

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware

(State)

Case number (if known): _____ Chapter: 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Fuhu, Inc., a Delaware corporation

2. All other names debtor used in the last 8 years Fuhu, Inc., a California corporation; Nabi
Include any assumed names, trade names, and doing business as names.

3. Debtor's federal Employer Identification Number (EIN) 26 2797896

4. Debtor's address

Principal place of business: 909 N. Sepulveda Blvd., Suite 540
Number Street
El Segundo, CA 90245
City State ZIP Code

Mailing address, if different from principal place of business:
Number Street
P.O. Box:
City State ZIP Code

Location of principal assets, if different from principal place of business:
Number Street
City State ZIP Code

Los Angeles
County

5. Debtor's website (URL) www.fuhu.com; www.nabitablet.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Fuhu, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single-Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- No
- Yes. Debtor Fuhu Holdings, Inc. Relationship Subsidiary
- District DE When 12 / 07 / 2015
- MM / DD / YYYY
- Case number, if known _____

Debtor: Fuhu, Inc.
Name: _____

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor Fuhu, Inc. Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

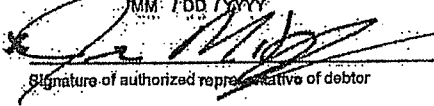
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

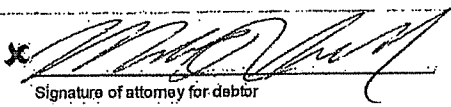
Executed on 12 / 07 / 2015
MM / DD / YYYY


 Signature of authorized representative of debtor

James Mitchell
 Printed name

Chief Executive Officer
 Title

18. Signature of attorney


 Signature of attorney for debtor

Date 12 / 07 / 2015
MM / DD / YYYY

Michael R. Seidl
 Printed name

Pachujski Stang Ziehl & Jones
 Firm name

919 North Market Street, 17th Floor
 Number Street

Wilmington, DE 19801
 City State ZIP Code

302-778-6404 mseidl@pszjlaw.com
 Contact phone Email address

3889 DE
 Bar number State

**FUHU, INC.
SECRETARY'S CERTIFICATE**

The undersigned, as Secretary of Fuhu, Inc., a Delaware corporation (the "Company"), hereby certifies on the date hereof as follows:

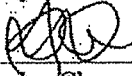
1. I am the duly qualified and acting Secretary of the Company, and I am the proper person to execute and deliver this Certificate. I am familiar with the facts certified herein.

2. Attached hereto as *Exhibit A* is a true, complete and correct copy of resolutions duly adopted by the Company's Board of Directors at a duly called special meeting of the Company's Board of Directors pursuant to the Company's Bylaws on December 4, 2015 (the "Resolutions"). The Resolutions have not been rescinded or amended since the date of their adoption and are in full force and effect on the date hereof.

EXECUTION PAGE FOLLOWS

The undersigned has executed this Certificate as of the 4th day of December, 2015.

FUHU, INC.,
a Delaware corporation

By: 
Name: Jessica Chen
Title: Secretary

I, Jim Mitchell, the Chief Executive Officer of the Company, do hereby certify that Jessica Chen is the Secretary of the Company, and, as such, is duly authorized to execute this certificate and the signature set forth above is her genuine signature.

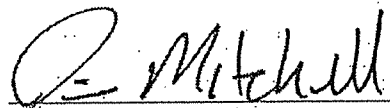

Name: Jim Mitchell
Title: Chief Executive Officer of the Company

EXHIBIT A

Resolutions

WHEREAS, the Board deems it to be advisable and in the best interests of the Corporation, its creditors, shareholders and other interested parties, that a petition be filed by the Corporation seeking relief under the provisions of Chapter 11 of Title 11, United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").

WHEREAS, the Corporation, Fuhu Holdings, Inc. ("Subsidiary") and Mattel, Inc. ("Mattel") contemplate entering into a transaction whereby such parties enter into a certain Secured Promissory Note (the "Interim Loan"), pursuant to which Mattel will make available to the Corporation and Subsidiary \$300,000.00 in financing to be used for funding the Corporation's day-to-day operations prior to and immediately following a Chapter 11 bankruptcy petition;

WHEREAS, the Corporation, Subsidiary and Mattel further contemplate entering into a transaction whereby Mattel would provide the Corporation and Subsidiary with debtor-in-possession financing on terms substantially similar to those set forth in that certain Term Sheet For Pre-Filing and DIP Loans to the Fuhu Entities (the "DIP Financing Letter of Intent"), pursuant to which Mattel will make available to the Corporation and Subsidiary approximately \$3,000,000.00 in post-petition financing to be used for funding the Corporation's day-to-day operations and working capital needs;

WHEREAS, the Corporation, Subsidiary and Mattel contemplate entering into a certain Term Sheet For the Acquisition of the Assets of the Fuhu Entities (the "APA Letter of Intent"), whereby the Corporation shall sell to Mattel substantially all assets in exchange for approximately \$9,500,000.00;

WHEREAS, the Board deems it advisable and in the best interests of the Corporation to enter into the Interim Loan and DIP Financing Letter of Intent, substantially in the forms presented to the Board, respectively, and subject to such changes and alterations based on the reasonable business judgment of the Corporation's management; and

WHEREAS, the Board deems it advisable and in the best interests of the Corporation to enter into the APA Letter of Intent, substantially in the form presented to the Board, and subject to such changes and alterations based on the reasonable business judgment of the Corporation's management.

NOW, THEREFORE, BE IT RESOLVED, that it is in the best interests of the Corporation, its creditors, shareholders and other interested parties, that a petition be filed by the Corporation seeking relief under the provisions of Chapter 11 of the Bankruptcy Code;

FURTHER RESOLVED, that the filing by the Corporation of a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") be, and it hereby is, authorized and approved in all respects;

FURTHER RESOLVED, that James Mitchell, as an officer of the Corporation is hereby authorized in the name and on behalf of the Corporation to execute and verify a petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed with the Bankruptcy Court;

FURTHER RESOLVED, that each of the President, Chief Executive Officer, Chief Operating Officer, and Secretary of the Corporation (each an "Authorized Officer" and collectively, the "Authorized Officers"), as an officer of the Corporation is hereby authorized in the name and on behalf of the Corporation to execute and file the petition, pleadings, schedules, affidavits, lists and other papers and to take any and all actions which the Corporation may deem necessary or appropriate in connection with the Chapter 11 case;

FURTHER RESOLVED, that the execution and delivery of the Interim Loan by the Corporation be, and hereby is, approved and authorized, and that the Authorized Officers of the Corporation or any of them acting alone are hereby authorized, directed and empowered to execute, deliver and cause the Corporation to carry out the provisions of, and perform its obligations under, the assignment of the Interim Loan, substantially in the form presented to the Board, with such changes and exhibits as any of the Authorized Officers may deem necessary or appropriate in their sole and absolute discretion, the execution and delivery of the Interim Loan by any of such Authorized Officers to be deemed conclusive evidence of such determination;

FURTHER RESOLVED, that all other transactions contemplated by the Interim Loan are hereby approved and authorized, all on substantially the terms and conditions set forth in the Interim Loan;

FURTHER RESOLVED, that the execution and delivery of the DIP Financing Letter of Intent by the Corporation be, and hereby is, approved and authorized, and that the Authorized Officers of the Corporation or any of them acting alone are hereby authorized, directed and empowered to execute, deliver and cause the Corporation to carry out the provisions of, and perform its obligations under, the assignment of the DIP Financing Letter of Intent, substantially in the form presented to the Board, with such changes and exhibits as any of the Authorized Officers may deem necessary or appropriate in their sole and absolute discretion, the execution and delivery of the DIP Financing Letter of Intent by any of such Authorized Officers to be deemed conclusive evidence of such determination;

FURTHER RESOLVED, that all other transactions contemplated by the DIP Financing Letter of Intent are hereby approved and authorized, all on substantially the terms and conditions set forth in the DIP Financing Letter of Intent;

FURTHER RESOLVED, that the execution and delivery of the APA Letter of Intent by the Corporation be, and hereby is, approved and authorized, and that the Authorized Officers of the Corporation or any of them acting alone are hereby authorized, directed and empowered to execute, deliver and cause the Corporation to carry out the provisions of, and perform its obligations under, the assignment of the APA Letter of Intent, with such changes and exhibits as any of the Authorized Officers may deem necessary or appropriate in their sole and absolute discretion, the execution and delivery of the APA Letter of Intent by any of such Authorized Officers to be deemed conclusive evidence of such determination;

FURTHER RESOLVED, that all other transactions contemplated by the APA Letter of Intent are hereby approved and authorized, all on substantially the terms and conditions set forth in the APA Letter of Intent;

FURTHER RESOLVED, that the Corporation retain the law firm of Bryan Cave LLP as bankruptcy counsel to represent the Corporation in connection with the aforesaid Chapter 11 case and for all other relevant purposes;

FURTHER RESOLVED, that the Corporation retain the law firm of Pachulski Stang Ziehl & Jones LLP as local bankruptcy counsel to represent the Corporation in connection with the aforesaid Chapter 11 case and for all other relevant purposes;

FURTHER RESOLVED, that the Corporation retain FTI Consulting, Inc. as financial advisor to represent the Corporation in connection with the aforesaid Chapter 11 case and for all other relevant purposes;

FURTHER RESOLVED, that the Corporation retain 80/20 Consulting as an accounting consultant to the Corporation in connection with the aforesaid Chapter 11 case and for all other relevant purposes;

FURTHER RESOLVED, that the Corporation retain KRyS Global USA as investment banker to the Corporation in connection with the aforesaid Chapter 11 case and for all other relevant purposes;

FURTHER RESOLVED, that the Authorized Officers and each of them acting individually are hereby authorized and directed to pay all expenses (subject to Bankruptcy Court approval, where necessary), in each case as in their judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

FURTHER RESOLVED, that the Authorized Officers are hereby authorized and directed, in the name and on behalf of the Corporation, to do or cause to be done all such acts or things and to make, execute and deliver, or cause to be made, executed and delivered, all such agreements, waivers, documents, instruments and certificates as they may deem necessary, advisable or appropriate to effectuate or carry out the purpose and intent of the foregoing resolutions, and any and all actions of the Authorized Officers in the name and on behalf of the Corporation in executing or delivering, or causing to be executed and delivered, any agreements, documents, instruments and certificates or the taking of such other action in connection with the consummation of all transactions contemplated thereby, are hereby ratified, confirmed and approved in all respects; and

FURTHER RESOLVED, that all acts lawfully done or actions lawfully taken by said officers which were previously and/or are now necessary to effectuate the intent of the resolutions adopted herein, are hereby in all respects ratified, confirmed and approved.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Delaware

In re FUHU, INC.

Debtor

Case No. 15-____ ()

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the Debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Foxconn CMMMSG	Hon Hai Precision Industry Co Ltd No. 2 Zihyou St., Tucheng Dist. New Taipei City 236, Taiwan sfwang@emea.foxconn.com Phone: 886 (2) 2268-3466 Fax: 886 (2) 2268-6216	Trade Debt	C/U/D	\$46,170,433
D&H Distributing Co	2525 N. 7th Street P.O. Box 5967 Harrisburg PA 17110-0967 mschwab@dandh.com Phone: 717-255-7886 Fax: 717-731-1909 Richard Macias Creim Macias Koenig & Frey LLP c/o D&H Distributing Co 633 W Fifth Street 51st Floor Los Angeles, CA 90071 rmacias@cmkllp.com Phone: (213) 614-1944 Fax: (213) 614-1961	Lawsuit	C/U/D	42,429,956

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Fusing International, Inc.	500 S Kreamer Blvd, Suite 100 Brea, CA 92821 howard.lin@foxconn.com Phone: 866-473-3932	Trade Debt	C/U/D	14,945,467
Morgan Stanley	1585 Broadway, Floor 39 New York, NY 10036 siobhan.monahan@morganstanley.com Phone: 212-761-6538	Debt		11,571,717
Wistron Corporation	PO Box 370307 El Paso, TX 79937 rolland_chan@wistron.com Phone: 972-906-7810 Fax: 972-906-7815	Lawsuit	C/U/D	6,397,440
Viacom Ad Sales	PO Box 13683 Newark, NJ 07188-0683 amy.morales@viacom.com Phone: 212-654-1527 Fax: 212-325-6684	Trade Debt		2,200,000
Disney Consumer Products, Inc.	500 S. Buena Vista Street Burbank, CA 91521 Max.Calne@disney.com Phone: 818-560-2841 Fax: 818-843-1566	Trade Debt	D	1,562,407
Keen High Holding (HK) Limited	Unit 13, 7/F Technology Park, 18 On Lai St. Shatin NT Hong Kong arthur@keenhi.com Phone: (86) 755-88309222 Fax: (86) 755-88309519	Trade Debt	C/U/D	1,519,211
Arima Communications Corporation	12F-1 No58 Ruihu Street Neihu Dist Taipei 114 Taiwan johnwang@arimacomm.com.tw Phone: 886 (2) 8227-7755 x 3400	Trade Debt		1,423,732
24-7 Intouch	240 Kennedy Street Winnipeg, MB R3C 1T1 gfettes@24-7intouch.com Phone: 204-318-3033 Fax: 800-395-7809	Trade Debt		1,043,268

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Power-All Networks	1/F Harbour View 1 Podium, 12 Science Park East Ave. Hong Kong Science Park Shatin, New Territories Hong Kong stevehui@powerallnetworks.com Fax: 852-2111-8156	Related Party	C/U/D	900,000
Stephoe & Johnson	1001 Page Mill Road Building 4 Palo Alto, CA 94304 sdutta@stephoe.com Phone: 650-687-9510 Fax: 650-687-9484	Legal		768,418
Mazarine Enterprises Inc.	909 N Sepulveda Blvd Suite 650 El Segundo, CA 90245 alisonc@nabicares.com Phone: 714-875-7727	Trade Debt		746,731
Fuhu Taiwan	8F NO 1 Songgao Rd Xunyi District Taipei 11073 Taiwan jenny.tsai@fuhu.com Phone: 886 (2) 2722-9900 x 101 Fax: 886 (2) 2722-9996	Intercompany		704,615
Trend Power Limited	Flat 1, 9F, Kwai Cheong Ctr Kwai Chung Hong Kong ivan@trendpower.me Phone: 852-2625-5779 Fax: 852-2422-3200	Trade Debt	C/U/D	671,068
O'Melveny & Myers LLP	400 South Hope Street, 14 th Floor Los Angeles, CA 90071 Phone: 213-430-6400 Fax: 213-430-6407	Legal		623,131
Kerr & Wagstaffe, LLP	101 Mission St., 18th Floor San Francisco, CA 94105 labar@kerrwagstaffe.com Phone: 415-371-8500 Fax: 415-371-0500	Legal		573,447

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
TargetCW	9475 Chesapeake Drive San Diego, CA 92123 info@targetcw.com Phone: 858-810-3000 Fax: 858-810-3001	Lawsuit	D	458,612
Amazon Web Services, Inc.	PO BOX 84023 Seattle, WA 98124-8423 aws-receivables-support@email.amazon.com Phone: 206-266-4064 Fax: 206-266-7010	Trade Debt		454,552
R+ L Global Logistics	PO Box 405939 Atlanta, GA 30384 edith.carvajal@rlglobal.com Phone: 866-416-4792 Fax: 859-689-9404	Trade Debt		407,557

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:
FUHU, INC.,

Debtor.

Chapter 11


Case No. 15-____ ()

**CERTIFICATION CONCERNING LIST
OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

The debtor and debtor in possession (the "Debtor") in the above-captioned case hereby certifies under penalty of perjury that the *List of Creditors Holding 20 Largest Unsecured Claims*, submitted herewith, is complete and to the best of the Debtor's knowledge correct and consistent with Debtor's books and records.

The information contained herein is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *List of Creditors Holding 20 Largest Unsecured Claims* have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any list claims; and/or (3) a waiver of any other right or legal position of the Debtor.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 7th day of December, 2015, at Los Angeles, California.


James Mitchell
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FUHU, INC.,

Debtor.

Chapter 11

Case No. 15-____ ()

LIST OF EQUITY HOLDERS

Pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct or indirect ownership interest, of the above-captioned debtor in possession (the "Debtor").

Name and Last Known Address of Equity Interest Holder	Type of Equity Interest	Percentage of Interest
Fujioka Holdings, Inc. ("FHI")	Common	9.9
G8 Global, Ltd. (Steve Hui)	Common	12.3
Daryl Okimoto	Common	0.0
Cheryl F. Lewis, Trustee of the CFL Trust	Common	1.2
David M. Lewis, Trustee of the David M. Lewis Family Trust	Common	1.2
LG Display Co., Ltd.	Common	2.5
Lap Shun (John) Hui	Series A Preferred Stock	1.2
Harrison International Group Ltd.	Series A Preferred Stock	0.8
Anna Ku Huang	Series A Preferred Stock	0.1
Martina Ku	Series A Preferred Stock	0.1
Andy Lee	Series A Preferred Stock	0.2

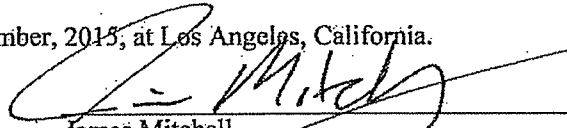
Name and Last Known Address of Equity Interest Holder	Type of Equity Interest	Percentage of Interest
Kun Chang Investment Company Ltd.	Series A Preferred Stock	0.4
Timothy Chen	Series A Preferred Stock	0.1
Frank Jeng	Series A Preferred Stock	0.1
Che Wei Lin	Series A Preferred Stock	0.1
Thomas F. Sweeney & Kristy L. Sweeney	Series A Preferred Stock	0.2
Terence H. Campbell	Series A Preferred Stock	0.2
Vertex Telecom, Inc.	Series A Preferred Stock	0.2
John J. Farina	Series A Preferred Stock	0.2
Grieg W. Coppe	Series A Preferred Stock	0.4
Bob Fujioka	Series A Preferred Stock	0.1
Cheryl F. Lewis, Trustee of the CFL Trust	Series A Preferred Stock	0.8
David M. Lewis, Trustee of the David M. Lewis Family Trust	Series A Preferred Stock	0.8
Boardwalk Capital Holding Limited (The Acer Group)	Series B Preferred Stock	11.4
Kingston Digital Inc.	Series C Preferred Stock	4.4
Icreate Investments Limited (The Foxconn Group)	Series C Preferred Stock	8.8
KDDI Open Innovation Fund L.P.	Series C Preferred Stock	4.4

Name and Last Known Address of Equity Interest Holder	Type of Equity Interest	Percentage of Interest
Dreamworks Animation SKG, Inc.	Series D Preferred Stock	1.92
Peter F. Watson	Series D Preferred Stock	0.38
Peter Watson Family Investments, LLC	Series D Preferred Stock	0.19
KDDI Open Innovation Fund, L.P.	Series D Preferred Stock	0.19
WACOM Co., Ltd.	Series D Preferred Stock	0.58
Dreamworks Animation SKG, Inc.	Series D Preferred Stock	
KDDI Open Innovation Fund, L.P.	Series D Preferred Stock	
Intel Capital Corporation	Series D Preferred Stock	1.92
SPG Fuhu Nabi, LLC (Simon Malls)	Series D Preferred Stock	0.19
Max Alexander Liu	Series D Preferred Stock	0.04
LFA Corp	Series D Preferred Stock	0.01
Tim Chen	Series D Preferred Stock	0.09
Tim Chen	Series D Preferred Stock	0.09
Tim Chen	Series D Preferred Stock	0.09
Tim Chen	Series D Preferred Stock	0.03
Tung Yu-Lien Margaret (Adelena Shee)	Series D Preferred Stock	0.38

Name and Last Known Address of Equity Interest Holder	Type of Equity Interest	Percentage of Interest
Chewei Lin	Series D Preferred Stock	0.02
The Wallace K. Tsuha Trust of Oct. 14, 1991	Series D Preferred Stock	0.19
Beagle Limited	Series D Preferred Stock	0.19
LG Display Co., Ltd.	Series D Preferred Stock	4.99

I, James Mitchell, the undersigned Chief Executive Officer of Fuhu, Inc., named as the debtor in this case, declare under penalty of perjury that I have read the list of equity security holders and that it is true and correct to the best of my information and belief.

Executed this 3rd day of December, 2015, at Los Angeles, California.



James Mitchell
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FUHU, INC.,

Debtor.

Chapter 11

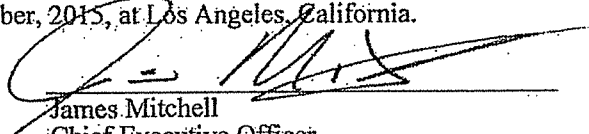
Case No. 15-____ ()

VERIFIED CONSOLIDATED LIST OF CREDITORS/MASTER MAILING MATRIX OF FUHU, INC. SUBMITTED IN ACCORDANCE WITH FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007 AND LOCAL BANKRUPTCY RULE 1007-2 FOR THE DISTRICT OF DELAWARE

I, James Mitchell, Chief Executive Officer of Fuhu, Inc., a Delaware corporation, named as the debtor in this case ("Debtor"), declare under penalty of perjury that I have read the attached *Consolidated List of Creditors/Master Mailing Matrix* for Fuhu, Inc. and that it is true and correct to the best of my knowledge, information and belief; provided, however, that the Consolidated List of Creditors/Master Mailing Matrix excludes a) Fuhu, Inc.'s customers and account holders, for whom the Debtor has only e-mail addresses; and b) certain of Fuhu, Inc.'s trade creditors, in particular, certain app developers with which the Debtor communicates exclusively via electronic communication methods.

The information contained herein is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations have been completed with regard to any claims (or possible claims) of any of the parties set forth in the *Consolidated List of Creditors/Master Mailing Matrix* for Fuhu, Inc. or as to any defenses (or possible defenses) thereto. Therefore, the listing does not and should not be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any listed claims; and/or (3) a waiver of any other right or legal position of the Debtor.

Executed this 7th day of December, 2015, at Los Angeles, California.



James Mitchell
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FUHU, INC.,

Debtor.

Chapter 11

Case No. 15-____ ()

**VERIFIED STATEMENT OF DEBTOR REGARDING CORPORATE
OWNERSHIP PURSUANT TO RULES 1007 AND 7007.1 OF THE
FEDERAL RULES OF BANKRUPTCY PROCEDURE**

In accordance with Rules 1007 and 7007.1 of the Federal Rules of Bankruptcy
Procedure, the Debtor submits the following information:

- The following entity directly or indirectly owns 10% or more of any class of the
above-captioned Debtor's equity interests:

Fujioka Holdings, Inc.

G8 Global, Ltd.

Harrison International Group, Ltd.

Boardwalk Capital Holding Limited

Kingston Digital Inc.

Icreate Investments Limited

KDDI Open Innovation Fund L.P.

Intel Capital Corporation

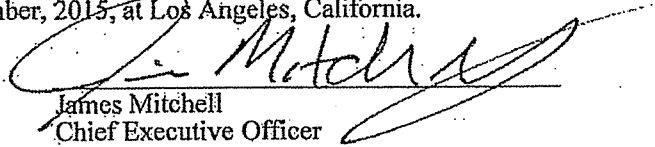
LG Display Co., Ltd.

Dreamworks Animation SKG, Inc.

- (Additional names are attached hereto)
- There are no entities that directly or indirectly own 10% or more of any class of
the Debtor's equity interest.

I, James Mitchell, as an authorized officer of the debtor in this chapter 11 case, declare under penalty of perjury that I have reviewed the list and that it is true and correct as of December 7, 2015, to the best of my knowledge, information and belief.

Executed this 7th day of December, 2015, at Los Angeles, California.


James Mitchell
Chief Executive Officer