAS H WALKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ELIZABETH J REDEMANN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ELIZABETH R TEBAY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ELMER C WARNICK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ESTIL L PATE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	EVAN P MERTEN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	EVERETT W METHENY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	FELICIA A MCQUARTER	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	FLOYD CHRISTOPHER MAGGARD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	FRANCES JANE PHILLIPS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	FRANK D EDGAR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	FRANK DAY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GALE M PUTNAM	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GARY C EVANS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GARY R MCKNIGHT JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GEORGE B CAMP	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GEORGE HAYS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GLORIA I OLIVER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GRANT A GOODIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GREGORY A BALL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	GREGORY P HOLMES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	HERSHAL C FERGUSON III	[REDACTED]	COMMON - RESTRICTED	<1.00%
	HOWARD LILLY II	[REDACTED]	COMMON - RESTRICTED	<1.00%
	HUNG T LE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ISAAC BEARDMORE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JACOB B BIEHL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES B KERBY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES DETAMORE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES HOOSER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES R PEAY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES S HUFFMAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES T GOODSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES W ADDISON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES W BEVERLY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES W DENNY III	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAMES W EVANS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JANE B SANDERS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JARED S RENNER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JARRETT J BARNHOUSE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JARROD CHILDERS	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	JASON B STUTEVILLE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JASON E BACHMAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JASON R TRENT	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JASON S WILSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JAY WAGGONER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JEANNE MAYFIELD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JEFF RILEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JEFF SWANSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JEFFERY D BRAMMER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JEFFREY C DICKERSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JENNIFER R GONZALES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JERRY D SINGLETON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JERRY L ADAMS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JERRY L SAYLOR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JESSE A HADLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOE L MCCLAUGHERTY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOEY NOE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOHN P CLOAR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOHN R HUNT	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOHN SIMPSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOHNNY D JONES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JONATHAN A TURRILL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JONATHAN O SAYLOR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JORDAN T HORN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSEPH C DACHES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSEPH P PRICE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSEPH R FALLS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSHUA A ROSE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSHUA COLLINS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSHUA G ZIMMER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSHUA GILLUM	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JOSHUA LOWTHER	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	JOSHUA MATLOCK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	JUSTIN LEVINGSTON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KARA FANT	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KAREN L SHAFFER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KARLA J BAKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KATHY L BOSWELL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KENNETH L ACKLIE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KEVIN DONNELL SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KEVIN E LAFFERRE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KEVIN HUGHES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KEVIN N CUNNINGHAM	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KEVIN PAYNE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KIMBERLY K BRADLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KIMBERLY M FREEMAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KIMBERLY R ARNOLD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KIMBLE CLARK REID	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KIRBY SEESE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KIRK J TROSCLAIR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KRISTEN ANN JONES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KRISTI GREGORY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KURT E WIELITZKA	[REDACTED]	COMMON - RESTRICTED	<1.00%
	KYLE J DOLLAR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LARRY D BAILEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LARRY JONATHAN TEDDERS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LAURA K MORGAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LAWRENCE E PALECEK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LEMUEL A MILLER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LESLEY R THOMPSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LESLIE ANN GORE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LESLIE G SNODGRASS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LEVI BURKHART	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LEWIS K BROWN	[REDACTED]	COMMON - RESTRICTED	<1.00%



Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	LINZIE J HAROLD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LISA M EDINGER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LLOYD N TODD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LOGAN M SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LUTHER B EVANS JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LUTHER L WILLIAMS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	LYNN R MCGOWAN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MANDY R PETTUS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MARISA LYNNE GILMORE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MARK H WOLF	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MARK L BOGGS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MARK LANSING SCHUCK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MARTA E THOMAS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MARTY HOLLIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MATTHEW A PYLES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MATTHEW R TRUAX	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MATTHEW T KEATON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MAUREEN R KERTES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MELINDA L STOCKWELL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MELINDA MARKS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MELISSA D BARTHEL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MERLE L EWING	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL D HILL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL G BUTLER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL I CARDON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL J KING	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL L RICHARDS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL L ROGERS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL VENDETTI	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MICHAEL WALLEN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MIKE EDWARD FIELDS SR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	MONICA D LAMB	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	NICOLE THURMOND	[REDACTED]	COMMON - RESTRICTED	<1.00%
	NICOLETTE L GIBLIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ORVILLE J NELSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	OTIS STEVE WHITE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PAMELA K NICHOLSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PAMELA K TAYLOR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PATRICK A TUMER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PAUL CUPP	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PAUL M JOHNSTON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PAULETTE S VEDVIK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	PHILLIP D WILLS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	R GLENN DAWSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RACHEL J RIVERA	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RALPH HENSLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RANDALL BROCK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RANDALL D SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RANDALL K DRAKE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RANDOLPH W YOAK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RANDY J FOX	[REDACTED]	COMMON - RESTRICTED	<1.00%
	REBA M BAKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	REBECCA NICHOLE STRAIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RETA S CORNELIUS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	REX E HARRIS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	REX K K ARMSTRONG JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	REX K K ARMSTRONG SR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD A BROWN JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD D BOOS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD E VICKERY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD L DONALSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD L RICE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD R HUNT	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RICHARD S FARRELL	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	RITA M FRY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROBERT A PYLES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROBERT B MOORE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROBERT J ROBERTS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROBERT L HAMRICK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROBERT R HANDSCHUMAKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROBERT S MCCLAIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RODNEY A LAUER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RODNEY B HALL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RODNEY D BORON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RODNEY L LARCH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROGER L BAILEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROGER L KING	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROMINA KAENDLER SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RONALD J ELLIS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RONALD L PRICE JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RONALD P KUBICKI	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RONALD R STARCHER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RONNIE G KILLION	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROSS PIPPIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	ROY C FOX JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RUSSELL D HAMILTON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	RYAN M SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SAM A WHITING	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SAMUEL L MIRACLE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SANA HINES	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SARA E THOMAS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SARAH R HADLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SCOTT A HANDSCHUMAKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SCOTT ARNOLD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SCOTT E STUDDARD	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SCOTT PUTNAM	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	SCOTT T HUNSKOR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SEIDY S BAUTISTA	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SHANNON L WILLIAMS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SHAWN DEWAYNE COLLINS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SHAWN E PECK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SHEILA MILLS THACKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SHERMAN LAWSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SHERRI D HANSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	STEPHANIE A GROFF	[REDACTED]	COMMON - RESTRICTED	<1.00%
	STEPHANIE A HALL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	STEPHANIE R HICKS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	STEVE HURLEY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	STEVEN L GILLIE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	SUKI C EPIE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TAYLOR LATSTETTER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TERRANCE WILSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TERRY A SCHNEIDER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	THOMAS R LIKENS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIFFANY D BECKER	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIMOTHY BUSHELL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIMOTHY D FOX JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIMOTHY E KEATON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIMOTHY E NEILL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIMOTHY E RUBLE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TIMOTHY R JEWELL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TONY W PATTERSON	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TRACI ANN HILL	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TRACI LYNNE WISDOM	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TRACY D MISKOFKY	[REDACTED]	COMMON - RESTRICTED	<1.00%
	TROY YOUNG JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	VERNON E REESE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	VICTOR G CARRILLO	[REDACTED]	COMMON - RESTRICTED	<1.00%

Debtor	Registered Holder	Address of Equity Holder	Type of Equity Security	Percentage Held
	VIRGINIA B KADLICK	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WANDA F BROWN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WENDELL C PREWITT	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WENDELL L SCOTT	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WENDELL SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WENDELL W SMITH	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WILBERT HR HARLESS	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WILLIAM C WILSON JR	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WILLIAM IRWIN	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WILLIAM R POLING	[REDACTED]	COMMON - RESTRICTED	<1.00%
	WILLIS C LOWE	[REDACTED]	COMMON - RESTRICTED	<1.00%
	YING X LI	[REDACTED]	COMMON - RESTRICTED	<1.00%
	CEDE & CO (FAST ACCOUNT)	PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004	PREFERRED - SERIES C	99.93%
	JOHN NICOLAZAKES TR U/A/D 11/29/07 FBO JOHN NICOLAZAKES TRUST	[REDACTED]	PREFERRED - SERIES C	<1.00%
	CEDE & CO (FAST ACCOUNT)	PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004	PREFERRED - SERIES D	99.99%
	ETHEL TZIZIK	[REDACTED]	PREFERRED - SERIES D	<1.00%
	AMERICAN STOCK TRANSFER & TRUST COMPANY AS DEPOSITARY	6201 15TH AVE BROOKLYN, NY 11219	PREFERRED - SERIES E	100%
	CEDE & CO (FAST ACCOUNT)	PO BOX 20 BOWLING GREEN STATION NEW YORK, NY 10004	PREFERRED - SERIES E (DEPOSITARY)	97.86%
	MAGNUM HUNTER RESOURCES CORPORATION	777 POST OAK BLVD, SUITE 650 HOUSTON, TX 77056-3213	PREFERRED - SERIES E (DEPOSITARY)	2.14%

<b>Fill in this information to identify the case and this filing:</b>	
Debtor Name	Magnum Hunter Resources Corporation
United States Bankruptcy Court for the:	District of Delaware
Case number (If known):	(State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

12 / 15 / 2015  
MM / DD / YYYY

☒

Signature of individual signing on behalf of debtor

Gary C. Evans

Printed name

Chairman and Chief Executive Officer

Position or relationship to debtor

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MAGNUM HUNTER RESOURCES CORPORATION,	)	Case No. 15-_____ (___)
	)	
Debtor.	)	

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
N/A	N/A

<b>Fill in this information to identify the case and this filing:</b>	
Debtor Name	Magnum Hunter Resources Corporation
United States Bankruptcy Court for the:	District of Delaware
Case number (If known):	(State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

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**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

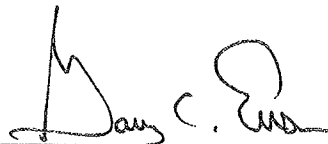
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

12 / 15 / 2015  
MM/ DD/YYYY

☒


Signature of individual signing on behalf of debtor

Gary C. Evans

Printed name

Chairman and Chief Executive Officer

Position or relationship to debtor



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	)	
In re:	)	Chapter 11
	)	
MAGNUM HUNTER RESOURCES	)	Case No. 15-_____ (___)
CORPORATION,	)	
	)	
Debtor.	)	
	)	

**CERTIFICATION OF CREDITOR MATRIX**

Pursuant to Rule 1007-2 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, the above-captioned debtor and its affiliated debtors in possession (collectively, the "Debtors")<sup>1</sup> hereby certify that the *Creditor Matrix* submitted herewith contains the names and addresses of the Debtors' creditors. To the best of the Debtors' knowledge, the *Creditor Matrix* is complete, correct, and consistent with Debtors' books and records.

The information contained herein is based upon a review of the Debtors' books and records as of the petition date. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *Creditor Matrix* have been completed. Therefore, the listing does not, and should not, be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtors.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Magnum Hunter Resources Corporation (9278); Alpha Hunter Drilling, LLC (7505); Bakken Hunter Canada, Inc. (7777); Bakken Hunter, LLC (3862); Energy Hunter Securities, Inc. (9725); Hunter Aviation, LLC (8600); Hunter Real Estate, LLC (8073); Magnum Hunter Marketing, LLC (2527); Magnum Hunter Production, Inc. (7062); Magnum Hunter Resources GP, LLC (5887); Magnum Hunter Resources, LP (5958); Magnum Hunter Services, LLC (5725); NGAS Gathering, LLC (2054); NGAS Hunter, LLC (3737); PRC Williston LLC (1736); Shale Hunter, LLC (1952); Triad Holdings, LLC (8947); Triad Hunter, LLC (5830); Viking International Resources Co., Inc. (0097); and Williston Hunter ND, LLC (3798). The location of the Debtors' service address is: 909 Lake Carolyn Parkway, Suite 600, Irving, Texas 75039.

<b>Fill in this information to identify the case and this filing:</b>	
Debtor Name	Magnum Hunter Resources Corporation
United States Bankruptcy Court for the:	District of Delaware
Case number (If known):	(State)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

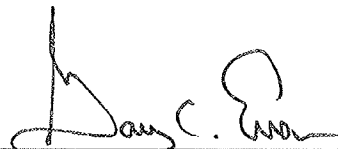
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration Certification of Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

12 / 15 / 2015  
MM / DD / YYYY

☒


Signature of individual signing on behalf of debtor

Gary C. Evans

Printed name

Chairman and Chief Executive Officer

Position or relationship to debtor